# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| In re:  VOYAGER DIGITAL HOLDINGS, INC., et al.  Debtors.  | ) Chapter 11<br>) Case No. 22-10943 (MEW)<br>,¹ ) (Jointly Administered)<br>) Objection Deadline: Apr. 28, 2023 at 4:00pm |
|---|---|
| EIGHTH MONTHLY FEE STATEMENT OF FOR COMPENSATION FOR SERVICES REXPENSES INCURRED AS FINANCIAL AD PERIOD FROM FEBRUARY 1, 2023 | ENDERED AND REIMBURSEMENT OF VISOR TO THE DEBTORS DURING THE  |
| Name of Applicant:  | Berkeley Research Group, LLC ("BRG")  |
| Authorized to Provide Professional Services to:   | The Debtors and Debtors in Possession (the "Debtors")   |
| Date of Retention:  | August 18, 2022 effective as of July 5, 2022  |
| Period for which Compensation and Reimbursement is Sought:  | February 1, 2023 through February 28, 2023  |
| Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:   | \$1,122,206.00 (80% of \$1,402,757.50)  |
| Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:   | <u>\$3,648.05</u>   |
| Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:                                    | <u>\$1,125,854.05</u>   |
| This is a(n): X Monthly Application Interim   | Application Final Application   |

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

## **Summary of Fee Statements and Applications Filed**

| Applic                    | Application               |                | Requested   |                           | Paid to        | Paid to Date |                      |
|---------------------------|---------------------------|----------------|-------------|---------------------------|----------------|--------------|----------------------|
| Date Filed/<br>Docket No. | Period<br>Covered         | Total Fees     | Expenses    | Date Filed/<br>Docket No. | Fees           | Expenses     | Fees and<br>Expenses |
| 10/11/2022<br>Dkt No. 510 | 7/5/2022 -<br>7/31/2022   | \$1,432,902.50 | \$0.00      | N/A                       | \$1,146,322.00 | \$0.00       | \$298,290.48         |
| 11/29/2022<br>Dkt No. 681 | 8/1/2022 -<br>8/31/2022   | \$1,881,506.00 | \$213.25    | N/A                       | \$1,505,204.80 | \$213.25     | \$388,011.19         |
| 12/16/22<br>Dkt. No 745   | 9/1/2022 -<br>9/30/2022   | \$1,611,492.00 | \$22,047.04 | N/A                       | \$1,289,193.60 | \$22,047.04  | \$337,826.39         |
| 12/20/2022<br>Dkt No. 769 | 10/1/2022 -<br>10/31/2022 | \$1,241,050.50 | \$6,912.57  | N/A                       | \$992,840.40   | \$6,912.57   | \$259,920.09         |
| 12/20/2022<br>Dkt No. 770 | First Interim             | \$6,166,951.00 | \$29,172.86 | 2/17/2023<br>Dkt No. 1031 | \$4,933,560.80 | \$29,172.86  | \$1,284,048.15       |
| 4/14/2022<br>Dkt No. TBD  | 11/1/2022 -<br>11/30/2022 | \$1,064,240.50 | \$6,398.93  | N/A                       | \$0.00         | \$0.00       | \$1,070,639.43       |
| 4/14/2023<br>Dkt No. TBD  | 12/1/2022 -<br>12/31/2022 | \$1,085,736.00 | \$440.66    | N/A                       | \$0.00         | \$0.00       | \$1,086,176.66       |
| 4/14/2023<br>Dkt No. TBD  | 1/1/2023 -<br>1/31/2023   | \$1,364,644.00 | \$16,366.31 | N/A                       | \$0.00         | \$0.00       | \$1,381,010.31       |
| Totals                    |                           | \$9,681,571.50 | \$52,378.76 |                           | \$4,933,560.80 | \$29,172.86  | \$4,821,874.55       |

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**Attachment A: Fees By Professional** 

### Berkeley Research Group, LLC

For the Period 2/1/2023 through 2/28/2023

| Professional                 | Title                      | Billing Rate | Hours                   | Fees                  |
|------------------------------|----------------------------|--------------|-------------------------|-----------------------|
| E. Hengel                    | Managing Director          | \$1,150.00   | 34.4                    | \$39,560.00           |
| K. Hamilton                  | Managing Director          | \$1,150.00   | 9.3                     | \$10,695.00           |
| M. C. Canale                 | Managing Director          | \$1,150.00   | 7.2                     | \$8,280.00            |
| M. Renzi                     | Managing Director          | \$1,250.00   | 58.0                    | \$72,500.00           |
| P. Farley                    | Managing Director          | \$1,050.00   | 178.6                   | \$187,530.00          |
| R. Duffy                     | Managing Director          | \$1,250.00   | 8.0                     | \$10,000.00           |
| M. Vaughn                    | Director                   | \$900.00     | 203.2                   | \$182,880.00          |
| R. Unnikrishnan              | Director                   | \$900.00     | 28.0                    | \$25,200.00           |
| S. Pal                       | Director                   | \$990.00     | 98.0                    | \$97,020.00           |
| L. Furr                      | Associate Director         | \$550.00     | 49.2                    | \$27,060.00           |
| M. Goodwin                   | Associate Director         | \$810.00     | 199.1                   | \$161,271.00          |
| C. Duncalf                   | Senior Managing Consultant | \$550.00     | 8.5                     | \$4,675.00            |
| M. Slattery                  | Senior Managing Consultant | \$600.00     | 96.9                    | \$58,140.00           |
| A. Bekker                    | Managing Consultant        | \$500.00     | 2.7                     | \$1,350.00            |
| A. Singh                     | Managing Consultant        | \$730.00     | 118.0                   | \$86,140.00           |
| S. Kirschman                 | Senior Associate           | \$525.00     | 3.7                     | \$1,942.50            |
| T. Reeves                    | Senior Associate           | \$295.00     | 20.4                    | \$6,018.00            |
| A. Sorial                    | Associate                  | \$450.00     | 177.7                   | \$79,965.00           |
| D. DiBurro                   | Associate                  | \$425.00     | 199.3                   | \$84,702.50           |
| L. Klaff                     | Associate                  | \$450.00     | 162.4                   | \$73,080.00           |
| M. Giordano                  | Associate                  | \$475.00     | 173.9                   | \$82,602.50           |
| S. Claypoole                 | Associate                  | \$450.00     | 225.3                   | \$101,385.00          |
| Berkeley Research Group, LLC |                            |              | Invoice for the 2/1/202 | 23 - 2/28/2023 Period |

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|--------------|----------------|----------------|------------------------|----------------|----------------|
| Professional | Title          | Pg 4           | of 130<br>Billing Rate | Hours          | Fees           |
| M. Haverkamp | Case Manager   |                | \$350.00               | 1.9            | \$665.00       |
| H. Henritzy  | Case Assistant |                | \$240.00               | 0.4            | \$96.00        |
| Total        |                |                |                        | 2,064.1        | \$1,402,757.50 |
| Blended Rate |                |                |                        |                | \$679.60       |

#### **Relief Requested**

This is Berkeley Research Group's ("BRG") eighth monthly fee statement for compensation (the "Fee Statement") for the period February 1, 2023 through February 28, 2023 (the "Monthly Fee Period") filed pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* (Dkt No. 236) (the "Interim Compensation Order"). BRG requests: (a) allowance of compensation in the amount of \$1,122,206.00 (80% of \$1,402,757.50) for actual, reasonable, and necessary professional services rendered to the Debtors by BRG and (b) reimbursement of actual, reasonable, and necessary costs and expenses in the amount of \$3,648.05 incurred by BRG during the Monthly Fee Period.

#### Services Rendered and Disbursements Incurred

Attached as <u>Attachment A</u> is the schedule of professionals who rendered services to the Debtors during the Monthly Fee Period, including each person's billing rate and the blended rate and <u>Exhibit A</u> shows the schedule of fees expended during the Monthly Fee Period by task code. Attached as <u>Exhibit B</u> are BRG's monthly detailed time descriptions for the Monthly Fee Period which describe the time spent by each BRG professional. <u>Exhibit C</u> shows the summary totals for each category of expense while <u>Exhibit D</u> is an itemization and description of each expense incurred within each category.

#### **Notice and Objection Procedures**

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) counsel to the Debtors; (c) the Office of the United States Trustee for the Southern District of New York; (d) counsel to the Official Committee of Unsecured Creditors; and (e) the Fee Examiner; (collectively, the "Application Recipients").

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of

the objection deadline, if no objections to the Fee Statement are received BRG respectfully

requests: (a) allowance of (i) 100% of BRG's total fees for services rendered during the Fee Period

(\$1,402,757.50) and (ii) 100% of the total disbursements incurred during the Fee Period

(\$3,648.05); and (b) payment of the balance of 80% of BRG's fees and 100% of BRG's expenses

(\$1,125,854.05).

Date: 4/14/2023

Berkeley Research Group, LLC

By /s/ Mark Renzi

Mark Renzi Managing Director 99 High Street, 27<sup>th</sup> Floor Boston, MA 02110 617-607-6418 22-10943-mew Doc 1303 Filed 04/14/23 Entered 04/14/23 21:12:02 Main Document In re: VOYAGER DIGITAL HOLDINGS, INC., etPag. 7 of 130

### **Exhibit A: Fees By Task Code**

### **Berkeley Research Group, LLC**

## For the Period 2/1/2023 through 2/28/2023

| Task Code   | Hours           | Fees                          |
|---|-----------------|-------------------------------|
| 01. Asset Acquisition/ Disposition                      | 16.3            | \$14,275.00                   |
| 05. Professional Retention/ Fee Application Preparation | 6.6             | \$5,216.00                    |
| 06. Attend Hearings/ Related Activities                 | 17.7            | \$18,548.00                   |
| 07. Interaction/ Meetings with Debtors/ Counsel         | 27.6            | \$24,214.00                   |
| 08. Interaction/ Meetings with Creditors/ Counsel       | 16.3            | \$15,497.00                   |
| 10. Recovery/ SubCon/ Lien Analysis                     | 466.9           | \$337,543.50                  |
| 11. Claim Analysis/ Accounting                          | 107.3           | \$63,364.50                   |
| 12. Statements and Schedules                            | 6.1             | \$3,105.00                    |
| 13. Intercompany Transactions/ Balances                 | 60.8            | \$40,418.00                   |
| 14. Executory Contracts/ Leases                         | 71.4            | \$41,476.00                   |
| 15. Travel Time   | 3.0             | \$3,150.00                    |
| 18. Operating and Other Reports                         | 156.9           | \$88,546.50                   |
| 19. Cash Flow/Cash Management/ Liquidity                | 256.0           | \$171,366.00                  |
| 20. Projections/ Business Plan/ Other                   | 0.4             | \$360.00                      |
| 22. Preference/ Avoidance Actions                       | 15.1            | \$10,539.00                   |
| 24. Liquidation Analysis                                | 28.8            | \$27,506.00                   |
| 27. Plan of Reorganization/ Disclosure Statement        | 212.9           | \$159,241.50                  |
| 31. Planning  | 3.5             | \$3,818.00                    |
| 32. Document Review                                     | 2.9             | \$1,485.00                    |
| 34. Customer Management/ Retention                      | 7.0             | \$5,810.00                    |
| 35. Employee Management/ Retention                      | 29.5            | \$23,889.50                   |
| 36. Operation Management                                | 42.9            | \$39,122.00                   |
| Berkeley Research Group, LLC                            | Invoice for the | e 2/1/2023 - 2/28/2023 Period |

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|-----------------------------------|--|----------------|
| Task Code                         | Pg 8 of 130                              | Fees           |
| 37. Vendor Management             | 4.6                                      | \$2,238.50     |
| 40. Business Transaction Analysis | 503.6                                    | \$302,028.50   |
| Total                             | 2,064.1                                  | \$1,402,757.50 |
| Blended Rate                      |  | \$679.60       |

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**Exhibit B: Time Detail** 

#### Berkeley Research Group, LLC

Berkeley Research Group

## For the Period 2/1/2023 through 2/28/2023

| Date         | Professional           | Hours | Description  | Fees       |
|--------------|------------------------|-------|--|------------|
| 01. Asset Ac | quisition/ Disposition |       |  |            |
| 2/3/2023     | M. Vaughn              | 1.4   | Drafted additional requests for production relating to failed auction.   | \$1,260.00 |
| 2/7/2023     | M. Vaughn              | 1.2   | Drafted analysis of auction related costs for Moelis analysis.   | \$1,080.00 |
| 2/7/2023     | M. Vaughn              | 1.0   | Reviewed historical impact of FTX-related actions.   | \$900.00   |
| 2/7/2023     | S. Claypoole           | 0.8   | Prepared schedule of estimated sale proceeds from other assets for Moelis input.                                   | \$360.00   |
| 2/7/2023     | P. Farley              | 0.4   | Prepared comments on initial pass at preliminary list of economic impact of initial sale process.                  | \$420.00   |
| 2/8/2023     | M. Vaughn              | 1.4   | Reviewed updates to bidder-related damages analysis.   | \$1,260.00 |
| 2/8/2023     | S. Claypoole           | 0.6   | Revised schedule of estimated sale proceeds from other assets for Moelis input.                                    | \$270.00   |
| 2/8/2023     | M. Vaughn              | 0.3   | Met with Moelis (E. Asplund, C. Morris) re: auction costs.   | \$270.00   |
| 2/8/2023     | P. Farley              | 0.3   | Participated in call with Moelis (E. Asplund, C. Morris) re: auction costs.  | \$315.00   |
| 2/13/2023    | M. Vaughn              | 0.8   | Reviewed diligence presentation in response to M3 request on estimated impact of failed sale process.              | \$720.00   |
| 2/13/2023    | P. Farley              | 0.4   | Reviewed existing sponsor data in preparation for call with K&E to discuss on calculations/methodology of damages. | \$420.00   |
| 2/14/2023    | P. Farley              | 0.8   | Analyzed updated estimate of economic impact of initial sale disruption.   | \$840.00   |
| 2/16/2023    | M. Vaughn              | 1.5   | Edited bidder damages model with Voyager updates.  | \$1,350.00 |
| 2/17/2023    | M. Vaughn              | 1.3   | Reviewed feedback from K&E on bidder damages model.  | \$1,170.00 |
| 2/17/2023    | M. Renzi               | 0.5   | Met with K&E (K. Guilfoyle, C. Boland) re: FTX-related damages.  | \$625.00   |
| 2/17/2023    | S. Claypoole           | 0.5   | Participated in call with K&E (K. Guilfoyle, C. Boland) to discuss FTX-related damages.                            | \$225.00   |

| Date           | Professional                 | Hours         | Pg 10 of 130<br>Description   | Fee         |
|----------------|------------------------------|---------------|---|-------------|
| 01. Asset Ac   | quisition/ Disposition       |               |   |             |
| 2/19/2023      | M. Vaughn                    | 0.8           | Edited analysis of bidder damages from outside counsel comments.                                | \$720.00    |
| 2/20/2023      | M. Vaughn                    | 2.3           | Edited analysis of bidder damages for various auction results.                                  | \$2,070.00  |
| Task Code      | Total Hours and Fees         | 16.3          |   | \$14,275.00 |
| 05. Profession | onal Retention/ Fee Applicat | tion Preparat | ion   |             |
| 2/1/2023       | M. Haverkamp                 | 1.1           | Edited updated draft UST response on BRG first interim fee application.                         | \$385.00    |
| 2/1/2023       | M. Haverkamp                 | 0.7           | Edited first interim UST response.  | \$245.00    |
| 2/1/2023       | P. Farley                    | 0.7           | Reviewed response to UST issues with First Interim BRG Fee Application.                         | \$735.00    |
| 2/1/2023       | P. Farley                    | 0.6           | Edited responses to UST issues with First Interim BRG Fee Application.                          | \$630.00    |
| 2/1/2023       | H. Henritzy                  | 0.4           | Prepared November fee application.  | \$96.00     |
| 2/1/2023       | M. Haverkamp                 | 0.1           | Reviewed status and next steps on response to UST re: BRG's First Interim fee application.      | \$35.00     |
| 2/2/2023       | E. Hengel                    | 0.6           | Reviewed US Trustee questions related to fee application and BRG's draft responses.             | \$690.00    |
| 2/2/2023       | M. Goodwin                   | 0.5           | Discussed first interim fee application with K&E (S. Golden, O. Pare, A. Smith).                | \$405.00    |
| 2/2/2023       | P. Farley                    | 0.5           | Participated in call with K&E (S. Golden, O. Pare, A. Smith) re: first interim fee application. | \$525.00    |
| 2/2/2023       | P. Farley                    | 0.4           | Updated response to UST issues with First Interim BRG Fee Application per additional feedback.  | \$420.00    |
| 2/3/2023       | P. Farley                    | 0.4           | Prepared comments on fourth supplemental Renzi declaration.                                     | \$420.00    |
| 2/6/2023       | P. Farley                    | 0.3           | Prepared comments on Renzi supplemental declaration.  | \$315.00    |
| 2/6/2023       | P. Farley                    | 0.3           | Reviewed updated parties in interest list.  | \$315.00    |
| Task Code      | Total Hours and Fees         | 6.6           |   | \$5,216.00  |
| 06. Attend H   | learings/ Related Activities |               |   |             |
| 2/7/2023       | M. Goodwin                   | 1.3           | Attended Court hearing regarding cash management motion.  | \$1,053.00  |
| 2/7/2023       | P. Farley                    | 1.3           | Participated in Voyager Cash Management hearing re: security protocols.                         | \$1,365.00  |

| Date       | Professional                 | Hours | Pg 11 of 130<br>Description  | Fees        |
|------------|------------------------------|-------|--|-------------|
| 06. Attend | Hearings/ Related Activities |       |  |             |
| 2/7/2023   | M. Vaughn                    | 1.3   | Participated in Voyager Cash Management hearing relating to security protocols.  | \$1,170.00  |
| 2/7/2023   | E. Hengel                    | 0.5   | Attended partial Court hearing re: cash management.  | \$575.00    |
| 2/14/2023  | M. Goodwin                   | 0.5   | Discussed Renzi Declaration and confirmation hearing K&E (K. Guilfoyle, C. Boland).  | \$405.00    |
| 2/14/2023  | M. Renzi                     | 0.5   | Met with K&E (K. Gilfoyle, C. Boland) re: confirmation hearing preparation.  | \$625.00    |
| 2/14/2023  | S. Claypoole                 | 0.5   | Participated in call with K&E (K. Gilfoyle, C. Boland) to prepare for confirmation hearing.  | \$225.00    |
| 2/14/2023  | S. Pal                       | 0.5   | Participated in confirmation discussion with K&E (K. Guilfoyle and C. Boland) and BRG (M. Renzi and M. Vaughn).                          | \$495.00    |
| 2/21/2023  | P. Farley                    | 0.6   | Reviewed draft of Renzi Declaration in support of Debtors' Omnibus Objection draft prepared for 2/22 hearing provided by K&E (R. Young). | \$630.00    |
| 2/21/2023  | S. Claypoole                 | 0.1   | Discussed items related to the claims hearing with BRG (P. Farley).  | \$45.00     |
| 2/21/2023  | P. Farley                    | 0.1   | Participated in call with BRG (S. Claypoole) re: claims hearing preparation.   | \$105.00    |
| 2/22/2023  | P. Farley                    | 1.1   | Attended omnibus Court hearing.  | \$1,155.00  |
| 2/22/2023  | M. Vaughn                    | 1.1   | Attended omnibus Court hearing.  | \$990.00    |
| 2/22/2023  | E. Hengel                    | 0.6   | Participated in part of omnibus Court hearing.   | \$690.00    |
| 2/23/2023  | M. Renzi                     | 2.1   | Reviewed the liquidation analysis and wind down model in preparation for giving expert testimony in the Voyager confirmation hearing.    | \$2,625.00  |
| 2/24/2023  | M. Vaughn                    | 1.1   | Attended Court hearing on claims objection for voting purposes.  | \$990.00    |
| 2/24/2023  | P. Farley                    | 1.1   | Attended Court hearing re: claims objection for voting purposes.   | \$1,155.00  |
| 2/27/2023  | M. Renzi                     | 1.1   | Reviewed potential questions and inquiries in preparation for cross examination during the confirmation hearing.                         | \$1,375.00  |
| 2/27/2023  | R. Duffy                     | 1.0   | Analyzed the Renzi Declaration support schedules prior to the confirmation hearing.  | \$1,250.00  |
| 2/28/2023  | M. Renzi                     | 1.3   | Reviewed the ongoing rebalancing in preparation for the confirmation hearing.  | \$1,625.00  |
| Task Cod   | e Total Hours and Fees       | 17.7  |  | \$18,548.00 |

| Date          | Professional           | Hours          | Pg 12 of 130<br>Description   | Fees       |
|---------------|------------------------|----------------|---|------------|
| 07. Interacti | ion/ Meetings with Del | otors/ Counsel |   |            |
| 2/5/2023      | P. Farley              | 0.4            | Analyzed financial information re: K&E document production.   | \$420.00   |
| 2/6/2023      | P. Farley              | 0.3            | Reviewed additional diligence request from counsel for an independent director.   | \$315.00   |
| 2/7/2023      | M. Vaughn              | 0.5            | Met with BRG (P. Farley) re: headcount updates, diligence items and case status.  | \$450.00   |
| 2/7/2023      | P. Farley              | 0.5            | Participated in call with BRG (M. Vaughn) re: headcount updates, diligence items and other case issues.                     | \$525.00   |
| 2/8/2023      | P. Farley              | 0.4            | Participated in discussion with Voyager (W. Chan) re: diligence requests from counsel for an independent director.          | \$420.00   |
| 2/8/2023      | P. Farley              | 0.3            | Drafted responses based on feedback from Voyager (W. Chan) re: diligence requests from counsel for an independent director. | \$315.00   |
| 2/8/2023      | P. Farley              | 0.3            | Participated in call with Voyager (E. Psaropoulos) re: historical data related to certain financial information.            | \$315.00   |
| 2/8/2023      | P. Farley              | 0.3            | Updated responses to diligence requests from counsel for an independent director based on feedback from Voyager Management. | \$315.00   |
| 2/8/2023      | P. Farley              | 0.2            | Prepared comments on response to diligence request from counsel for the independent directors.                              | \$210.00   |
| 2/10/2023     | L. Klaff               | 0.4            | Discussed additional diligence requests with BRG (P. Farley).   | \$180.00   |
| 2/10/2023     | M. Vaughn              | 0.4            | Met with K&E (A. Smith) re: claims, loan diligence, and case status.  | \$360.00   |
| 2/10/2023     | P. Farley              | 0.4            | Participated in call with BRG (L. Klaff) re: additional diligence requests and current workstreams.                         | \$420.00   |
| 2/15/2023     | S. Pal                 | 1.4            | Prepared analysis in response to information request from counsel to an independent director.                               | \$1,386.00 |
| 2/15/2023     | S. Pal                 | 0.8            | Corresponded with K&E (R. Howell) regarding request and response to counsel for an independent director.                    | \$792.00   |
| 2/15/2023     | S. Pal                 | 0.6            | Drafted response to counsel to an independent director information request to accompany analysis.                           | \$594.00   |
| 2/15/2023     | S. Pal                 | 0.5            | Reviewed request for additional information from counsel to an independent director provided by K&E (R. Howell).            | \$495.00   |

| Date          | Professional          | Hours           | Pg 13 of 130<br>Description   | Fees       |
|---------------|-----------------------|-----------------|---|------------|
| 07. Interacti | ion/ Meetings with De | ebtors/ Counsel |   |            |
| 2/15/2023     | P. Farley             | 0.3             | Prepared comments on responses to diligence requests from counsel for the independent directors.            | \$315.00   |
| 2/17/2023     | D. DiBurro            | 2.0             | Revised the Board presentation slides in preparation for the Board meeting on 2/17.                         | \$850.00   |
| 2/17/2023     | M. Vaughn             | 1.8             | Drafted rebalancing materials for Board of Directors meeting.   | \$1,620.00 |
| 2/17/2023     | S. Claypoole          | 1.7             | Created update slides for upcoming Board of Directors meeting.  | \$765.00   |
| 2/17/2023     | S. Claypoole          | 1.5             | Revised slides for upcoming Board of Directors meeting on 2/17.   | \$675.00   |
| 2/17/2023     | S. Pal                | 1.1             | Reviewed Voyager Board Presentation provided by K&E (N. Adzima).  | \$1,089.00 |
| 2/17/2023     | M. Vaughn             | 1.0             | Edited rebalancing materials for Board of Directors meeting.  | \$900.00   |
| 2/17/2023     | E. Hengel             | 0.9             | Analyzed the slides for the Board of Directors meeting on 2/17 re: portfolio.                               | \$1,035.00 |
| 2/17/2023     | S. Pal                | 0.8             | Prepared explanatory memo to accompany analysis for counsel to an independent director.                     | \$792.00   |
| 2/17/2023     | P. Farley             | 0.7             | Drafted slides in preparation for Board of Directors meeting.   | \$735.00   |
| 2/17/2023     | S. Claypoole          | 0.7             | Updated presentation for upcoming Board of Directors meeting to reflect slides from K&E.                    | \$315.00   |
| 2/17/2023     | P. Farley             | 0.6             | Prepared comments on updated Board presentation.  | \$630.00   |
| 2/17/2023     | P. Farley             | 0.5             | Attended Board of Directors meeting.  | \$525.00   |
| 2/17/2023     | M. Vaughn             | 0.5             | Met with Voyager (S. Ehrlich, R. Whooley) re: Board materials review.                                       | \$450.00   |
| 2/17/2023     | M. Vaughn             | 0.5             | Participated in Board of Directors meeting on legal update and rebalancing update.                          | \$450.00   |
| 2/17/2023     | P. Farley             | 0.5             | Participated in call with Voyager (S. Ehrlich, R. Whooley) re: Board of Directors meeting materials review. | \$525.00   |
| 2/17/2023     | P. Farley             | 0.4             | Prepared comments on updated BOD presentation sent by K&E.  | \$420.00   |
| 2/17/2023     | P. Farley             | 0.2             | Prepared comments on updated primer for counsel for an independent director.                                | \$210.00   |
| 2/18/2023     | M. Renzi              | 0.9             | Reviewed summary of key takeaways from the 2/17 Board meeting.  | \$1,125.00 |

| Date         | Professional               | Hours       | Pg 14 of 130<br>Description   | Fee         |
|--------------|----------------------------|-------------|---|-------------|
| 07. Interact | ion/ Meetings with Debtor  | s/ Counsel  |   |             |
| 2/18/2023    | P. Farley                  | 0.3         | Reviewed primer prepared for counsel to an independent director.  | \$315.00    |
| 2/23/2023    | S. Pal                     | 0.4         | Corresponded with K&E (R. Howell) regarding additional information request from counsel to an independent director.                                       | \$396.00    |
| 2/24/2023    | P. Farley                  | 0.4         | Prepared comments on updated presentation for counsel for an independent director.  | \$420.00    |
| 2/27/2023    | M. Vaughn                  | 1.1         | Met with Voyager (G. Hanshe, S. Ehrlich, R. Whooley) and Moelis (B. Tichenor) re: rebalancing, cash management and case status.                           | \$990.00    |
| 2/27/2023    | P. Farley                  | 1.1         | Participated in call with Voyager (G. Hanshe, S. Ehrlich, R. Whooley) and Moelis (B. Tichenor) re: rebalancing, cash management, and other case updates.  | \$1,155.00  |
| Task Code    | Total Hours and Fees       | 27.6        |   | \$24,214.00 |
| 08. Interact | ion/ Meetings with Credito | rs/ Counsel |   |             |
| 2/1/2023     | M. Vaughn                  | 0.8         | Reviewed follow-up diligence items for M3.  | \$720.00    |
| 2/1/2023     | M. Renzi                   | 0.3         | Met with FTI (M. Eisler, M. Cordasco), MWE (D. Azman), Moelis (B. Tichenor, M. Mestayer) and K&E (C. Okike, E. Swager) re: case updates.                  | \$375.00    |
| 2/1/2023     | M. Vaughn                  | 0.3         | Met with FTI (M. Eisler, M. Cordasco), MWE (D. Azman), Moelis (B. Tichenor, M. Mestayer) and K&E (C. Okike, E. Swager) re: rebalance, regulatory matters. | \$270.00    |
| 2/1/2023     | P. Farley                  | 0.3         | Participated in call with FTI (M. Eisler, M. Cordasco), MWE (D. Azman), Moelis (B. Tichenor, M. Mestayer) and K&E (C. Okike, E. Swager) re: case updates. | \$315.00    |
| 2/1/2023     | E. Hengel                  | 0.3         | Participated in weekly update call with FTI (M. Eisler, M. Cordasco), MWE (D. Azman), Moelis (B. Tichenor, M. Mestayer) and K&E (C. Okike, E. Swager).    | \$345.00    |
| 2/3/2023     | P. Farley                  | 0.8         | Prepared comments on document requests intended to serve on FTX per K&E request.  | \$840.00    |
| 2/3/2023     | P. Farley                  | 0.4         | Reviewed reporting package for prepared for call Quinn Emmanuel.  | \$420.00    |
| 2/4/2023     | M. Vaughn                  | 1.3         | Drafted response to UCC on crypto transfers diligence.  | \$1,170.00  |
| 2/6/2023     | S. Pal                     | 0.6         | Corresponded with K&E (A. Smith, R. Howell, K. Hill) regarding diligence requests from counsel to an independent director.                                | \$594.00    |

| Date         | Professional            | Hours           | Pg 15 of 130<br>Description  | Fees       |
|--------------|-------------------------|-----------------|--|------------|
| 08. Interact | ion/ Meetings with Cred | ditors/ Counsel |  |            |
| 2/6/2023     | M. Renzi                | 0.6             | Met with MWE (D. Azman) re: case updates.  | \$750.00   |
| 2/6/2023     | P. Farley               | 0.6             | Participated in call with MWE (D. Azman) to discuss case updates.  | \$630.00   |
| 2/8/2023     | M. Goodwin              | 0.8             | Reviewed preliminary list of ways FTX impacted the sale process and Debtor's timeline for supplemental commentary.   | \$648.00   |
| 2/8/2023     | P. Farley               | 0.5             | Participated in call with FTI (M. Eisler, M. Cordasco) re: status update.  | \$525.00   |
| 2/8/2023     | E. Hengel               | 0.5             | Participated in meeting with FTI (M. Eisler, M. Cordasco) to discuss case status.  | \$575.00   |
| 2/8/2023     | S. Pal                  | 0.5             | Participated in weekly status meeting with FTI (M. Eisler, M. Cordasco).   | \$495.00   |
| 2/9/2023     | P. Farley               | 0.3             | Reviewed updated M3 diligence requests.  | \$315.00   |
| 2/11/2023    | M. Vaughn               | 0.9             | Reviewed corporate governance diligence questions from UCC.  | \$810.00   |
| 2/15/2023    | M. Vaughn               | 0.5             | Met with Moelis (B. Tichenor), M3 (J. Boffi), FTI (M. Eisler, P. Fischer) and MWE (D. Azman) re: transition updates and case status.                       | \$450.00   |
| 2/15/2023    | P. Farley               | 0.5             | Participated in call with Moelis (B. Tichenor), M3 (J. Boffi), FTI (M. Eisler, P. Fischer) and MWE (D. Azman) re: transition updates and other case items. | \$525.00   |
| 2/15/2023    | L. Klaff                | 0.5             | Participated in weekly call with Moelis (B. Tichenor), M3 (J. Boffi), FTI (M. Eisler, P. Fischer) and MWE (D. Azman) to discuss questions/open items.      | \$225.00   |
| 2/20/2023    | M. Vaughn               | 0.6             | Drafted response to UCC diligence items for Voyager feedback.  | \$540.00   |
| 2/20/2023    | P. Farley               | 0.3             | Prepared comments on responses to M3 diligence questions.  | \$315.00   |
| 2/20/2023    | P. Farley               | 0.3             | Reviewed feedback provided by Management re: updated responses to UCC requests.  | \$315.00   |
| 2/22/2023    | M. Vaughn               | 2.9             | Drafted rebalancing update for weekly UCC presentation materials.  | \$2,610.00 |
| 2/22/2023    | M. Vaughn               | 0.3             | Met with Moelis (B. Tichenor), M3 (J. Boffi), FTI (M. Cordasco, M. Eisler) and MWE (D. Azman) re: claim objections, state relations.                       | \$270.00   |
| 2/22/2023    | P. Farley               | 0.3             | Participated in call with Moelis (B. Tichenor), M3 (J. Boffi), FTI (M. Cordasco, M. Eisler) and MWE (D. Azman) re: claim objections, state relations.      | \$315.00   |

| Date          | 2-10943-mew Doc 1:<br>Professional | 303 Filed<br>Hours | d 04/14/23 Entered 04/14/23 21:12:02 Mai<br>Pg 16 of 130<br>Description  | n Document<br>Fees |
|---------------|------------------------------------|--------------------|--|--------------------|
| 08. Interacti | ion/ Meetings with Creditors       | / Counsel          |  |                    |
| 2/22/2023     | L. Klaff                           | 0.3                | Participated in weekly call with Moelis (B. Tichenor), M3 (J. Boffi), FTI (M. Cordasco, M. Eisler) and MWE (D. Azman) to discuss questions/open items. | \$135.00           |
| Task Code     | e Total Hours and Fees             | 16.3               |  | \$15,497.00        |
| 10. Recover   | y/ SubCon/ Lien Analysis           |                    |  |                    |
| 2/1/2023      | M. Goodwin                         | 2.4                | Analyzed coin inventory worksheet to access coins available to distribute in an initial distribution.  | \$1,944.00         |
| 2/1/2023      | D. DiBurro                         | 1.9                | Created side-by-side comparison of Voyager's net coin position compared to the most recent inventory file received from Voyager.                       | \$807.50           |
| 2/1/2023      | D. DiBurro                         | 1.9                | Reconciled coin data received from Moelis compared to coin data received from Voyager.   | \$807.50           |
| 2/1/2023      | M. Vaughn                          | 1.8                | Reviewed analysis of coin position for restricted coin balances.   | \$1,620.00         |
| 2/1/2023      | D. DiBurro                         | 1.7                | Updated the rebalancing model to reflect the net available coins data from Voyager as of 2/1.  | \$722.50           |
| 2/1/2023      | D. DiBurro                         | 1.4                | Continued to create coin reconciliation against Voyager and Moelis Data.   | \$595.00           |
| 2/1/2023      | M. Vaughn                          | 1.4                | Edited rebalance model with updated assumptions on hold backs.   | \$1,260.00         |
| 2/1/2023      | M. Renzi                           | 1.3                | Prepared comments for BRG (M. Vaughn) re: latest rebalancing model edits.  | \$1,625.00         |
| 2/1/2023      | D. DiBurro                         | 0.9                | Integrated comments from BRG (M. Goodwin) into the rebalancing model as of 2/1.  | \$382.50           |
| 2/1/2023      | S. Claypoole                       | 0.8                | Analyzed model assumptions for rebalancing exercise.   | \$360.00           |
| 2/1/2023      | S. Claypoole                       | 0.7                | Reviewed crypto quantity variance analysis prepared by BRG (D. DiBurro).   | \$315.00           |
| 2/1/2023      | P. Farley                          | 0.6                | Analyzed updated rebalance model in response to questions from Voyager Management.   | \$630.00           |
| 2/1/2023      | E. Hengel                          | 0.6                | Reviewed coin reconciliation data provided by BRG (D. DiBurro).  | \$690.00           |
| 2/1/2023      | P. Farley                          | 0.5                | Analyzed recent reconciliation of the inventory file received from Company compared to BRG coin position analysis.                                     | \$525.00           |
| 2/1/2023      | P. Farley                          | 0.4                | Corresponded with Moelis (B. Tichenor) and Voyager (K. Cronin) re: customer distributions and impact of holdbacks.                                     | \$420.00           |

| Date        | Professional             | Hours | Pg 17 of 130  Description   | Fees       |
|-------------|--------------------------|-------|---|------------|
| 10. Recover | ry/ SubCon/ Lien Analysi | İs    |   |            |
| 2/1/2023    | P. Farley                | 0.4   | Reviewed changes to rebalance model in response to feedback from Moelis.  | \$420.00   |
| 2/1/2023    | E. Hengel                | 0.4   | Reviewed coin reconciliation provided by BRG (M. Goodwin).  | \$460.00   |
| 2/2/2023    | M. Renzi                 | 1.8   | Reviewed the updated trade data in the rebalancing model and current assumptions.   | \$2,250.00 |
| 2/2/2023    | M. Goodwin               | 1.7   | Reconciled net available coins per Voyager provided reporting to initial distribution calculation model.                                  | \$1,377.00 |
| 2/2/2023    | D. DiBurro               | 1.7   | Revised the rebalancing model to track Voyagers coin sales.   | \$722.50   |
| 2/2/2023    | D. DiBurro               | 1.6   | Created sheet to track all gas fees incurred from transfers made by Voyager.  | \$680.00   |
| 2/2/2023    | D. DiBurro               | 1.4   | Integrated the sales data received from Voyager into BRG's rebalancing model.   | \$595.00   |
| 2/2/2023    | D. DiBurro               | 1.1   | Reviewed the sales data from Voyager for compatibility with BRG's rebalancing model.  | \$467.50   |
| 2/2/2023    | M. Goodwin               | 0.9   | Updated estimated claims in initial distribution calculation model to reconcile to filed Disclosure Statement.                            | \$729.00   |
| 2/2/2023    | S. Claypoole             | 0.9   | Updated rebalancing model to reflect input from Voyager, BRG, Moelis during coin reconciliation call.                                     | \$405.00   |
| 2/2/2023    | P. Farley                | 0.8   | Analyzed reconciliation of the recently provided coin balances, to historical coin quantities used in prior models/analysis.              | \$840.00   |
| 2/2/2023    | S. Claypoole             | 0.8   | Reconciled crypto-related data provided by the Company for rebalancing model.   | \$360.00   |
| 2/2/2023    | D. DiBurro               | 0.7   | Integrated all transfers received from Voyager into the rebalancing model.  | \$297.50   |
| 2/2/2023    | M. Goodwin               | 0.5   | Discussed coin balances held and coins available in initial distribution with Voyager (S. Ehrlich, G. Hanshe, R. Whooley).                | \$405.00   |
| 2/2/2023    | P. Farley                | 0.5   | Participated in call with Voyager (S. Ehrlich, G. Hanshe, R. Whooley) re: coin balances held and coins available in initial distribution. | \$525.00   |
| 2/2/2023    | P. Farley                | 0.4   | Prepared comments on follow-up items from coin reconciliation meeting.  | \$420.00   |
| 2/2/2023    | P. Farley                | 0.4   | Reviewed list of wallet addresses provided by the Voyager team.   | \$420.00   |

| Date        | Professional         | Hours  | Pg 18 of 130<br>Description   | Fees       |
|-------------|----------------------|--------|---|------------|
| 10. Recover | ry/ SubCon/ Lien Ana | alysis |   |            |
| 2/2/2023    | P. Farley            | 0.3    | Corresponded with Moelis (B. Tichenor) and Voyager (S. Ehrlich) re: clarity on coin sale executions.  | \$315.00   |
| 2/3/2023    | A. Sorial            | 2.1    | Created VGX trading summary outlining daily trading activity related to VGX since 1/31 and distributed to Voyager (S. Ehrlich, E. Psaropoulos, R. Whooley). | \$945.00   |
| 2/3/2023    | S. Claypoole         | 1.8    | Analyzed required rebalancing metrics required to be met during rebalancing exercise.   | \$810.00   |
| 2/3/2023    | D. DiBurro           | 1.8    | Created coin tracking sheets for all buys, sells, and transfer fees for the rebalancing model.  | \$765.00   |
| 2/3/2023    | D. DiBurro           | 1.6    | Created summary of all VGX sales in both coins and dollars for Moelis.  | \$680.00   |
| 2/3/2023    | M. Goodwin           | 1.6    | Updated reconciliation of coin quantities per latest Company provided inventory schedule to previously provided analysis to identify variances.             | \$1,296.00 |
| 2/3/2023    | D. DiBurro           | 1.4    | Created dollar tracking sheets for buys, sells, and exchange fees that are incurred in dollars for the rebalancing model.                                   | \$595.00   |
| 2/3/2023    | M. Vaughn            | 1.4    | Reviewed rebalancing daily reconciliation template.   | \$1,260.00 |
| 2/3/2023    | D. DiBurro           | 1.3    | Integrated comments from BRG (M. Vaughn) into the rebalancing model.  | \$552.50   |
| 2/3/2023    | D. DiBurro           | 1.3    | Integrated the transaction data received on 2/3 into the rebalancing model.   | \$552.50   |
| 2/3/2023    | P. Farley            | 1.3    | Reviewed updated rebalancing model to determine impact of latest trading activity.  | \$1,365.00 |
| 2/3/2023    | M. Vaughn            | 1.2    | Edited rebalancing daily reconciliation template.   | \$1,080.00 |
| 2/3/2023    | M. Renzi             | 1.1    | Analyzed the functionality of the current rebalancing model for Voyager.  | \$1,375.00 |
| 2/3/2023    | S. Claypoole         | 1.1    | Reviewed mechanics of rebalancing tracker model.  | \$495.00   |
| 2/3/2023    | P. Farley            | 1.1    | Updated summary of VGX trading activity for all supporting docs.  | \$1,155.00 |
| 2/3/2023    | D. DiBurro           | 1.1    | Updated the transaction data received on 2/3.   | \$467.50   |
| 2/3/2023    | D. DiBurro           | 1.0    | Created daily summary output in the rebalancing model for 2/3.  | \$425.00   |
| 2/3/2023    | R. Duffy             | 1.0    | Reviewed the current assumptions in the Voyager rebalancing model.  | \$1,250.00 |
| 2/3/2023    | S. Claypoole         | 0.9    | Analyzed change in estimated recoveries based on crypto prices as of 2/3.   | \$405.00   |
|             |                      |        |   |            |

| Date        | Professional            | Hours | Pg 19 of 130<br>Description  | Fees       |
|-------------|-------------------------|-------|--|------------|
| 10. Recover | ry/ SubCon/ Lien Analys | sis   |  |            |
| 2/3/2023    | S. Claypoole            | 0.9   | Prepared comments for BRG (D. DiBurro) on the rebalancing tracker model.   | \$405.00   |
| 2/3/2023    | M. Vaughn               | 0.9   | Reviewed updates to rebalancing reconciliation template.   | \$810.00   |
| 2/3/2023    | A. Sorial               | 0.9   | Updated rebalancing tracker for all coins bought/sold and gas fees incurred between 1/31 and 2/3, prior to distribution to Voyager (S. Ehrlich, E. Psaropoulos, R. Whooley). | \$405.00   |
| 2/3/2023    | M. Renzi                | 0.8   | Reviewed the summary of VGX trading to date provided by BRG (P. Farley).   | \$1,000.00 |
| 2/3/2023    | P. Farley               | 0.6   | Analyzed schedule of rebalancing trades for the past 2 days provided by Company.   | \$630.00   |
| 2/3/2023    | E. Hengel               | 0.6   | Analyzed the list of all wallet addresses sent by Voyager against previous reports received.   | \$690.00   |
| 2/3/2023    | M. Goodwin              | 0.5   | Compiled list of wallet addresses in response to Moelis inquiry.   | \$405.00   |
| 2/3/2023    | M. Goodwin              | 0.5   | Discussed rebalancing reporting template with Voyager (R. Whooley).  | \$405.00   |
| 2/3/2023    | M. Vaughn               | 0.5   | Met with Voyager (R. Whooley) re: rebalancing reconciliation.  | \$450.00   |
| 2/3/2023    | P. Farley               | 0.5   | Participated in call with Voyager (R. Whooley) re: rebalancing reporting template.   | \$525.00   |
| 2/3/2023    | M. Goodwin              | 0.3   | Discussed trading activity and model updates with BRG (P. Farley).   | \$243.00   |
| 2/3/2023    | A. Sorial               | 0.3   | Met with BRG (P. Farley) to discuss trading summary output.  | \$135.00   |
| 2/3/2023    | P. Farley               | 0.3   | Participated in discussion with BRG (A. Sorial) re: trading summary output.  | \$315.00   |
| 2/3/2023    | P. Farley               | 0.3   | Participated in discussion with BRG (M. Goodwin) re:<br>Voyage trading activity and updates to model.  | \$315.00   |
| 2/3/2023    | P. Farley               | 0.2   | Reviewed motion from a particular creditor.  | \$210.00   |
| 2/5/2023    | D. DiBurro              | 1.0   | Updated the coin position analysis and recoveries numbers through 2/4.   | \$425.00   |
| 2/5/2023    | P. Farley               | 0.9   | Reviewed rebalance model to assess impact of volume and price assumptions affect estimated recoveries.   | \$945.00   |
| 2/6/2023    | M. Vaughn               | 2.6   | Edited rebalancing reconciliation template.  | \$2,340.00 |

| Date        | Professional        | Hours  | Pg 20 of 130  Description  | Fees       |
|-------------|---------------------|--------|--|------------|
| 10. Recover | ry/ SubCon/ Lien An | alysis |  |            |
| 2/6/2023    | S. Pal              | 2.6    | Prepared top side sensitivity scenarios by request of K&E (K. Hill).                                 | \$2,574.00 |
| 2/6/2023    | S. Pal              | 2.3    | Continued to prepare top-side sensitivity analysis by request of K&E (R. Howell).                    | \$2,277.00 |
| 2/6/2023    | M. Goodwin          | 2.2    | Prepared comments on rebalancing model template.   | \$1,782.00 |
| 2/6/2023    | M. Vaughn           | 2.1    | Reviewed fee calculations in rebalancing model.  | \$1,890.00 |
| 2/6/2023    | D. DiBurro          | 1.8    | Outlined rebalancing tracker presentation and relevant support schedules.                            | \$765.00   |
| 2/6/2023    | D. DiBurro          | 1.7    | Created summary dashboard of key metrics for the rebalancing model.                                  | \$722.50   |
| 2/6/2023    | S. Claypoole        | 1.6    | Updated coin position analysis model based on feedback from BRG (M. Goodwin).                        | \$720.00   |
| 2/6/2023    | D. DiBurro          | 1.5    | Revised the rebalancing tracker to show current coverage metrics based on customer claims as of 7/5. | \$637.50   |
| 2/6/2023    | D. DiBurro          | 1.4    | Revised the daily summary output in the rebalancing model.   | \$595.00   |
| 2/6/2023    | S. Claypoole        | 1.1    | Continued to update coin position analysis model based on feedback from BRG (M. Goodwin).            | \$495.00   |
| 2/6/2023    | P. Farley           | 1.0    | Analyzed recovery schedule sensitivities.  | \$1,050.00 |
| 2/6/2023    | S. Claypoole        | 0.8    | Reviewed trading/crypto-related findings from Blockchain Analytics team for rebalancing purposes.    | \$360.00   |
| 2/6/2023    | M. Goodwin          | 0.7    | Analyzed daily trade data provided by Voyager to assess accuracy and completeness of data.           | \$567.00   |
| 2/6/2023    | P. Farley           | 0.7    | Analyzed specific recovery scenario re: K&E request.   | \$735.00   |
| 2/6/2023    | M. Renzi            | 0.7    | Reviewed current coin coverage presentation provided by BRG (A. Singh).                              | \$875.00   |
| 2/6/2023    | E. Hengel           | 0.6    | Reviewed rebalancing tracker provided by BRG (M. Goodwin).   | \$690.00   |
| 2/6/2023    | S. Pal              | 0.5    | Corresponded with K&E (R. Howell) regarding sensitivity analysis.                                    | \$495.00   |
| 2/6/2023    | M. Slattery         | 0.5    | Held discussion with BRG (L. Furr, M. Goodwin) re: blockchain analytics.                             | \$300.00   |
| 2/6/2023    | M. Goodwin          | 0.5    | Participated in call to discuss blockchain analytics process with BRG (L. Furr, M. Slattery).        | \$405.00   |
| 2/6/2023    | L. Furr             | 0.5    | Participated in discussion with BRG (M. Slattery, M. Goodwin) on blockchain analytics.               | \$275.00   |
|             |                     |        |  |            |

| Date        | Professional            | Hours | Pg 21 of 130<br>Description   | Fees       |
|-------------|-------------------------|-------|---|------------|
| 10. Recover | ry/ SubCon/ Lien Analys | is    |   |            |
| 2/6/2023    | P. Farley               | 0.5   | Prepared comments on recovery schedule sensitivities.   | \$525.00   |
| 2/6/2023    | P. Farley               | 0.4   | Corresponded with K&E (R. Howell, A. Smith) re: recovery scenario analyses.                                   | \$420.00   |
| 2/6/2023    | S. Pal                  | 0.4   | Participated in discussion regarding recovery scenario analysis with BRG (P. Farley).                         | \$396.00   |
| 2/6/2023    | P. Farley               | 0.4   | Participated in discussion with BRG (S. Pal) re: recovery scenario analysis.                                  | \$420.00   |
| 2/6/2023    | P. Farley               | 0.4   | Reviewed inventory of assets, wallets addresses and daily trading activity.                                   | \$420.00   |
| 2/6/2023    | P. Farley               | 0.4   | Reviewed listing of Voyager's wallets and crypto inventory.   | \$420.00   |
| 2/6/2023    | P. Farley               | 0.3   | Corresponded with Moelis (B. Tichenor) and Voyager (S. Ehrlich) re: rebalancing.                              | \$315.00   |
| 2/7/2023    | M. Goodwin              | 2.2   | Developed process to independently verify Voyager wallet balances and transfers from said wallets.            | \$1,782.00 |
| 2/7/2023    | S. Pal                  | 2.1   | Reviewed sensitivity analysis output provided by BRG (S. Claypoole).  | \$2,079.00 |
| 2/7/2023    | D. DiBurro              | 1.7   | Continued to revise the rebalancing model refine summary output tabs for distribution to other professionals. | \$722.50   |
| 2/7/2023    | D. DiBurro              | 1.4   | Created calculation to determine the cash generated from the rebalancing.                                     | \$595.00   |
| 2/7/2023    | S. Pal                  | 1.3   | Performed quality control testing of recoveries sensitivity analysis.   | \$1,287.00 |
| 2/7/2023    | D. DiBurro              | 1.2   | Integrated the transaction data received on 2/7 into the rebalancing model.                                   | \$510.00   |
| 2/7/2023    | P. Farley               | 0.6   | Analyzed transfers in the Rebalancing Tracker with the completed "Validated" column.                          | \$630.00   |
| 2/7/2023    | P. Farley               | 0.6   | Reviewed recovery analyses for the updated scenarios.   | \$630.00   |
| 2/7/2023    | P. Farley               | 0.4   | Reviewed trading summary re: Moelis request.  | \$420.00   |
| 2/7/2023    | P. Farley               | 0.3   | Reviewed summary of recovery tables.  | \$315.00   |
| 2/8/2023    | M. Vaughn               | 2.2   | Edited draft rebalancing tracker spreadsheet.   | \$1,980.00 |
| 2/8/2023    | D. DiBurro              | 1.9   | Created output that dollarized transfer fees that were incurred in different coins.                           | \$807.50   |

| Date       | Professional           | Hours | Pg 22 of 130<br>Description   | Fees       |
|------------|------------------------|-------|---|------------|
| 10. Recove | ry/ SubCon/ Lien Analy | /sis  |   |            |
| 2/8/2023   | D. DiBurro             | 1.3   | Updated the assumptions in the Rebalancing Tracker to reflect new data received by the Company.   | \$552.50   |
| 2/8/2023   | M. Renzi               | 1.2   | Reviewed blockchain data collected by the BRG team alongside data provided by Voyager.  | \$1,500.00 |
| 2/8/2023   | P. Farley              | 0.9   | Analyzed rebalancing model updated breaking down trading data provided to BRG from Voyager in both dollars and coins.                             | \$945.00   |
| 2/8/2023   | S. Pal                 | 0.9   | Prepared summary of sensitivity analysis results.   | \$891.00   |
| 2/8/2023   | L. Klaff               | 0.8   | Reviewed rebalance tracker sent by BRG (M. Goodwin).  | \$360.00   |
| 2/8/2023   | P. Farley              | 0.7   | Prepared comments on additional recovery scenarios provided to K&E.   | \$735.00   |
| 2/8/2023   | P. Farley              | 0.6   | Developed added functionality to daily rebalance tracking model.  | \$630.00   |
| 2/8/2023   | M. Vaughn              | 0.6   | Met with Moelis (B. Tichenor, M. DiYanni), FTI (M. Eisler, M. Cordasco) and MWE (D. Azman) re: rebalance update.                                  | \$540.00   |
| 2/8/2023   | P. Farley              | 0.6   | Participated in call with Moelis (B. Tichenor, M. DiYanni), FTI (M. Eisler, M. Cordasco) and MWE (D. Azman) re: rebalance update.                 | \$630.00   |
| 2/8/2023   | S. Pal                 | 0.4   | Prepared memo describing sensitivity analysis methodology and conclusions in response to diligence request from counsel to independent directors. | \$396.00   |
| 2/9/2023   | M. Goodwin             | 2.3   | Developed model to roll forward coin quantity balances each day based on daily trading activity.  | \$1,863.00 |
| 2/9/2023   | P. Farley              | 1.1   | Analyzed rebalance model to assess changes in customer recovers based on changes in crypto pricing.   | \$1,155.00 |
| 2/9/2023   | R. Duffy               | 1.0   | Analyzed the current rebalancing target compared to prior targets and the main assumptions driving the model.                                     | \$1,250.00 |
| 2/9/2023   | M. Vaughn              | 0.8   | Corresponded with Voyager (R. Whooley) on trading activity updates.   | \$720.00   |
| 2/9/2023   | P. Farley              | 0.7   | Reviewed current analysis of the asset balances provide by BRG blockchain team.   | \$735.00   |
| 2/9/2023   | P. Farley              | 0.4   | Prepared comments on estimated proceeds from sale of investments re: Moelis request.  | \$420.00   |

| Date        | Professional           | Hours | Pg 23 of 130<br>Description  | Fees       |
|-------------|------------------------|-------|--|------------|
| 10. Recover | y/ SubCon/ Lien Analys | sis   |  |            |
| 2/10/2023   | M. Renzi               | 1.4   | Analyzed the recently updated coin position analysis and current coin coverage metrics for Voyager.    | \$1,750.00 |
| 2/10/2023   | D. DiBurro             | 1.4   | Updated the coin position analysis to be reflective of the most recent prices and coin quantities.     | \$595.00   |
| 2/10/2023   | A. Singh               | 1.3   | Attended meeting with BRG (P. Farley, M. Vaughn, R. Unnikrishnan) re: blockchain reconciliation.       | \$949.00   |
| 2/10/2023   | M. Vaughn              | 1.3   | Met with BRG (P. Farley, A. Singh, R. Unnikrishnan) re: blockchain reconciliation.                     | \$1,170.00 |
| 2/10/2023   | P. Farley              | 1.3   | Participated in call with BRG (M. Vaughn, A. Singh, R. Unnikrishnan) re: blockchain reconciliation.    | \$1,365.00 |
| 2/10/2023   | R. Unnikrishnan        | 1.3   | Participated in meeting with BRG (P. Farley, M. Vaughn, A. Singh) regarding balance variance analysis. | \$1,170.00 |
| 2/10/2023   | P. Farley              | 0.6   | Analyzed daily trading activity to reconcile orders/fills.   | \$630.00   |
| 2/10/2023   | P. Farley              | 0.4   | Analyzed updated coin position analysis to determine variances to rebalancing model.                   | \$420.00   |
| 2/10/2023   | S. Claypoole           | 0.4   | Reviewed latest recoveries estimates based on 2/10 crypto prices.                                      | \$180.00   |
| 2/11/2023   | M. Vaughn              | 1.2   | Reviewed weekly rebalancing report from Voyager.   | \$1,080.00 |
| 2/11/2023   | P. Farley              | 0.4   | Reviewed weekly rebalancing summary provided by Voyager.   | \$420.00   |
| 2/13/2023   | D. DiBurro             | 1.6   | Reviewed all transfer validations and amounts through 2/12.  | \$680.00   |
| 2/13/2023   | D. DiBurro             | 1.6   | Revised the main summary tab of the rebalancing model for clarity.                                     | \$680.00   |
| 2/13/2023   | D. DiBurro             | 1.4   | Revised the rebalancing model to include the most recent trading data.                                 | \$595.00   |
| 2/13/2023   | M. Vaughn              | 1.2   | Drafted analysis for Debtor advisors on rebalancing issues.  | \$1,080.00 |
| 2/13/2023   | D. DiBurro             | 1.0   | Updated the most recent trading data received from the Company for the rebalancing model.              | \$425.00   |
| 2/13/2023   | M. Vaughn              | 0.9   | Reviewed updates to rebalancing reconciliation template.   | \$810.00   |
| 2/13/2023   | M. Vaughn              | 0.8   | Drafted presentation for outside counsel on 3AC potential recoveries.                                  | \$720.00   |
| 2/13/2023   | M. Goodwin             | 0.6   | Discussed rebalancing reporting with BRG (P. Farley, M. Vaughn).                                       | \$486.00   |
|             |                        |       |  |            |

| Date        | Professional           | Hours | Pg 24 of 130<br>Description   | Fees            |
|-------------|------------------------|-------|---|-----------------|
| 10. Recover | y/ SubCon/ Lien Analys | is    |   |                 |
| 2/13/2023   | M. Vaughn              | 0.6   | Met with BRG (P. Farley, M. Goodwin) re: rebalancing reporting.   | \$540.00        |
| 2/13/2023   | P. Farley              | 0.6   | Participated in call with BRG (M. Vaughn, M. Goodwin) re: rebalancing reporting.                                    | \$630.00        |
| 2/13/2023   | M. Goodwin             | 0.5   | Discussed rebalancing reporting with Voyager (G. Hanshe, R. Whooley).   | \$405.00        |
| 2/13/2023   | M. Renzi               | 0.5   | Met with BRG (M. Canale, L. Furr, M. Slattery) re: asset tracing summary reporting.                                 | \$625.00        |
| 2/13/2023   | M. Vaughn              | 0.5   | Met with Voyager (R. Whooley, G. Hanshe) re: rebalance reporting.   | \$450.00        |
| 2/13/2023   | P. Farley              | 0.5   | Participated in call with Voyager (R. Whooley, G. Hanshe) re: rebalance reporting.                                  | \$525.00        |
| 2/13/2023   | P. Farley              | 0.4   | Corresponded with Moelis (B. Tichenor), Voyager (S. Ehrlich) and K&E (C. Okike) re: Trading Reports and VGX status. | \$420.00        |
| 2/13/2023   | P. Farley              | 0.4   | Prepared comments on summary updated of trading activity.   | \$420.00        |
| 2/13/2023   | P. Farley              | 0.4   | Reviewed analysis for post-petition coin deposits provided by Company.  | \$420.00        |
| 2/13/2023   | M. Vaughn              | 0.4   | Reviewed latest version of rebalance reporting from Voyager.  | \$360.00        |
| 2/13/2023   | M. Vaughn              | 0.3   | Met with BRG (P. Farley) re: non-crypto recoveries.   | \$270.00        |
| 2/13/2023   | P. Farley              | 0.3   | Participated in discussion with BRG (M. Vaughn) re: non-crypto recoveries.  | \$315.00        |
| 2/14/2023   | A. Sorial              | 2.1   | Created timeline on loan chronology and key milestones for BOD presentation on potential recoveries.                | \$945.00        |
| 2/14/2023   | M. Vaughn              | 1.9   | Edited rebalancing tracker model with latest activity.  | \$1,710.00      |
| 2/14/2023   | D. DiBurro             | 1.7   | Revised the rebalancing tracker to include trading data from 2/13 and 2/14.   | \$722.50        |
| 2/14/2023   | A. Sorial              | 1.6   | Created slide on market volatility for BOD presentation on potential recoveries.                                    | \$720.00        |
| 2/14/2023   | M. Renzi               | 1.5   | Reviewed the crypto primer prepared by BRG (A. Sorial).   | \$1,875.00      |
| 2/14/2023   | M. Vaughn              | 1.0   | Edited presentation for outside counsel on potential 3AC recoveries.  | \$900.00        |
| 2/14/2023   | P. Farley              | 0.9   | Analyzed updated recovery scenarios provide to K&E.   | \$945.00        |
|             |                        |       | 1 1 2/2/2020  | 2/20/2022 B : : |

| Date        | Professional        | Hours  | Pg 25 of 130  Description  | Fees       |
|-------------|---------------------|--------|--|------------|
| 10. Recover | y/ SubCon/ Lien Ana | alysis |  |            |
| 2/14/2023   | A. Sorial           | 0.9    | Created recent headlines graphics slide for inclusion in in BOD presentation on potential recoveries.                              | \$405.00   |
| 2/14/2023   | P. Farley           | 0.7    | Prepared comments on initial draft of the potential 3AC recoveries presentation.   | \$735.00   |
| 2/14/2023   | P. Farley           | 0.6    | Prepared comments on loan primer on the Terra/Luna collapse for a Quinn Emmanuel.  | \$630.00   |
| 2/14/2023   | M. Vaughn           | 0.5    | Met with Binance (C. Blodgett) and Voyager (S. Ehrlich, G. Hanshe, R. Whooley) re: rebalance transfers.                            | \$450.00   |
| 2/14/2023   | P. Farley           | 0.5    | Participated in call with Binance (C. Blodgett) and Voyager (S. Ehrlich, G. Hanshe, R. Whooley) re: rebalance transfers treatment. | \$525.00   |
| 2/14/2023   | P. Farley           | 0.2    | Prepared comments on correspondence to UCC re: rebalance transfers.  | \$210.00   |
| 2/15/2023   | M. Vaughn           | 2.3    | Edited rebalancing tracker model with trade reconciliation mechanics.  | \$2,070.00 |
| 2/15/2023   | D. DiBurro          | 1.8    | Created cumulative summary of trades to date and formatted it to be ready for distribution.  | \$765.00   |
| 2/15/2023   | D. DiBurro          | 1.5    | Revised the rebalancing model to contain all trades through 2/14.  | \$637.50   |
| 2/15/2023   | M. Vaughn           | 1.4    | Edited rebalancing model crypto pricing mechanics.   | \$1,260.00 |
| 2/15/2023   | D. DiBurro          | 1.4    | Reviewed all fees paid through exchanges and gas fees incurred on trades and transfers through 2/14.                               | \$595.00   |
| 2/15/2023   | D. DiBurro          | 1.3    | Created daily price repository containing all prices received from the Company through 2/15.                                       | \$552.50   |
| 2/15/2023   | D. DiBurro          | 1.2    | Reviewed transfers from 2/14 for the rebalancing model.  | \$510.00   |
| 2/15/2023   | M. Renzi            | 1.1    | Reviewed all rebalancing trades through 2/15 and the current waterfall in the rebalancing model.                                   | \$1,375.00 |
| 2/15/2023   | D. DiBurro          | 1.1    | Reviewed updates to the main rebalancing summary made by M. Vaughn.  | \$467.50   |
| 2/15/2023   | M. Vaughn           | 1.0    | Edited presentation for outside counsel on potential 3AC recoveries.   | \$900.00   |
| 2/15/2023   | D. DiBurro          | 1.0    | Updated the rebalancing data from 2/14 to match the format of the BRG model.   | \$425.00   |
| 2/15/2023   | M. Renzi            | 0.9    | Analyzed the current VGX sales and projected future sales to assess price fluctuations.  | \$1,125.00 |

| Date        | Professional            | Hours | Pg 26 of 130<br>Description   | Fees       |
|-------------|-------------------------|-------|---|------------|
| 10. Recover | y/ SubCon/ Lien Analysi | S     |   |            |
| 2/15/2023   | A. Singh                | 0.8   | Attended meeting with BRG (M. Vaughn, R. Unnikrishnan, M. Goodwin, P. Farley) on summarizing daily trade information.                   | \$584.00   |
| 2/15/2023   | M. Goodwin              | 0.8   | Discussed process of establishing a database for daily trade reconciliation with BRG (R. Unnikrishnan, P. Farley, A. Singh, M. Vaughn). | \$648.00   |
| 2/15/2023   | M. Vaughn               | 0.8   | Met with BRG (R. Unnikrishnan, A. Singh, M. Goodwin, P. Farley) re: trade database.   | \$720.00   |
| 2/15/2023   | P. Farley               | 0.8   | Participated in call with BRG (R. Unnikrishnan, M. Goodwin, M. Vaughn, A. Singh) re: database for daily trade reconciliation.           | \$840.00   |
| 2/15/2023   | R. Unnikrishnan         | 0.8   | Participated in meeting with BRG (M. Vaughn, A. Singh, M. Goodwin, P. Farley) re: trade database.                                       | \$720.00   |
| 2/15/2023   | M. Vaughn               | 0.7   | Edited presentation for outside counsel in regards to potential recoveries from certain creditors.                                      | \$630.00   |
| 2/15/2023   | M. Vaughn               | 0.7   | Reviewed latest output from trading database project.   | \$630.00   |
| 2/15/2023   | M. Vaughn               | 0.5   | Met with BRG (S. Claypoole) re: rebalancing model.  | \$450.00   |
| 2/15/2023   | P. Farley               | 0.5   | Participated in call with Voyager (R. Whooley) re: rebalance update.  | \$525.00   |
| 2/15/2023   | S. Claypoole            | 0.5   | Participated in working session with BRG (M. Vaughn) related to the rebalancing exercise.   | \$225.00   |
| 2/15/2023   | M. Vaughn               | 0.4   | Drafted response to Debtor advisor team for 3AC presentation materials update.  | \$360.00   |
| 2/15/2023   | P. Farley               | 0.3   | Analyzed requirements for ACH distributions in toggle scenario.   | \$315.00   |
| 2/15/2023   | P. Farley               | 0.3   | Corresponded with K&E (C. Okike) and counsel to an independent director re: potential recoveries.                                       | \$315.00   |
| 2/15/2023   | P. Farley               | 0.3   | Drafted summary of rebalance activity in preparation for weekly update.   | \$315.00   |
| 2/16/2023   | M. Vaughn               | 2.4   | Drafted presentation materials on rebalancing for UCC.  | \$2,160.00 |
| 2/16/2023   | A. Sorial               | 2.3   | Created exchange fee summaries for inclusion in crypto rebalancing presentation to be presented to Board/Professionals.                 | \$1,035.00 |
| 2/16/2023   | M. Vaughn               | 2.3   | Drafted coin statistics analysis tool for rebalancing.  | \$2,070.00 |
| 2/16/2023   | D. DiBurro              | 1.9   | Created the Voyager rebalancing update slide presentation to be distributed to the UCC.   | \$807.50   |

| Date        | Professional        | Hours  | Pg 27 of 130<br>Description   | Fees       |
|-------------|---------------------|--------|---|------------|
| 10. Recover | y/ SubCon/ Lien Ana | llysis |   |            |
| 2/16/2023   | D. DiBurro          | 1.9    | Created VGX output display to show daily quantity in both price and dollars sold.   | \$807.50   |
| 2/16/2023   | D. DiBurro          | 1.7    | Revised the summary dashboard in the rebalancing model to include different key metrics.  | \$722.50   |
| 2/16/2023   | M. Goodwin          | 1.6    | Analyzed coins deposited post 7/5 for the purpose of excluding from initial distribution net available coins.                                     | \$1,296.00 |
| 2/16/2023   | M. Vaughn           | 1.6    | Drafted analysis of rebalancing activity for Moelis.  | \$1,440.00 |
| 2/16/2023   | D. DiBurro          | 1.5    | Created coin coverage output for the presentation that displayed the current customer liability alongside Voyager's current rebalancing position. | \$637.50   |
| 2/16/2023   | S. Claypoole        | 1.5    | Created outline of weekly rebalancing update presentation for distribution to the UCC.  | \$675.00   |
| 2/16/2023   | M. Renzi            | 1.5    | Provided comments to the BRG rebalancing team on an outline for the UCC rebalancing presentation.   | \$1,875.00 |
| 2/16/2023   | S. Claypoole        | 1.4    | Created daily trades by coin output table for weekly UCC rebalancing presentation.  | \$630.00   |
| 2/16/2023   | S. Claypoole        | 1.4    | Created slides for weekly rebalancing update presentation for distribution to the UCC.  | \$630.00   |
| 2/16/2023   | M. Goodwin          | 1.4    | Reviewed variances from independent wallet balance verification to current crypto portfolio model.  | \$1,134.00 |
| 2/16/2023   | D. DiBurro          | 1.4    | Updated the current coin position analysis to be inclusive of Voyager trades through 2/16.  | \$595.00   |
| 2/16/2023   | S. Claypoole        | 1.3    | Analyzed rebalancing trade data to date through 2/15.   | \$585.00   |
| 2/16/2023   | M. Vaughn           | 1.3    | Edited rebalancing model: trading rebalance target levels.  | \$1,170.00 |
| 2/16/2023   | D. DiBurro          | 1.3    | Reviewed SQL database of all trades in the rebalancing model with A. Singh.   | \$552.50   |
| 2/16/2023   | S. Claypoole        | 1.3    | Revised output charts for weekly UCC rebalancing presentation based on feedback from BRG (M. Goodwin).  | \$585.00   |
| 2/16/2023   | S. Claypoole        | 1.2    | Created daily trades by dollar output table for weekly UCC rebalancing presentation.  | \$540.00   |
| 2/16/2023   | D. DiBurro          | 1.2    | Updated the trading data from 2/15 prior to inputting it into the rebalancing model.  | \$510.00   |
| 2/16/2023   | D. DiBurro          | 1.1    | Created ETH snapshot for the rebalancing presentation that showed daily ETH sales in both dollars and coins.                                      | \$467.50   |

| Date        | Professional           | Hours | Pg 28 of 130  Description   | Fees       |
|-------------|------------------------|-------|---|------------|
| 10. Recover | y/ SubCon/ Lien Analys | sis   |   |            |
| 2/16/2023   | S. Claypoole           | 1.1   | Revised coin coverage table in the rebalancing model based on input from BRG (M. Renzi).                        | \$495.00   |
| 2/16/2023   | R. Duffy               | 1.0   | Analyzed the current rebalancing presentation materials provided by BRG (M. Vaughn).                            | \$1,250.00 |
| 2/16/2023   | M. Vaughn              | 1.0   | Continued to draft presentation materials on rebalancing for UCC.   | \$900.00   |
| 2/16/2023   | M. Vaughn              | 1.0   | Drafted presentation materials on rebalancing liquidity for UCC.  | \$900.00   |
| 2/16/2023   | S. Claypoole           | 1.0   | Revised administrative and priority claims summary for recovery purposes.                                       | \$450.00   |
| 2/16/2023   | S. Claypoole           | 0.9   | Created daily trades slides for weekly UCC rebalancing presentation.  | \$405.00   |
| 2/16/2023   | S. Claypoole           | 0.8   | Analyzed trends in rebalancing trade activity for weekly UCC rebalancing presentation.                          | \$360.00   |
| 2/16/2023   | S. Claypoole           | 0.8   | Updated rebalancing model for latest pricing data from the Company.   | \$360.00   |
| 2/16/2023   | D. DiBurro             | 0.8   | Updated the rebalancing presentation to be inclusive of the VGX output.   | \$340.00   |
| 2/16/2023   | M. Goodwin             | 0.7   | Discussed transfer of cryptocurrency with Moelis (B. Tichenor, E. Asplund) and M3 (J. Boffi, R. Winning).       | \$567.00   |
| 2/16/2023   | M. Vaughn              | 0.7   | Met with M3 (J. Boffi, R. Winning) and Moelis (B. Tichenor, M. Mestayer) re: rebalance update.                  | \$630.00   |
| 2/16/2023   | M. Vaughn              | 0.7   | Met with Voyager (R. Whooley, T. O'Connor, G. Hanshe) re: rebalance tracking.                                   | \$630.00   |
| 2/16/2023   | P. Farley              | 0.7   | Participated in call with M3 (J. Boffi, R. Winning) and Moelis (B. Tichenor, M. Mestayer) re: rebalance update. | \$735.00   |
| 2/16/2023   | P. Farley              | 0.7   | Participated in call with Voyager (R. Whooley, T. O'Connor, G. Hanshe) re: rebalance update and tracking.       | \$735.00   |
| 2/16/2023   | D. DiBurro             | 0.7   | Participated in rebalancing meeting with Voyager (R. Whooley, T. O'Connor, G. Hanshe).                          | \$297.50   |
| 2/16/2023   | P. Farley              | 0.6   | Analyzed spreadsheet with latest token holdings and cash balances for the rebalancing model re: Moelis request. | \$630.00   |
| 2/16/2023   | S. Claypoole           | 0.6   | Reviewed rebalancing model to understand latest coverage based on trades to date.                               | \$270.00   |

| Date        | Professional         | Hours | Pg 29 of 130<br>Description  | Fees       |
|-------------|----------------------|-------|--|------------|
| 10. Recover | y/ SubCon/ Lien Anal | ysis  |  |            |
| 2/16/2023   | A. Singh             | 0.5   | Attended meeting with BRG (M. Canale, M. Renzi, P. Farley, M. Vaughn, L. Furr, M. Slattery, K. Hamilton) on asset coverage.  | \$365.00   |
| 2/16/2023   | M. Slattery          | 0.5   | Held discussion with BRG (M. Canale, M. Renzi, L. Furr, M. Vaughn, A. Singh, P. Farley, K. Hamilton).  | \$300.00   |
| 2/16/2023   | M. Vaughn            | 0.5   | Met with BRG (M. Canale, L. Furr, A. Singh, P. Farley, M. Renzi, M. Slattery, K. Hamilton) re: blockchain tracking.  | \$450.00   |
| 2/16/2023   | M. C. Canale         | 0.5   | Met with BRG (M. Renzi, L. Furr, A. Singh, M. Slattery, M. Vaughn, P. Farley, K. Hamilton) to discuss blockchain tracking.   | \$575.00   |
| 2/16/2023   | M. Renzi             | 0.5   | Met with BRG (P. Farley, M. Vaughn, M. Renzi, M. Canale, M. Slattery, A. Singh, K. Hamilton) re: blockchain tracking.  | \$625.00   |
| 2/16/2023   | P. Farley            | 0.5   | Participated in call with BRG (M. Canale, L. Furr, A. Singh, M. Vaughn, M. Renzi, M. Slattery, K. Hamilton) re: blockchain tracking update.  | \$525.00   |
| 2/16/2023   | K. Hamilton          | 0.5   | Participated in call with BRG (M. Canale, L. Furr, A. Singh, M. Vaughn, M. Renzi, M. Slattery, P. Farley) re: blockchain tracking update.  | \$575.00   |
| 2/16/2023   | L. Furr              | 0.5   | Participated in discussion with BRG (P. Farley, M. Vaughn, M. Renzi, M. Slattery, A. Singh, M. Canale, K. Hamilton) to review asset balance confirmation progress including assets reconciled, variances, process. | \$275.00   |
| 2/16/2023   | S. Claypoole         | 0.5   | Prepared comments for BRG (D. DiBurro) on summary dashboard for weekly UCC rebalancing presentation.   | \$225.00   |
| 2/16/2023   | P. Farley            | 0.3   | Prepared comments on summary view of Voyager's trading data through 2/15.  | \$315.00   |
| 2/16/2023   | P. Farley            | 0.3   | Reviewed latest coin position analysis refreshed with updated Crypto prices.   | \$315.00   |
| 2/16/2023   | P. Farley            | 0.3   | Reviewed Voyager transaction balances by asset re: rebalance reconciliation.   | \$315.00   |
| 2/16/2023   | S. Claypoole         | 0.3   | Summarized trends in rebalancing trade activity for weekly UCC rebalancing presentation.   | \$135.00   |
| 2/17/2023   | M. Goodwin           | 2.7   | Drafted slides for presentation of rebalancing exercise including overview of process and current status.  | \$2,187.00 |
| 2/17/2023   | M. Vaughn            | 2.3   | Drafted presentation materials on rebalancing strategy for UCC.  | \$2,070.00 |
|             |                      |       |  |            |

| Date        | Professional           | Hours | Pg 30 of 130  Description  | Fees       |
|-------------|------------------------|-------|--|------------|
| 10. Recover | y/ SubCon/ Lien Analys | sis   |  |            |
| 2/17/2023   | M. Vaughn              | 2.0   | Continued to draft presentation materials on rebalancing liquidity for UCC.                          | \$1,800.00 |
| 2/17/2023   | D. DiBurro             | 1.6   | Drafted rebalancing model output that would be distributed to the UCC.                               | \$680.00   |
| 2/17/2023   | M. Vaughn              | 1.4   | Edited rebalancing model for target allocation mechanics.  | \$1,260.00 |
| 2/17/2023   | D. DiBurro             | 1.4   | Integrated key metrics and their respective displays into the rebalancing model.                     | \$595.00   |
| 2/17/2023   | D. DiBurro             | 1.3   | Integrated the trading data received from the Company into the Voyager rebalancing model.            | \$552.50   |
| 2/17/2023   | D. DiBurro             | 1.3   | Revised the Voyager target summary for the rebalancing presentation.                                 | \$552.50   |
| 2/17/2023   | D. DiBurro             | 1.3   | Updated the Voyager liquidity metrics in the rebalancing model.                                      | \$552.50   |
| 2/17/2023   | D. DiBurro             | 1.1   | Updated the trading data from 2/17 that was sent by the Company.                                     | \$467.50   |
| 2/17/2023   | D. DiBurro             | 1.0   | Integrated the liquidity metrics and target summary outputs into the rebalancing presentation.       | \$425.00   |
| 2/17/2023   | S. Claypoole           | 1.0   | Updated weekly UCC rebalancing presentation.   | \$450.00   |
| 2/17/2023   | P. Farley              | 0.9   | Reviewed updated rebalancing model in advance of call with Moelis.                                   | \$945.00   |
| 2/17/2023   | M. Renzi               | 0.8   | Analyzed the summary dashboard in the Voyager rebalancing model.                                     | \$1,000.00 |
| 2/17/2023   | D. DiBurro             | 0.7   | Reviewed all displays in the rebalancing presentation alongside the rebalancing model.               | \$297.50   |
| 2/17/2023   | M. Renzi               | 0.7   | Reviewed all trades through 2/16.  | \$875.00   |
| 2/17/2023   | S. Claypoole           | 0.6   | Reviewed potential 3AC recoveries presentation.  | \$270.00   |
| 2/17/2023   | S. Claypoole           | 0.6   | Reviewed rebalancing model updated for trade data through 2/17.                                      | \$270.00   |
| 2/17/2023   | M. Vaughn              | 0.5   | Met with Moelis (B. Tichenor, M. Mestayer) re: rebalancing timeline.                                 | \$450.00   |
| 2/17/2023   | P. Farley              | 0.5   | Participated in call with Moelis (B. Tichenor, M. Mestayer) re: rebalancing update including timing. | \$525.00   |
| 2/17/2023   | D. DiBurro             | 0.5   | Participated in rebalancing meeting with Moelis (B. Tichenor).                                       | \$212.50   |

| Date        | Professional           | Hours | Pg 31 of 130<br>Description   | Fees       |
|-------------|------------------------|-------|---|------------|
| 10. Recover | y/ SubCon/ Lien Analys | sis   |   |            |
| 2/17/2023   | P. Farley              | 0.4   | Reviewed Voyager blockchain analysis reporting summary.   | \$420.00   |
| 2/17/2023   | P. Farley              | 0.3   | Prepared comments on updated rebalance tracker.   | \$315.00   |
| 2/17/2023   | P. Farley              | 0.3   | Reviewed public trading information for a particular coin re: portfolio rebalance.  | \$315.00   |
| 2/17/2023   | P. Farley              | 0.3   | Reviewed public trading information for a second particular coin re: portfolio rebalance.   | \$315.00   |
| 2/17/2023   | P. Farley              | 0.3   | Reviewed public trading information for a third particular coin re: portfolio rebalance.  | \$315.00   |
| 2/17/2023   | P. Farley              | 0.1   | Corresponded with Moelis (B. Tichenor) re: rebalancing results.   | \$105.00   |
| 2/18/2023   | P. Farley              | 0.6   | Analyzed waterfall recovered to estimate impact of potential holdback scenario.   | \$630.00   |
| 2/19/2023   | M. Vaughn              | 2.6   | Edited rebalancing model for rebalance priority metrics.  | \$2,340.00 |
| 2/19/2023   | M. Renzi               | 1.1   | Reviewed changes made to the rebalancing model made by BRG (M. Vaughn).   | \$1,375.00 |
| 2/19/2023   | P. Farley              | 0.9   | Analyzed updated to rebalance model to reflect additional feedback from counsel.  | \$945.00   |
| 2/19/2023   | P. Farley              | 0.7   | Estimated latest recoveries (both for the toggle self-<br>liquidation and the Binance.us transaction) since<br>December to account for the market upturn. | \$735.00   |
| 2/19/2023   | P. Farley              | 0.6   | Corresponded with K&E (R. Howell) re: updated recovery analysis.  | \$630.00   |
| 2/20/2023   | D. DiBurro             | 2.1   | Created repository of transfer data received from Voyager through 2/19.   | \$892.50   |
| 2/20/2023   | S. Claypoole           | 1.9   | Calculated estimated recoveries based on latest data in response to request from K&E (N. Adzima).   | \$855.00   |
| 2/20/2023   | M. Goodwin             | 1.8   | Updated rebalance model mechanics.  | \$1,458.00 |
| 2/20/2023   | D. DiBurro             | 1.7   | Compared blockchain coin data received from BRG (L. Furr) to Voyager's rebalancing model.   | \$722.50   |
| 2/20/2023   | M. Vaughn              | 1.5   | Reviewed trading activity update from Voyager.  | \$1,350.00 |
| 2/20/2023   | M. Vaughn              | 1.3   | Drafted update of historical Voyager rebalance results.   | \$1,170.00 |
| 2/20/2023   | M. Vaughn              | 1.3   | Reviewed presentation materials on rebalancing strategy for UCC.  | \$1,170.00 |

| Date        | Professional          | Hours | Pg 32 of 130 Description   | Fees       |
|-------------|-----------------------|-------|--|------------|
| 10. Recover | y/ SubCon/ Lien Analy | sis   |  |            |
| 2/20/2023   | D. DiBurro            | 1.3   | Updated the rebalancing model to be inclusive of all trades through 2/19.  | \$552.50   |
| 2/20/2023   | M. Goodwin            | 1.2   | Reviewed transfers made from Voyager wallets to exchanges to confirm accuracy and completeness.                                  | \$972.00   |
| 2/20/2023   | M. Renzi              | 1.1   | Analyzed the current asset trading plan for the ongoing rebalancing.   | \$1,375.00 |
| 2/20/2023   | M. Vaughn             | 1.0   | Reviewed UCC advisor diligence items on rebalancing report.  | \$900.00   |
| 2/20/2023   | D. DiBurro            | 1.0   | Revised the formatting the trading data received on 2/19 to prepare it to be inserted into the rebalancing model.                | \$425.00   |
| 2/20/2023   | P. Farley             | 0.9   | Analyzed draft analysis output in response to K&E's request for updated recovery estimates for the Binance and Toggle Scenarios. | \$945.00   |
| 2/20/2023   | S. Claypoole          | 0.9   | Reconciled crypto price and quantity data provided by the Company.   | \$405.00   |
| 2/20/2023   | M. Renzi              | 0.9   | Reviewed recently updated recoveries provided by BRG (S. Claypoole).   | \$1,125.00 |
| 2/20/2023   | E. Hengel             | 0.7   | Reviewed rebalancing update materials in advance of distribution to MWE.   | \$805.00   |
| 2/20/2023   | P. Farley             | 0.6   | Analyzed weekend trading update provided by Voyager treasury team.   | \$630.00   |
| 2/20/2023   | S. Claypoole          | 0.6   | Continued to review latest trade data related to rebalancing.  | \$270.00   |
| 2/20/2023   | M. Goodwin            | 0.5   | Discussed rebalance process with Voyager (R. Whooley, G. Hanshe, K. Jusas).  | \$405.00   |
| 2/20/2023   | M. Vaughn             | 0.5   | Met with Voyager (R. Whooley, G. Hanshe, K. Jusas) re: rebalance update.   | \$450.00   |
| 2/20/2023   | P. Farley             | 0.5   | Participated in call with Voyager (R. Whooley, G. Hanshe, K. Jusas) re: rebalance update.  | \$525.00   |
| 2/20/2023   | S. Claypoole          | 0.5   | Reviewed rebalancing model updated for latest trade data.  | \$225.00   |
| 2/20/2023   | E. Hengel             | 0.5   | Reviewed recovery analysis provided by BRG (S. Claypoole).   | \$575.00   |
| 2/20/2023   | P. Farley             | 0.4   | Analyzed rebalance trade data updated with values from the database.   | \$420.00   |
| 2/20/2023   | S. Claypoole          | 0.4   | Discussed recovery percentages with BRG (P. Farley).   | \$180.00   |

| 10. Recovery/<br>2/20/2023<br>2/20/2023<br>2/20/2023 | / SubCon/ Lien Analysis P. Farley P. Farley P. Farley | 0.4<br>0.4 | Participated in call with BRG (S. Claypoole) re: updated recovery percentages.  | \$420.00   |
|--|---|------------|---|------------|
| 2/20/2023  | P. Farley   |            |   | \$420.00   |
|  | ·   | 0.4        |   |            |
| 2/20/2023  | P. Farley   |            | Prepared summary and agenda items in preparation for onsite meeting with Management re: rebalancing update.                     | \$420.00   |
|  | •   | 0.4        | Reviewed updates to rebalancing model in advance of meeting with UCC.   | \$420.00   |
| 2/20/2023  | P. Farley   | 0.3        | Prepared summary and agenda items in preparation for call with Management re: rebalancing update.                               | \$315.00   |
| 2/21/2023  | M. Vaughn   | 2.2        | Met with Voyager (R. Whooley) re: coin market dynamics for Voyager portfolio.   | \$1,980.00 |
| 2/21/2023  | D. DiBurro  | 2.2        | Revised the coin reconciliation provided by BRG (L. Furr).  | \$935.00   |
| 2/21/2023  | M. Goodwin  | 2.1        | Reconciled latest crypto coin inventory file from Voyager to crypto position per rebalancing model.                             | \$1,701.00 |
| 2/21/2023  | M. Vaughn   | 2.0        | Continued to meet with Voyager (R. Whooley) re: coin market dynamics for Voyager portfolio.                                     | \$1,800.00 |
| 2/21/2023  | P. Farley   | 1.9        | Participated in in-person meeting with Voyager (R. Whooley) re: coin market trading dynamics for Voyager portfolio.             | \$1,995.00 |
| 2/21/2023  | S. Claypoole  | 1.8        | Continued to calculate estimated recoveries based on latest data in response to request from K&E (N. Adzima).                   | \$810.00   |
| 2/21/2023  | P. Farley   | 1.8        | Continued to participate in in-person meeting with Voyager (R. Whooley) re: coin market trading dynamics for Voyager portfolio. | \$1,890.00 |
| 2/21/2023  | P. Farley   | 1.8        | Continued to participate in in-person meeting with Voyager (R. Whooley) re: coin market trading dynamics for Voyager portfolio. | \$1,890.00 |
| 2/21/2023  | D. DiBurro  | 1.7        | Revised the recovery waterfall in the rebalancing model.  | \$722.50   |
| 2/21/2023  | D. DiBurro  | 1.6        | Integrated list of the restricted coins into the Voyager rebalancing model and revised net coin position.                       | \$680.00   |
| 2/21/2023  | D. DiBurro  | 1.5        | Integrated the 2/20 trading into the Voyager rebalancing model.   | \$637.50   |
| 2/21/2023  | M. Goodwin  | 1.5        | Updated net available coin reconciliation with latest coin quantities per inventory file.                                       | \$1,215.00 |
| 2/21/2023  | D. DiBurro  | 1.4        | Continued to reconcile the coin position analysis provided by BRG (L. Furr).  | \$595.00   |

| Date        | Professional           | Hours | Pg 34 of 130  Description   | Fees       |
|-------------|------------------------|-------|---|------------|
| 10. Recover | y/ SubCon/ Lien Analys | is    |   |            |
| 2/21/2023   | S. Claypoole           | 1.4   | Updated estimated recoveries based on latest data in response to request from K&E (N. Adzima).                                      | \$630.00   |
| 2/21/2023   | M. Vaughn              | 1.3   | Continued to meet with Voyager (R. Whooley) re: coin market dynamics for Voyager portfolio.   | \$1,170.00 |
| 2/21/2023   | D. DiBurro             | 1.2   | Created dollarized list of all variances from the L. Furr blockchain data.  | \$510.00   |
| 2/21/2023   | D. DiBurro             | 1.1   | Reviewed the 2/20 trading data received from the Company for compatibility with the BRG model.                                      | \$467.50   |
| 2/21/2023   | P. Farley              | 1.0   | Discussed a certain trading system's mechanics during in-person meeting with Voyager (R. Whooley).                                  | \$1,050.00 |
| 2/21/2023   | M. Vaughn              | 1.0   | Met with Voyager (R. Whooley) to discuss a certain trading system's mechanics.  | \$900.00   |
| 2/21/2023   | M. Goodwin             | 0.5   | Discussed rebalance strategy with Moelis (B. Tichenor, M. Mestayer, E. Asplund) and Voyager (G. Hanshe, R. Whooley).                | \$405.00   |
| 2/21/2023   | M. Goodwin             | 0.5   | Discussed rebalancing update with MWE (D. Azman, G. Steinmann) and M3 (J. Boffi and R. Winning).                                    | \$405.00   |
| 2/21/2023   | M. Vaughn              | 0.5   | Met with BRG (M. Renzi) re: rebalancing updates.  | \$450.00   |
| 2/21/2023   | M. Renzi               | 0.5   | Met with BRG (M. Vaughn re: rebalancing updates.  | \$625.00   |
| 2/21/2023   | M. Renzi               | 0.5   | Met with Moelis (B. Tichenor, M. Mestayer, E. Asplund) and Voyager (G. Hanshe, R. Whooley re: rebalance strategy.                   | \$625.00   |
| 2/21/2023   | M. Vaughn              | 0.5   | Met with MWE (D. Azman, G. Steinman) and M3 (R. Winning, J. Boffi) re: rebalancing reporting.                                       | \$450.00   |
| 2/21/2023   | P. Farley              | 0.5   | Participated in call with Moelis (B. Tichenor, M. Mestayer, E. Asplund) and Voyager (G. Hanshe, R. Whooley) re: rebalance strategy. | \$525.00   |
| 2/21/2023   | P. Farley              | 0.5   | Participated in call with MWE (D. Azman, G. Steinmann) and M3 (J. Boffi and R. Winning) re: rebalancing update.                     | \$525.00   |
| 2/21/2023   | P. Farley              | 0.4   | Participated in call with Moelis (B. Tichenor) re: rebalance trading update.  | \$420.00   |
| 2/21/2023   | E. Hengel              | 0.4   | Reviewed balance confirmation analysis provided by BRG (L. Furr).   | \$460.00   |
| 2/21/2023   | P. Farley              | 0.3   | Analyzed estimated cash on exchanges to assess transfers.   | \$315.00   |
| 2/21/2023   | M. Vaughn              | 0.3   | Met with counsel for an independent director re: potential recoveries from certain creditors.                                       | \$270.00   |

| Date        | Professional          | Hours | Pg 35 of 130<br>Description   | Fees       |
|-------------|-----------------------|-------|---|------------|
| 10. Recover | y/ SubCon/ Lien Analy | /sis  |   |            |
| 2/21/2023   | P. Farley             | 0.2   | Corresponded with Moelis (B. Tichenor) and K&E (C. Okike) re: cash on exchanges.  | \$210.00   |
| 2/22/2023   | M. Goodwin            | 2.4   | Analyzed potential holdbacks that will not be included in initial distribution to calculate hypothetical initial distribution percentage. | \$1,944.00 |
| 2/22/2023   | M. Goodwin            | 2.2   | Prepared comments on latest view of creditor recoveries based on 2/19 coin prices and quantities.   | \$1,782.00 |
| 2/22/2023   | D. DiBurro            | 1.9   | Created list of daily coins to buy and sell to meet the rebalancing target.   | \$807.50   |
| 2/22/2023   | D. DiBurro            | 1.8   | Reviewed all blockchain transfer validations provided by BRG (M. Giordano) compared to the Voyager detail received.                       | \$765.00   |
| 2/22/2023   | D. DiBurro            | 1.6   | Integrated the rebalancing trades from 2/21 into the BRG rebalancing model.   | \$680.00   |
| 2/22/2023   | S. Claypoole          | 1.5   | Calculated estimated recoveries under various scenarios based on latest coin data cash projections.                                       | \$675.00   |
| 2/22/2023   | D. DiBurro            | 1.3   | Created daily update of all trading from 2/21.  | \$552.50   |
| 2/22/2023   | M. Renzi              | 1.2   | Reviewed the weekly drafted rebalancing presentation.   | \$1,500.00 |
| 2/22/2023   | S. Claypoole          | 1.2   | Updated estimated recoveries analysis based on feedback from BRG (M. Goodwin).  | \$540.00   |
| 2/22/2023   | D. DiBurro            | 1.2   | Updated trading data from 2/21 to match the BRG rebalancing model.  | \$510.00   |
| 2/22/2023   | D. DiBurro            | 1.1   | Analyzed wallet address provided by the Company to ensure the validity of all data.   | \$467.50   |
| 2/22/2023   | M. Goodwin            | 0.9   | Calculated value of coins deposited into Voyager wallets since filing using 2/21 prices.  | \$729.00   |
| 2/22/2023   | P. Farley             | 0.9   | Prepared comments on draft rebalancing weekly update UCC presentation materials.  | \$945.00   |
| 2/22/2023   | M. Vaughn             | 0.8   | Corresponded with MWE (D. Azman) on exchange reconciliation questions.  | \$720.00   |
| 2/22/2023   | M. Renzi              | 0.8   | Provided comments to BRG (M. Vaughn) re: weekly rebalancing presentation.   | \$1,000.00 |
| 2/22/2023   | S. Claypoole          | 0.8   | Updated estimated recoveries analysis for additional feedback from BRG (P. Farley).   | \$360.00   |
| 2/22/2023   | P. Farley             | 0.7   | Analyzed rebalance model and backup that ties to the materials sent to M3.  | \$735.00   |

| Date        | Professional          | Hours | Pg 36 of 130<br>Description  | Fees       |
|-------------|-----------------------|-------|--|------------|
| 10. Recover | y/ SubCon/ Lien Analy | ysis  |  |            |
| 2/22/2023   | P. Farley             | 0.6   | Prepared comments on compression between the percent recoveries between the Binance Plan and the Toggle.             | \$630.00   |
| 2/22/2023   | S. Claypoole          | 0.6   | Revised trading output charts in rebalancing tracker model to quickly analyze trends in trading.                     | \$270.00   |
| 2/22/2023   | M. Goodwin            | 0.5   | Discussed holdings of a certain coin with K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).                         | \$405.00   |
| 2/22/2023   | P. Farley             | 0.5   | Participated in call with K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) re: holdings of a certain coin.          | \$525.00   |
| 2/22/2023   | S. Claypoole          | 0.5   | Updated estimated recoveries analysis based on new assumptions.  | \$225.00   |
| 2/22/2023   | P. Farley             | 0.4   | Analyzed updated coin analysis to determine levels of stable coin/ USD Voyager has to buy treasuries or alternative. | \$420.00   |
| 2/22/2023   | P. Farley             | 0.3   | Analyzed estimated cash on exchanges to assess transfers and concentration levels.                                   | \$315.00   |
| 2/22/2023   | S. Claypoole          | 0.3   | Reviewed rebalancing tracker model updated for trading data through 2/21.  | \$135.00   |
| 2/22/2023   | L. Klaff              | 0.3   | Reviewed updated rebalancing analysis with trades through 2/21.  | \$135.00   |
| 2/22/2023   | S. Claypoole          | 0.1   | Discussed updated recovery percentages with BRG (P. Farley).   | \$45.00    |
| 2/22/2023   | P. Farley             | 0.1   | Participated in call with BRG (S. Claypoole) re: updated recovery percentages.                                       | \$105.00   |
| 2/23/2023   | M. Vaughn             | 2.5   | Edited rebalancing weekly update UCC presentation materials.   | \$2,250.00 |
| 2/23/2023   | M. Vaughn             | 2.3   | Updated rebalancing model with recent Voyager activity.  | \$2,070.00 |
| 2/23/2023   | S. Claypoole          | 2.2   | Updated weekly rebalancing model ahead of circulation as support package to UCC.                                     | \$990.00   |
| 2/23/2023   | S. Claypoole          | 1.6   | Prepared weekly rebalancing update presentation for UCC based on trades through 2/21.                                | \$720.00   |
| 2/23/2023   | D. DiBurro            | 1.5   | Integrated the 2/23 trade data into the rebalancing model.   | \$637.50   |
| 2/23/2023   | S. Claypoole          | 1.3   | Continued to prepare weekly rebalancing update presentation for UCC based on trades through 2/21.                    | \$585.00   |
| 2/23/2023   | D. DiBurro            | 1.3   | Revised the UCC rebalancing presentation prior to distribution to the UCC.   | \$552.50   |

| Date         | Professional           | Hours | Pg 37 of 130<br>Description  | Fees       |
|--------------|------------------------|-------|--|------------|
| 10. Recovery | y/ SubCon/ Lien Analys | iis   |  |            |
| 2/23/2023    | M. Vaughn              | 1.3   | Updated rebalancing model hold back assumptions.   | \$1,170.00 |
| 2/23/2023    | D. DiBurro             | 1.2   | Analyzed trading data from 2/22 in preparation for the BRG rebalancing model.  | \$510.00   |
| 2/23/2023    | D. DiBurro             | 1.2   | Prepared the UCC support model that matches the coin rebalancing presentation.   | \$510.00   |
| 2/23/2023    | M. Vaughn              | 1.1   | Reviewed support package for UCC on rebalance update.  | \$990.00   |
| 2/23/2023    | S. Claypoole           | 1.1   | Revised weekly rebalancing update presentation for UCC based on trades through 2/21 for feedback from BRG (M. Vaughn). | \$495.00   |
| 2/23/2023    | D. DiBurro             | 0.9   | Integrated post-petition coins onto the Voyager rebalancing model.   | \$382.50   |
| 2/23/2023    | S. Claypoole           | 0.9   | Revised weekly rebalancing model support for UCC based on comments from BRG (M. Vaughn).                               | \$405.00   |
| 2/23/2023    | D. DiBurro             | 0.8   | Created list of all post-petition coins that have been deposited onto the Voyager rebalancing model.                   | \$340.00   |
| 2/23/2023    | P. Farley              | 0.7   | Analyzed estimated recoveries given updated trading data and current crypto prices.                                    | \$735.00   |
| 2/23/2023    | D. DiBurro             | 0.7   | Drafted questions for Voyager related to the variances in blockchain transfer data.                                    | \$297.50   |
| 2/23/2023    | P. Farley              | 0.7   | Prepared comments on weekly rebalancing update package.  | \$735.00   |
| 2/23/2023    | M. Vaughn              | 0.5   | Drafted response to Voyager on exchange reconciliation.  | \$450.00   |
| 2/23/2023    | M. Vaughn              | 0.5   | Reviewed analysis of post-petition coin deposits.  | \$450.00   |
| 2/23/2023    | E. Hengel              | 0.5   | Reviewed initial distribution analysis provided by BRG (M. Goodwin).   | \$575.00   |
| 2/23/2023    | D. DiBurro             | 0.4   | Corresponded with Voyager (T. O'Connor) about ADA variances in transfers.  | \$170.00   |
| 2/24/2023    | M. Goodwin             | 1.7   | Analyzed various recoveries to claimants under various potential 3AC scenarios.  | \$1,377.00 |
| 2/24/2023    | D. DiBurro             | 1.6   | Prepared a summary rebalancing model for Voyager (S. Ehrlich).   | \$680.00   |
| 2/24/2023    | D. DiBurro             | 1.5   | Integrated trades from 2/23 into the BRG rebalancing model.  | \$637.50   |
| 2/24/2023    | D. DiBurro             | 1.4   | Revised the rebalancing daily summary bullets for distribution Debtor advisors.  | \$595.00   |

| Date        | Professional          | Hours | Pg 38 of 130  Description  | Fees     |
|-------------|-----------------------|-------|--|----------|
| 10. Recover | y/ SubCon/ Lien Analy | /sis  |  |          |
| 2/24/2023   | D. DiBurro            | 1.2   | Analyzed trade output from 2/23 trades.  | \$510.00 |
| 2/24/2023   | M. Goodwin            | 1.2   | Updated analysis of recoveries under various potential 3AC recovery scenarios.                                 | \$972.00 |
| 2/24/2023   | D. DiBurro            | 1.0   | Integrated comments from BRG (M. Vaughn) into the summary rebalancing model for S. Ehrlich.                    | \$425.00 |
| 2/24/2023   | M. Vaughn             | 1.0   | Reviewed rebalancing model output for Voyager Management.  | \$900.00 |
| 2/24/2023   | M. Vaughn             | 0.9   | Continued to draft analysis of potential 3AC recovery scenarios for third-party counsel.                       | \$810.00 |
| 2/24/2023   | S. Pal                | 0.9   | Prepared index of all recoveries sensitivity analyses produced for K&E and counsel to an independent director. | \$891.00 |
| 2/24/2023   | S. Claypoole          | 0.9   | Updated weekly rebalancing output Excel ahead of distribution to UCC.  | \$405.00 |
| 2/24/2023   | M. Vaughn             | 0.8   | Drafted analysis of potential 3AC recovery scenarios for third-party counsel.                                  | \$720.00 |
| 2/24/2023   | M. Vaughn             | 0.8   | Met with BRG (P. Farley) re: rebalance update for Moelis.  | \$720.00 |
| 2/24/2023   | P. Farley             | 0.8   | Participated in call with BRG (M. Vaughn) re: rebalance update.  | \$840.00 |
| 2/24/2023   | S. Claypoole          | 0.8   | Prepared comments for BRG (M. Vaughn) on potential 3AC recoveries presentation for Counsel.                    | \$360.00 |
| 2/24/2023   | S. Claypoole          | 0.7   | Reviewed latest rebalancing model to understand trade data through 2/23.                                       | \$315.00 |
| 2/24/2023   | L. Klaff              | 0.7   | Reviewed weekly rebalancing report for UCC sent by BRG (D. DiBurro).   | \$315.00 |
| 2/24/2023   | P. Farley             | 0.6   | Analyzed coin reconciliation to track rebalance coin levels.   | \$630.00 |
| 2/24/2023   | P. Farley             | 0.4   | Prepared comments on summary hypothetical analysis of 3AC impact to recoveries.                                | \$420.00 |
| 2/24/2023   | P. Farley             | 0.4   | Prepared comments on support for the UCC rebalance presentation.   | \$420.00 |
| 2/24/2023   | P. Farley             | 0.4   | Prepared comments on updated rebalancing summary prepared in advance of meeting with Management.               | \$420.00 |
| 2/24/2023   | S. Pal                | 0.3   | Created archive of recoveries sensitivity analyses versions.   | \$297.00 |

| Date        | Professional          | Hours | Pg 39 of 130  Description  | Fees       |
|-------------|-----------------------|-------|--|------------|
| 10. Recover | y/ SubCon/ Lien Analy | ysis  |  |            |
| 2/24/2023   | P. Farley             | 0.3   | Participated in call with Voyager (R. Whooley) re: updated rebalance model.  | \$315.00   |
| 2/25/2023   | D. DiBurro            | 1.2   | Updated the rebalancing model with trading data from 2/24.   | \$510.00   |
| 2/25/2023   | M. Vaughn             | 1.1   | Reconciled weekly rebalancing activity with trading team.  | \$990.00   |
| 2/25/2023   | M. Vaughn             | 0.8   | Reviewed updated rebalancing activity sent by Voyager.   | \$720.00   |
| 2/25/2023   | P. Farley             | 0.6   | Analyzed rebalancing report for 2/25/23 provided by Company.   | \$630.00   |
| 2/25/2023   | P. Farley             | 0.5   | Analyzed updated rebalancing model reflecting updated trading data.  | \$525.00   |
| 2/26/2023   | S. Kirschman          | 2.3   | Reviewed coin analysis to verify portfolio composition and portfolio value as of the Petition Date.  | \$1,207.50 |
| 2/26/2023   | D. DiBurro            | 1.9   | Updated the rebalancing mode and reformatted trades from 2/25.   | \$807.50   |
| 2/26/2023   | S. Kirschman          | 1.4   | Reviewed documents sent externally to verify portfolio composition and portfolio value as of the Petition Date.  | \$735.00   |
| 2/27/2023   | S. Claypoole          | 2.9   | Analyzed estimated potential recoveries to account holders based on latest coin prices and quantities.   | \$1,305.00 |
| 2/27/2023   | S. Claypoole          | 2.5   | Continued to analyze estimated potential recoveries to account holders based on latest coin prices and quantities.   | \$1,125.00 |
| 2/27/2023   | M. Goodwin            | 2.4   | Prepared calculation of estimated initial distribution and total recoveries to creditors under a Binance and Self-liquidating transaction using latest coin prices and quantities. | \$1,944.00 |
| 2/27/2023   | M. Vaughn             | 2.0   | Reviewed rebalancing model for corporate entity waterfall.   | \$1,800.00 |
| 2/27/2023   | D. DiBurro            | 1.7   | Validated rebalancing transaction data from 2.23-2.25.   | \$722.50   |
| 2/27/2023   | M. Vaughn             | 1.6   | Drafted update on rebalancing for Moelis and Voyager.  | \$1,440.00 |
| 2/27/2023   | D. DiBurro            | 1.6   | Updated the rebalancing model to be inclusive of all trades through 2/26.  | \$680.00   |
| 2/27/2023   | M. Vaughn             | 1.1   | Edited 3AC primer presentation for outside counsel.  | \$990.00   |

| Date        | Professional        | Hours  | Pg 40 of 130  Description   | Fees       |
|-------------|---------------------|--------|---|------------|
| 10. Recover | y/ SubCon/ Lien Ana | alysis |   |            |
| 2/27/2023   | S. Claypoole        | 1.0    | Analyzed estimated recoveries under various holdback and claim scenarios.   | \$450.00   |
| 2/27/2023   | D. DiBurro          | 1.0    | Updated the formatting of Voyager trading data from 2/26.   | \$425.00   |
| 2/27/2023   | P. Farley           | 0.7    | Prepared comments on estimated initial distribution and total recoveries to creditors under a Binance and Self-liquidating transaction using latest coin prices and quantities. | \$735.00   |
| 2/27/2023   | M. Goodwin          | 0.5    | Discussed calculation of initial distribution percentage with BRG (P. Farley, M. Vaughn).   | \$405.00   |
| 2/27/2023   | M. Goodwin          | 0.5    | Discussed rebalancing process with Voyager (G. Hanshe, R. Whooley, E. Psaropoulos) and Moelis (B. Tichenor).  | \$405.00   |
| 2/27/2023   | P. Farley           | 0.5    | Participated in call with BRG (M. Vaughn, M. Goodwin) re: calculation of initial distribution percentage.   | \$525.00   |
| 2/27/2023   | P. Farley           | 0.5    | Participated in call with Voyager (G. Hanshe, R. Whooley, E. Psaropoulos) and Moelis (B. Tichenor) re: rebalancing process.   | \$525.00   |
| 2/27/2023   | P. Farley           | 0.4    | Analyzed target trading volumes to hit implied daily trading requirements to hit 3/15.  | \$420.00   |
| 2/27/2023   | M. Vaughn           | 0.3    | Met with BRG (P. Farley) re: rebalance ratio.   | \$270.00   |
| 2/27/2023   | P. Farley           | 0.3    | Participated in call with BRG (M. Vaughn) re: updates to rebalance ratio.   | \$315.00   |
| 2/28/2023   | M. Vaughn           | 2.5    | Updated rebalancing model rebalance waterfall mechanics.  | \$2,250.00 |
| 2/28/2023   | D. DiBurro          | 2.2    | Revised the coin position analysis to be inclusive of prices and trades through 2/27.   | \$935.00   |
| 2/28/2023   | D. DiBurro          | 2.1    | Drafted daily rebalancing summary points for all trades through 2/27.   | \$892.50   |
| 2/28/2023   | S. Claypoole        | 1.8    | Updated estimated recoveries model for latest view on wind down costs and other assumptions.  | \$810.00   |
| 2/28/2023   | M. Vaughn           | 1.5    | Drafted update for Voyager Management on rebalance progress.  | \$1,350.00 |
| 2/28/2023   | D. DiBurro          | 1.5    | Integrated comments from BRG (M. Vaughn) into the rebalancing model.  | \$637.50   |
| 2/28/2023   | D. DiBurro          | 1.3    | Integrated the rebalancing trades through 2/27.   | \$552.50   |

| Date         | Professional             | Hours | Pg 41 of 130<br>Description  | Fees         |
|--------------|--------------------------|-------|--|--------------|
| 10. Recover  | y/ SubCon/ Lien Analysis |       |  |              |
| 2/28/2023    | S. Claypoole             | 1.2   | Analyzed changes in estimated recoveries based on crypto price movements.  | \$540.00     |
| 2/28/2023    | D. DiBurro               | 1.1   | Updated Voyager trades through 2/27 prior to putting them in the rebalancing model.                                      | \$467.50     |
| 2/28/2023    | M. Vaughn                | 1.0   | Reviewed Voyager rebalancing update reports.   | \$900.00     |
| 2/28/2023    | S. Claypoole             | 0.9   | Continued to update estimated recoveries model for latest view on wind down costs and other assumptions.                 | \$405.00     |
| 2/28/2023    | P. Farley                | 0.7   | Analyzed updates to the rebalance model for recent trading activity and implied coin recoveries.                         | \$735.00     |
| 2/28/2023    | P. Farley                | 0.6   | Analyzed break out of coins based on the current daily implied sales.  | \$630.00     |
| 2/28/2023    | M. Renzi                 | 0.5   | Met with BRG (S. Pal) re: coin portfolio valuation.  | \$625.00     |
| 2/28/2023    | S. Pal                   | 0.5   | Participated in discussion regarding coin portfolio valuation with BRG (M. Renzi).                                       | \$495.00     |
| 2/28/2023    | E. Hengel                | 0.5   | Reviewed recovery analysis for a certain legal entity in preparation for hearing on third amended Plan.                  | \$575.00     |
| 2/28/2023    | P. Farley                | 0.4   | Prepared comments on daily rebalance update.   | \$420.00     |
| 2/28/2023    | P. Farley                | 0.3   | Corresponded with Voyager (R. Whooley) re: updated coin trading.   | \$315.00     |
| 2/28/2023    | P. Farley                | 0.3   | Reviewed matrix of coin prices as of Petition Date to ascribe value to claims.   | \$315.00     |
| 2/28/2023    | P. Farley                | 0.3   | Reviewed updated rebalancing summary incorporating all trading data through 2/27 for distribution to Voyager Management. | \$315.00     |
| 2/28/2023    | P. Farley                | 0.2   | Corresponded with Moelis (B. Tichenor) re: treatment of a particular coin recovery.                                      | \$210.00     |
| 2/28/2023    | P. Farley                | 0.2   | Prepared comments on summary support for waterfall of a certain legal entity.  | \$210.00     |
| Task Code    | Total Hours and Fees     | 466.9 |  | \$337,543.50 |
| 11. Claim Ar | nalysis/ Accounting      |       |  |              |
| 2/1/2023     | D. DiBurro               | 1.3   | Reconciled cures amounts to the AP aging filed provided by the Company.  | \$552.50     |
| 2/1/2023     | P. Farley                | 0.6   | Prepared comments on analysis disputing a particular vendor's claim.   | \$630.00     |

| Date        | Professional        | Hours | Pg 42 of 130<br>Description   | Fees       |
|-------------|---------------------|-------|---|------------|
| 11. Claim A | nalysis/ Accounting |       |   |            |
| 2/1/2023    | P. Farley           | 0.4   | Analyzed claim information for a particular vendor re: cure costs.  | \$420.00   |
| 2/2/2023    | L. Klaff            | 0.4   | Verified pending litigations for updated claims register list.  | \$180.00   |
| 2/2/2023    | P. Farley           | 0.3   | Reviewed list of state claims re: updated claims summary.   | \$315.00   |
| 2/3/2023    | S. Claypoole        | 0.7   | Reconciled customer proofs of claims versus scheduled claims.   | \$315.00   |
| 2/6/2023    | S. Pal              | 2.2   | Prepared top-side sensitivity analysis of a certain legal entity by request of counsel K&E (R. Howell).                           | \$2,178.00 |
| 2/6/2023    | P. Farley           | 0.3   | Reviewed additional data provided to reconcile a particular customers claim.  | \$315.00   |
| 2/7/2023    | S. Claypoole        | 1.3   | Reviewed claims register for information regarding government entity claims.  | \$585.00   |
| 2/7/2023    | L. Klaff            | 0.6   | Reviewed a certain POC provided by K&E (N. Adzima).   | \$270.00   |
| 2/7/2023    | S. Claypoole        | 0.3   | Discussed filed account holder claims with Stretto (L. Sanchez).  | \$135.00   |
| 2/7/2023    | P. Farley           | 0.3   | Reviewed additional information provided by K&E re: vendor claim reconciliation.  | \$315.00   |
| 2/8/2023    | M. Goodwin          | 0.5   | Discussed certain vendor's claim with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos) and K&E (A. Smith, M. Metz).                | \$405.00   |
| 2/8/2023    | P. Farley           | 0.5   | Participated in call with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos) and K&E (A. Smith, M. Metz) re: certain vendor's claim. | \$525.00   |
| 2/8/2023    | M. Vaughn           | 0.5   | Reviewed claims analysis from Stretto.  | \$450.00   |
| 2/8/2023    | P. Farley           | 0.4   | Corresponded with Voyager (K. Cronin) to follow-up on FTI inquiry on potential customer claims.                                   | \$420.00   |
| 2/8/2023    | S. Claypoole        | 0.4   | Reviewed customer data required to populate Claim Objection Exhibits.   | \$180.00   |
| 2/8/2023    | S. Claypoole        | 0.4   | Reviewed invoice provided by vendor for claims reconciliation purposes.   | \$180.00   |
| 2/9/2023    | S. Claypoole        | 1.2   | Reviewed Partial USD Claims Exhibit prepared by Stretto.  | \$540.00   |
| 2/9/2023    | S. Claypoole        | 0.9   | Reviewed Modify Amount Claim Objection Exhibit prepared by Stretto.   | \$405.00   |

| Date         | Professional        | Hours | Pg 43 of 130  Description   | Fees     |
|--------------|---------------------|-------|---|----------|
| 11. Claim Ar | nalysis/ Accounting |       |   |          |
| 2/9/2023     | L. Klaff            | 0.7   | Reviewed claim objection exhibits provided by Stretto (L. Sanchez).   | \$315.00 |
| 2/9/2023     | P. Farley           | 0.3   | Prepared comments on updated claim reconciliation for a particular customer claim.  | \$315.00 |
| 2/9/2023     | P. Farley           | 0.2   | Reviewed additional data provided for a particular vendor claim re: vendor claim reconciliation.                                  | \$210.00 |
| 2/10/2023    | S. Claypoole        | 1.4   | Reviewed Disputed Amount Claims Schedule prepared by Stretto.   | \$630.00 |
| 2/10/2023    | M. Goodwin          | 0.9   | Updated reconciliation of certain vendor's claim based on latest invoice provided by vendor.                                      | \$729.00 |
| 2/10/2023    | S. Claypoole        | 0.7   | Reviewed account holder PII to match potential account holders to the Claims Objection Exhibits.                                  | \$315.00 |
| 2/10/2023    | P. Farley           | 0.7   | Reviewed updated cure analysis.   | \$735.00 |
| 2/10/2023    | M. Goodwin          | 0.6   | Compiled invoice support in response to certain vendor's inquiry as to how cure amount was determined.                            | \$486.00 |
| 2/10/2023    | L. Klaff            | 0.6   | Reviewed SOFA 3 and SOFA 4 regarding question from K&E (R. Young) regarding objections from pro se creditors.                     | \$270.00 |
| 2/10/2023    | M. Goodwin          | 0.5   | Discussed certain vendor's claim with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos) and K&E (A. Smith, M. Metz).                | \$405.00 |
| 2/10/2023    | L. Klaff            | 0.5   | Discussed claim objection exhibits with Stretto (L. Sanchez, A. Falkowski) and K&E (A. Smith).                                    | \$225.00 |
| 2/10/2023    | M. Vaughn           | 0.5   | Met with K&E (A. Smith, E. Swager) Stretto (L. Sanchez) re: claims update.  | \$450.00 |
| 2/10/2023    | M. Vaughn           | 0.5   | Met with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos) and K&E (A. Smith, M. Metz) re: vendor reconciliation.                   | \$450.00 |
| 2/10/2023    | P. Farley           | 0.5   | Participated in call with Stretto (L. Sanchez) and K&E (A. Smith) re: Claims Objection Exhibits.                                  | \$525.00 |
| 2/10/2023    | S. Claypoole        | 0.5   | Participated in call with Stretto (L. Sanchez) and K&E (A. Smith) regarding Claims Objection Exhibits.                            | \$225.00 |
| 2/10/2023    | P. Farley           | 0.5   | Participated in call with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos) and K&E (A. Smith, M. Metz) re: certain vendor's claim. | \$525.00 |
| 2/10/2023    | P. Farley           | 0.4   | Corresponded with Voyager (W. Chan) re: follow-up on FTI inquiry on potential customer claims.                                    | \$420.00 |

| Date         | Professional        | Hours | Pg 44 of 130<br>Description  | Fees     |
|--------------|---------------------|-------|--|----------|
| 11. Claim Ar | nalysis/ Accounting |       |  |          |
| 2/11/2023    | P. Farley           | 0.4   | Reviewed updated Disputed Amounts Claims<br>Schedule provided by Stretto.                          | \$420.00 |
| 2/12/2023    | S. Claypoole        | 1.1   | Reviewed updated schedules for Claim Objection Exhibits.   | \$495.00 |
| 2/12/2023    | M. Vaughn           | 1.0   | Prepared comments on draft claim objection schedules for K&E.                                      | \$900.00 |
| 2/12/2023    | M. Vaughn           | 0.9   | Prepared comments on Renzi Declaration in support of Debtors' Omnibus Objection.                   | \$810.00 |
| 2/12/2023    | L. Klaff            | 0.9   | Reviewed claim objection schedules provided by Stretto (L. Sanchez).                               | \$405.00 |
| 2/12/2023    | S. Claypoole        | 0.6   | Prepared comments for K&E and Stretto re: Claim Objection Exhibits.                                | \$270.00 |
| 2/12/2023    | P. Farley           | 0.3   | Corresponded with K&E (A. Smith) and Stretto (L. Sanchez) re: claims objections.                   | \$315.00 |
| 2/13/2023    | S. Claypoole        | 0.4   | Discussed government claims with BRG (L. Klaff) in response to request from Counsel.               | \$180.00 |
| 2/13/2023    | L. Klaff            | 0.4   | Discussed government claims with BRG (S. Claypoole) in response to K&E (K. Hill) request.          | \$180.00 |
| 2/14/2023    | S. Claypoole        | 0.7   | Discussed claims register summary with BRG (P. Farley).  | \$315.00 |
| 2/14/2023    | P. Farley           | 0.7   | Participated in call with BRG (S. Claypoole) re: claims register summary.                          | \$735.00 |
| 2/14/2023    | L. Klaff            | 0.7   | Reviewed claims summary to be provided to K&E (K. Hill).   | \$315.00 |
| 2/14/2023    | S. Claypoole        | 0.2   | Corresponded with K&E (K. Hill) regarding claims summary details.                                  | \$90.00  |
| 2/15/2023    | L. Klaff            | 0.7   | Corresponded with K&E (O. Pare) regarding Oregon tax claim inquiry.                                | \$315.00 |
| 2/15/2023    | L. Klaff            | 0.6   | Corresponded with Voyager (W. Chan, E. Psaropoulos) regarding Oregon state tax claim inquiry.      | \$270.00 |
| 2/15/2023    | M. Goodwin          | 0.5   | Discussed certain vendor's claim with K&E (A. Smith, N. Adzima) and counsel to a certain claimant. | \$405.00 |
| 2/15/2023    | P. Farley           | 0.4   | Reviewed data in support of a particular vendor claim.   | \$420.00 |
| 2/15/2023    | S. Claypoole        | 0.4   | Reviewed documentation related to a state tax claim inquiry.                                       | \$180.00 |

| Date         | Professional        | Hours | Pg 45 of 130<br>Description  | Fees     |
|--------------|---------------------|-------|--|----------|
| 11. Claim Ar | nalysis/ Accounting |       |  |          |
| 2/15/2023    | S. Claypoole        | 0.3   | Prepared responses to questions from K&E (K. Hill) via email regarding claims summary.   | \$135.00 |
| 2/16/2023    | M. Goodwin          | 1.2   | Updated reconciliation of certain vendor's cure amount based on invoices and agreements provided as support.                       | \$972.00 |
| 2/16/2023    | M. Goodwin          | 1.1   | Analyzed listing of customers that have opted in to Binance data transfer to access dollar value and percent of total claim value. | \$891.00 |
| 2/16/2023    | S. Claypoole        | 0.9   | Analyzed customer claims database for customer-level claims information.   | \$405.00 |
| 2/16/2023    | L. Klaff            | 0.6   | Corresponded with K&E (O. Pare) regarding Oregon state tax claim inquiry.  | \$270.00 |
| 2/16/2023    | M. Goodwin          | 0.5   | Continued to discuss a certain vendor's claim with K&E (A. Smith, N. Adzima) and counsel to a certain claimant.                    | \$405.00 |
| 2/16/2023    | P. Farley           | 0.5   | Continued to participate in call with K&E (A. Smith, N. Adzima) and counsel to a certain claimant re: certain vendor's claim.      | \$525.00 |
| 2/16/2023    | L. Klaff            | 0.4   | Corresponded with Voyager (W. Chan, E. Psaropoulos) regarding Oregon state tax claim inquiry.                                      | \$180.00 |
| 2/16/2023    | L. Klaff            | 0.4   | Discussed Oregon state tax claim inquiry with BRG (S. Claypoole, P. Farley).   | \$180.00 |
| 2/16/2023    | S. Claypoole        | 0.4   | Discussed state tax claim inquiry with BRG (L. Klaff, P. Farley).  | \$180.00 |
| 2/16/2023    | P. Farley           | 0.4   | Participated in call with BRG (L. Klaff, S. Claypoole) restate tax claim inquiry.  | \$420.00 |
| 2/17/2023    | L. Klaff            | 1.8   | Reconciled a certain filed proof of claim with scheduled amount.   | \$810.00 |
| 2/17/2023    | S. Claypoole        | 0.9   | Reviewed claim objections filed by customers provided by K&E.  | \$405.00 |
| 2/17/2023    | L. Klaff            | 0.9   | Reviewed disputed customer claim amount inquiry provided by K&E (R. Young).  | \$405.00 |
| 2/17/2023    | S. Claypoole        | 0.8   | Reviewed vendor proof of claim against Company records for reconciliation purposes.  | \$360.00 |
| 2/17/2023    | L. Klaff            | 0.8   | Updated cure analysis with updated cure amount.  | \$360.00 |
| 2/17/2023    | L. Klaff            | 0.6   | Corresponded with Voyager (W. Chan) regarding a certain filed proof of claim reconciliation.                                       | \$270.00 |

| Date         | Professional        | Hours | Pg 46 of 130<br>Description  | Fees     |
|--------------|---------------------|-------|--|----------|
| 11. Claim Ar | nalysis/ Accounting |       |  |          |
| 2/17/2023    | L. Klaff            | 0.6   | Reviewed redacted claims register summary before distributing to K&E (K. Hill).  | \$270.00 |
| 2/17/2023    | P. Farley           | 0.3   | Reviewed materials related to customer disputed amount claim.  | \$315.00 |
| 2/17/2023    | P. Farley           | 0.3   | Reviewed supporting analysis for a particular vendor claim.  | \$315.00 |
| 2/17/2023    | S. Claypoole        | 0.2   | Corresponded via email with K&E (A. Smith) regarding customer claims information.  | \$90.00  |
| 2/18/2023    | L. Klaff            | 0.6   | Revised cure analysis schedule.  | \$270.00 |
| 2/18/2023    | L. Klaff            | 0.2   | Corresponded with K&E (A. Smith) regarding updated cure analysis.  | \$90.00  |
| 2/20/2023    | L. Klaff            | 1.9   | Updated SQL customer claim database to reflect pricing 7/5 analysis.   | \$855.00 |
| 2/20/2023    | L. Klaff            | 1.4   | Created 7/5 price reconciliation schedule for claim purposes.  | \$630.00 |
| 2/20/2023    | L. Klaff            | 1.1   | Reviewed disputed customer claim amount provided by K&E (R. Young).  | \$495.00 |
| 2/20/2023    | S. Claypoole        | 1.0   | Prepared claim information package for customer in response to request from K&E.   | \$450.00 |
| 2/20/2023    | S. Claypoole        | 0.9   | Updated admin/priority claims summary for view as of 2/20.   | \$405.00 |
| 2/20/2023    | S. Claypoole        | 0.8   | Reviewed claims reconciliation schedule prepared by BRG (L. Klaff).  | \$360.00 |
| 2/20/2023    | S. Claypoole        | 0.7   | Summarized key data points related to claims tabulation process.   | \$315.00 |
| 2/20/2023    | L. Klaff            | 0.7   | Updated cure analysis per edits from Voyager (S. Ehrlich).   | \$315.00 |
| 2/20/2023    | P. Farley           | 0.6   | Reviewed draft of the Renzi Declaration in support of Debtors' Omnibus Objection in advance of 2/22 hearing.                             | \$630.00 |
| 2/20/2023    | P. Farley           | 0.1   | Corresponded with Voyager (W. Chan) re: vendor claim reconciliation.   | \$105.00 |
| 2/21/2023    | L. Klaff            | 2.1   | Reviewed draft of Renzi Declaration in support of Debtors' Omnibus Objection for upcoming hearing provided by K&E (R. Young).            | \$945.00 |
| 2/21/2023    | S. Claypoole        | 1.9   | Prepared data package to support Renzi Declaration in support of Debtors' Omnibus Objection in preparation for claims objection hearing. | \$855.00 |

| Date         | Professional        | Hours | Pg 47 of 130<br>Description   | Fees       |
|--------------|---------------------|-------|---|------------|
| 11. Claim Ar | nalysis/ Accounting |       |   |            |
| 2/21/2023    | M. Vaughn           | 1.8   | Reviewed diligence items for Renzi Declaration in support of Debtors' Omnibus Objection.  | \$1,620.00 |
| 2/21/2023    | L. Klaff            | 1.6   | Performed reconciliation analysis on a certain filed proof of claim versus scheduled amount.  | \$720.00   |
| 2/21/2023    | S. Claypoole        | 1.3   | Analyzed Company's books and records to validate customer claim data for claims objection hearing.  | \$585.00   |
| 2/21/2023    | L. Klaff            | 1.2   | Reviewed revised version of Renzi Declaration in support of Debtors' Omnibus Objection provided by K&E (R. Young).  | \$540.00   |
| 2/21/2023    | L. Klaff            | 1.1   | Reviewed customer database to confirm scheduled amounts for two claimants within Renzi Declaration in support of Debtors' Omnibus Objection for upcoming hearing. | \$495.00   |
| 2/21/2023    | S. Claypoole        | 1.1   | Summarized major sections and facts in Renzi<br>Declaration in support of Debtors' Omnibus<br>Objection in preparation for claims objection hearing.              | \$495.00   |
| 2/21/2023    | L. Klaff            | 0.9   | Reviewed customer claim amount in database per request from K&E (R. Young).   | \$405.00   |
| 2/21/2023    | L. Klaff            | 0.8   | Corresponded with Voyager (W. Chan) regarding a certain filed POC reconciliation.   | \$360.00   |
| 2/21/2023    | M. Vaughn           | 0.8   | Reviewed Renzi Declaration in support of Debtors' Omnibus Objection.  | \$720.00   |
| 2/21/2023    | M. Goodwin          | 0.8   | Reviewed vendor provided support and adjusted cure amount accordingly.  | \$648.00   |
| 2/21/2023    | L. Klaff            | 0.8   | Revised cure analysis to reflect comments provided by Voyager.  | \$360.00   |
| 2/21/2023    | L. Klaff            | 0.6   | Corresponded with Voyager (K. Cronin) regarding rewards amount held by specific customer.   | \$270.00   |
| 2/21/2023    | S. Claypoole        | 0.5   | Prepared comments for K&E (R. Young) on latest draft of Renzi Declaration in support of Debtors' Omnibus Objection.   | \$225.00   |
| 2/21/2023    | L. Klaff            | 0.4   | Corresponded with Voyager (E. Psaropoulos) regarding Oregon state tax claim inquiry.  | \$180.00   |
| 2/21/2023    | S. Claypoole        | 0.4   | Corresponded with Voyager (K. Cronin) regarding disputed customer claim amounts.  | \$180.00   |
| 2/21/2023    | E. Hengel           | 0.4   | Reviewed Renzi Declaration in support of Debtors' Omnibus Objection in advance of filing.   | \$460.00   |
| 2/21/2023    | S. Claypoole        | 0.3   | Corresponded with Voyager (K. Cronin) via email regarding disputed customer claim amounts.  | \$135.00   |
|              |                     |       |   |            |

| Date         | Professional        | Hours | Pg 48 of 130  Description   | Fees       |
|--------------|---------------------|-------|---|------------|
| 11. Claim Ar | nalysis/ Accounting |       |   |            |
| 2/22/2023    | M. Vaughn           | 2.4   | Reviewed diligence items from hearing on customer claims objections.  | \$2,160.00 |
| 2/22/2023    | L. Klaff            | 0.8   | Verified customer claim amount inquiry from K&E (R. Young).   | \$360.00   |
| 2/22/2023    | S. Claypoole        | 0.7   | Prepared summary of disputed customer claims based on information provided by Voyager (K. Cronin).  | \$315.00   |
| 2/22/2023    | S. Claypoole        | 0.7   | Validated customer claim information in response to request from K&E (R. Young).  | \$315.00   |
| 2/22/2023    | L. Klaff            | 0.6   | Reviewed specific customer holdings inquiry provided by Voyager (K. Cronin).  | \$270.00   |
| 2/22/2023    | S. Claypoole        | 0.5   | Reviewed vendor proof of claim for entity reclassification purposes.  | \$225.00   |
| 2/22/2023    | L. Klaff            | 0.4   | Corresponded with Voyager (K. Cronin) regarding customer inquiry question.  | \$180.00   |
| 2/22/2023    | S. Claypoole        | 0.4   | Corresponded with Voyager (K. Cronin) regarding filed customer claims.  | \$180.00   |
| 2/22/2023    | P. Farley           | 0.2   | Reviewed claim information for a particular creditor.   | \$210.00   |
| 2/23/2023    | L. Klaff            | 1.8   | Verified customer information referenced in Renzi<br>Declaration in support of Debtors' Omnibus<br>Objection for hearing on 2/24.                     | \$810.00   |
| 2/23/2023    | S. Claypoole        | 1.2   | Created supporting data schedules to tie Renzi<br>Declaration in support of Debtors' Omnibus<br>Objection re: claims to Company's books and records.  | \$540.00   |
| 2/23/2023    | S. Claypoole        | 1.0   | Reviewed data and statements in Renzi Declaration in support of Debtors' Omnibus Objection draft for accuracy ahead of 2/24 claims objection hearing. | \$450.00   |
| 2/23/2023    | S. Claypoole        | 0.8   | Prepared comments for K&E (R. Young) on updated draft of Renzi Declaration in support of Debtors' Omnibus Objection hearing on 2/24.                  | \$360.00   |
| 2/23/2023    | M. Goodwin          | 0.8   | Updated analysis of claim value of customers opting into Binance data transfer for latest data.   | \$648.00   |
| 2/23/2023    | S. Claypoole        | 0.3   | Corresponded via email with Stretto (L. Sanchez) regarding customer claims schedules.   | \$135.00   |
| 2/24/2023    | L. Klaff            | 2.4   | Updated GUC and priority claims summary with 1/7 claims register provided by Stretto.   | \$1,080.00 |
| 2/24/2023    | L. Klaff            | 2.3   | Continued to update GUC summary with 1/7 claims register provided by Stretto.   | \$1,035.00 |

| Date         | Professional         | Hours | Pg 49 of 130<br>Description  | Fees        |
|--------------|----------------------|-------|--|-------------|
| 11. Claim Ar | nalysis/ Accounting  |       |  |             |
| 2/24/2023    | S. Claypoole         | 1.4   | Analyzed variance between notional value of filed and scheduled claims.                      | \$630.00    |
| 2/24/2023    | S. Claypoole         | 1.3   | Updated claims summary for UCC to reflect government entity claims.                          | \$585.00    |
| 2/24/2023    | S. Claypoole         | 1.2   | Continued to analyze disputed customer claims data provided by Stretto (L. Sanchez) on 2/24. | \$540.00    |
| 2/24/2023    | S. Claypoole         | 1.0   | Revised claims summary for UCC to reflect feedback from BRG (P. Farley).                     | \$450.00    |
| 2/24/2023    | S. Claypoole         | 0.8   | Discussed updated claims summary with BRG (L. Klaff).  | \$360.00    |
| 2/24/2023    | L. Klaff             | 0.8   | Discussed updated claims summary with BRG (S. Claypoole).                                    | \$360.00    |
| 2/24/2023    | P. Farley            | 0.7   | Prepared comments on updated GUCs summary for distribution to FTI.                           | \$735.00    |
| 2/24/2023    | L. Klaff             | 0.6   | Discussed claims register update with BRG (P. Farley).                                       | \$270.00    |
| 2/24/2023    | P. Farley            | 0.6   | Participated in call with BRG (L. Klaff) re: claims register update.                         | \$630.00    |
| 2/25/2023    | P. Farley            | 0.7   | Reviewed claims reconciliation exhibits.   | \$735.00    |
| 2/26/2023    | S. Claypoole         | 0.7   | Updated GUCs summary for distribution to UCC.  | \$315.00    |
| 2/26/2023    | P. Farley            | 0.4   | Prepared comments on update GUCs summary for distribution to UCC.                            | \$420.00    |
| 2/27/2023    | L. Klaff             | 1.2   | Continued to revise GUCs summary with 1/7 claims register provided by Stretto.               | \$540.00    |
| 2/27/2023    | L. Klaff             | 0.4   | Corresponded with FTI (M. Eisler) regarding updated GUCs summary.                            | \$180.00    |
| 2/28/2023    | L. Klaff             | 0.7   | Corresponded with K&E (O. Pare) regarding Oregon state tax claim inquiry.                    | \$315.00    |
| 2/28/2023    | L. Klaff             | 0.4   | Corresponded with Voyager (W. Chan) regarding Oregon state tax claim inquiry.                | \$180.00    |
|              | Total Hours and Fees | 107.3 |  | \$63,364.50 |
| 12. Stateme  | ents and Schedules   |       |  |             |
| 2/2/2023     | L. Klaff             | 0.2   | Reviewed pending litigations list created for SOFA/SOALS.                                    | \$90.00     |
| 2/23/2023    | S. Claypoole         | 0.6   | Discussed need for amended schedules with BRG (P. Farley).                                   | \$270.00    |

| Fees       | Pg 50 of 130<br>Description  | Hours | Professional               | Date         |
|------------|--|-------|----------------------------|--------------|
|            |  |       | nts and Schedules          | 12. Stateme  |
| \$630.00   | Participated in call with BRG (S. Claypoole) re: amended schedules.                                | 0.6   | P. Farley                  | 2/23/2023    |
| \$180.00   | Corresponded via email with K&E (A. Smith) and Stretto (L. Sanchez) regarding amended Schedules.   | 0.4   | S. Claypoole               | 2/23/2023    |
| \$315.00   | Reviewed amended Schedule F drafts provided by Stretto (L. Sanchez).                               | 0.7   | L. Klaff                   | 2/24/2023    |
| \$270.00   | Reviewed amended Schedule F prepared by Stretto for filing.  | 0.6   | S. Claypoole               | 2/24/2023    |
| \$135.00   | Corresponded via email with K&E (A. Smith) and Stretto (L. Sanchez) regarding amended Schedules.   | 0.3   | S. Claypoole               | 2/24/2023    |
| \$1,215.00 | Analyzed 7/5 trial balance to provide loan level support for Amended Schedule F.                   | 2.7   | S. Claypoole               | 2/28/2023    |
| \$3,105.00 |  | 6.1   | Total Hours and Fees       | Task Code    |
|            |  | ces   | npany Transactions/ Baland | 13. Intercom |
| \$360.00   | Reviewed intercompany obligations listed on 7/5 trial balance.                                     | 0.8   | L. Klaff                   | 2/2/2023     |
| \$630.00   | Analyzed underlying data that used to put together the intercompany presentation per K&E request.  | 0.6   | P. Farley                  | 2/2/2023     |
| \$270.00   | Reviewed intercompany obligations listed on Schedule F.  | 0.6   | L. Klaff                   | 2/2/2023     |
| \$180.00   | Prepared responses via email to K&E questions regarding intercompany transactions.                 | 0.4   | S. Claypoole               | 2/2/2023     |
| \$420.00   | Reviewed intercompany balance support re: follow-up on K&E request.                                | 0.4   | P. Farley                  | 2/2/2023     |
| \$90.00    | Corresponded with K&E (K. Hill) regarding intercompany obligation trial balance.                   | 0.2   | L. Klaff                   | 2/2/2023     |
| \$210.00   | Corresponded with K&E (K. Schering) re: intercompany balances.                                     | 0.2   | P. Farley                  | 2/2/2023     |
| \$405.00   | Discussed intercompany matters with Quinn Emmanuel (K. Scherling, S. Kirpalani).                   | 0.5   | M. Goodwin                 | 2/3/2023     |
| \$525.00   | Participated in call with Quinn Emmanuel (K. Schering, S. Kriplani) re: intercompany matters.      | 0.5   | P. Farley                  | 2/3/2023     |
| \$1,305.00 | Analyzed potential recoveries under various intercompany treatment scenarios.                      | 2.9   | S. Claypoole               | 2/6/2023     |
| \$810.00   | Updated estimated intercompany recovery analysis based on conversation with BRG (S. Pal) re: same. | 1.8   | S. Claypoole               | 2/6/2023     |

| Date        | Professional           | Hours  | Pg 51 of 130<br>Description  | Fees       |
|-------------|------------------------|--------|--|------------|
| 13. Interco | mpany Transactions/ Ba | lances |  |            |
| 2/6/2023    | S. Claypoole           | 1.7    | Analyzed additional recovery estimates under various intercompany scenarios in response to follow-up requests from Counsel.      | \$765.00   |
| 2/6/2023    | L. Klaff               | 1.6    | Revised intercompany loan mapping to 7/5 trials balance.   | \$720.00   |
| 2/6/2023    | S. Claypoole           | 1.4    | Discussed estimated intercompany recovery analysis with BRG (S. Pal).  | \$630.00   |
| 2/6/2023    | S. Pal                 | 1.4    | Participated in discussion regarding estimated intercompany recovery analysis with BRG (S. Claypoole).                           | \$1,386.00 |
| 2/6/2023    | S. Claypoole           | 0.7    | Discussed intercompany transactions with BRG (S. Pal) in relation to request from Counsel.                                       | \$315.00   |
| 2/6/2023    | S. Pal                 | 0.7    | Participated in discussion regarding intercompany transactions with BRG (S. Claypoole) in relation to request from Counsel.      | \$693.00   |
| 2/6/2023    | L. Klaff               | 0.4    | Corresponded with K&E (K. Hill, R. Subramanian) regarding 7/5 trial balance supporting intercompany presentation.                | \$180.00   |
| 2/6/2023    | L. Klaff               | 0.4    | Reviewed intercompany diligence requests from counsel to an independent director.  | \$180.00   |
| 2/6/2023    | S. Claypoole           | 0.3    | Discussed intercompany loans with BRG (S. Pal, L. Klaff) in regard to recovery analysis update.                                  | \$135.00   |
| 2/6/2023    | L. Klaff               | 0.3    | Discussed intercompany loans with BRG (S. Pal, S. Claypoole) in regard to recovery analysis update.                              | \$135.00   |
| 2/6/2023    | P. Farley              | 0.3    | Participated in call with Quinn Emmanuel (K. Schering) re: intercompany balances.  | \$315.00   |
| 2/6/2023    | S. Pal                 | 0.3    | Participated in discussion regarding intercompany loans with BRG (S. Claypoole, L. Klaff) in regard to recovery analysis update. | \$297.00   |
| 2/7/2023    | S. Claypoole           | 2.5    | Continued to analyze potential recoveries under additional intercompany scenarios as requested by Counsel.                       | \$1,125.00 |
| 2/7/2023    | S. Pal                 | 2.5    | Continued to analyze potential recoveries under additional intercompany scenarios as requested by Counsel.                       | \$2,475.00 |
| 2/7/2023    | S. Pal                 | 2.2    | Analyzed potential recoveries under additional intercompany scenarios as requested by Counsel.                                   | \$2,178.00 |
| 2/7/2023    | S. Claypoole           | 2.2    | Analyzed potential recoveries under additional intercompany scenarios as requested by Counsel.                                   | \$990.00   |

| Date         | Professional           | Hours   | Pg 52 of 130  Description  | Fees       |
|--------------|------------------------|---------|--|------------|
| 13. Intercor | mpany Transactions/ Ba | llances |  |            |
| 2/7/2023     | M. Renzi               | 2.0     | Reviewed intercompany scenarios provided by BRG (S. Pal, S. Claypoole).  | \$2,500.00 |
| 2/7/2023     | L. Klaff               | 1.4     | Performed reconciliation of intercompany obligations from trial balance to intercompany presentation.                    | \$630.00   |
| 2/7/2023     | L. Klaff               | 1.2     | Created intercompany interest roll-forward schedule per request from K&E (K. Hill).                                      | \$540.00   |
| 2/7/2023     | L. Klaff               | 1.1     | Reviewed intercompany obligation interest roll-forward provided by Voyager (W. Chan).                                    | \$495.00   |
| 2/7/2023     | P. Farley              | 0.7     | Reviewed 7/5 intercompany schedule which displays trial balance intercompany-related line items for the Debtor entities. | \$735.00   |
| 2/7/2023     | L. Klaff               | 0.6     | Corresponded with K&E (K. Hill) regarding 7/5 trial balance that displays intercompany obligations.                      | \$270.00   |
| 2/7/2023     | S. Claypoole           | 0.6     | Discussed results of intercompany recoveries analysis with BRG (S. Pal).   | \$270.00   |
| 2/7/2023     | S. Pal                 | 0.6     | Participated in discussion regarding results of intercompany recoveries analysis with BRG (S. Claypoole).                | \$594.00   |
| 2/7/2023     | L. Klaff               | 0.4     | Corresponded with K&E (K. Hill) regarding intercompany interest schedule.  | \$180.00   |
| 2/7/2023     | L. Klaff               | 0.4     | Corresponded with K&E (R. Subramanian) regarding intercompany diligence request.   | \$180.00   |
| 2/7/2023     | L. Klaff               | 0.4     | Corresponded with Voyager (W. Chan) regarding roll-forward of intercompany obligations.                                  | \$180.00   |
| 2/7/2023     | L. Klaff               | 0.4     | Discussed intercompany obligations on 7/5 trial balance with BRG (P. Farley).  | \$180.00   |
| 2/7/2023     | P. Farley              | 0.4     | Participated in call with BRG (L. Klaff) re: intercompany obligations on 7/5 trial balance.                              | \$420.00   |
| 2/8/2023     | S. Claypoole           | 1.5     | Prepared responses to questions from counsel to an independent director regarding intercompany scenario analysis.        | \$675.00   |
| 2/13/2023    | S. Claypoole           | 1.3     | Calculated estimated recoveries under various intercompany scenarios as requested by Counsel on 2/13.                    | \$585.00   |
| 2/13/2023    | S. Claypoole           | 0.8     | Continued to calculate estimated recoveries under various intercompany scenarios as requested by Counsel on 2/13.        | \$360.00   |
| 2/13/2023    | S. Claypoole           | 0.6     | Updated estimated intercompany recoveries analysis based on input from BRG (S. Pal).                                     | \$270.00   |

| Date         | Professional           | Hours   | Pg 53 of 130<br>Description  | Fees     |
|--------------|------------------------|---------|--|----------|
| 13. Intercon | npany Transactions/ Ba | alances |  |          |
| 2/13/2023    | M. Renzi               | 0.5     | Met with counsel for an independent director re: intercompany claims.  | \$625.00 |
| 2/13/2023    | P. Farley              | 0.5     | Participated in discussion with counsel for an independent director re: intercompany claims.                             | \$525.00 |
| 2/13/2023    | P. Farley              | 0.4     | Analyzed journal entry details in support of intercompany balances provided to K&E.                                      | \$420.00 |
| 2/13/2023    | L. Klaff               | 0.4     | Corresponded with Voyager (W. Chan) regarding intercompany interest schedules follow-up question.                        | \$180.00 |
| 2/13/2023    | S. Claypoole           | 0.4     | Discussed estimated recoveries from intercompany scenarios with BRG (S. Pal).  | \$180.00 |
| 2/13/2023    | L. Klaff               | 0.4     | Discussed intercompany interest schedule with K&E (K. Hill).   | \$180.00 |
| 2/13/2023    | P. Farley              | 0.4     | Participated in call with K&E (K. Hill) re: intercompany interest schedule.  | \$420.00 |
| 2/13/2023    | S. Pal                 | 0.4     | Participated in discussion regarding estimated recoveries from intercompany scenarios with BRG (S. Claypoole).           | \$396.00 |
| 2/13/2023    | S. Claypoole           | 0.1     | Corresponded with K&E (K. Hill) regarding intercompany recovery scenario requests from Counsel.                          | \$45.00  |
| 2/14/2023    | L. Klaff               | 0.4     | Corresponded with K&E (K. Hill) regarding intercompany interest schedule.  | \$180.00 |
| 2/14/2023    | L. Klaff               | 0.2     | Discussed 7/5 trial balance with BRG (P. Farley) regarding intercompany question.  | \$90.00  |
| 2/14/2023    | P. Farley              | 0.2     | Participated in call with BRG (L. Klaff) re: intercompany question related to the 7/5 trial balance.                     | \$210.00 |
| 2/15/2023    | S. Claypoole           | 0.9     | Estimated potential recovery under intercompany scenario requested by Counsel on 2/15.                                   | \$405.00 |
| 2/15/2023    | S. Claypoole           | 0.6     | Discussed intercompany diligence requests with BRG (S. Pal).   | \$270.00 |
| 2/15/2023    | S. Pal                 | 0.6     | Participated in discussion regarding intercompany diligence requests with BRG (S. Claypoole).                            | \$594.00 |
| 2/15/2023    | S. Claypoole           | 0.6     | Prepared responses to intercompany diligence requests from Counsel.  | \$270.00 |
| 2/15/2023    | P. Farley              | 0.4     | Reviewed latest in the diligence requests from counsel for an independent director related to the intercompany analysis. | \$420.00 |

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| Date         | Professional              | Hours | Pg 54 of 130<br>Description  | Fees        |
|--------------|---------------------------|-------|--|-------------|
| 13. Intercon | npany Transactions/ Balan | ces   |  |             |
| 2/15/2023    | S. Claypoole              | 0.3   | Reviewed intercompany diligence requests from Counsel.   | \$135.00    |
| 2/17/2023    | S. Pal                    | 2.3   | Prepared intercompany admin claim analysis requested by counsel to an independent director.  | \$2,277.00  |
| 2/17/2023    | M. Vaughn                 | 0.8   | Met with K&E (R. Howell, A. Sexton, A. Smith, C. Okike) re: intercompany update.   | \$720.00    |
| 2/17/2023    | P. Farley                 | 0.8   | Participated in call with K&E (R. Howell, A. Sexton, A. Smith, C. Okike) re: Voyager intercompany update.                                    | \$840.00    |
| 2/23/2023    | S. Pal                    | 1.2   | Prepared analyses to support responses to counsel to an independent director regarding potential intercompany claims.                        | \$1,188.00  |
| 2/23/2023    | S. Claypoole              | 1.2   | Prepared responses to follow-up intercompany-<br>related requests from Counsel.  | \$540.00    |
| 2/23/2023    | S. Claypoole              | 0.7   | Prepared diligence request tracker for intercompany-<br>related requests from Counsel.   | \$315.00    |
| 2/23/2023    | S. Pal                    | 0.5   | Participated in call with K&E (R. Howell, K. Hill) to discuss request from counsel to an independent director regarding intercompany claims. | \$495.00    |
| 2/27/2023    | L. Klaff                  | 0.6   | Discussed intercompany interest schedule with BRG (A. Sorial).   | \$270.00    |
| 2/27/2023    | A. Sorial                 | 0.6   | Met with BRG (L. Klaff) to discuss the intercompany interest schedule.   | \$270.00    |
| 2/28/2023    | L. Klaff                  | 0.9   | Mapped intercompany obligations disclosed in the Disclosure Statement to the 7/5 trial balance.  | \$405.00    |
| 2/28/2023    | S. Claypoole              | 0.5   | Discussed intercompany obligation matrix with BRG (L. Klaff).  | \$225.00    |
| 2/28/2023    | L. Klaff                  | 0.5   | Discussed intercompany obligation matrix with BRG (S. Claypoole).  | \$225.00    |
| 2/28/2023    | P. Farley                 | 0.3   | Analyzed intercompany balances per K&E request.  | \$315.00    |
| Task Code    | Total Hours and Fees      | 60.8  |  | \$40,418.00 |
| 14. Executo  | ry Contracts/ Leases      |       |  |             |
| 2/1/2023     | M. Goodwin                | 2.1   | Updated contract cure analysis with latest estimated cure amounts by vendor.   | \$1,701.00  |
| 2/1/2023     | M. Goodwin                | 2.0   | Reviewed vendor agreements to access appropriateness for inclusion in contract cure analysis.  | \$1,620.00  |

| Date        | Professional        | Hours | Pg 55 of 130  Description  | Fees       |
|-------------|---------------------|-------|--|------------|
| 14. Executo | ry Contracts/ Lease | es .  |  |            |
| 2/1/2023    | S. Claypoole        | 1.6   | Reviewed plan documents to determine treatment of accepted/rejected contracts.                                       | \$720.00   |
| 2/1/2023    | M. Goodwin          | 1.4   | Reconciled AP aging report against contract cure analysis to confirm amounts included.                               | \$1,134.00 |
| 2/1/2023    | M. Renzi            | 1.4   | Reviewed the contract cure analysis provided by BRG (M. Goodwin).  | \$1,750.00 |
| 2/1/2023    | S. Claypoole        | 1.4   | Updated assumed contracts schedule based on communications with Voyager and K&E.                                     | \$630.00   |
| 2/1/2023    | S. Pal              | 1.1   | Continued to review Contract Cures analysis provided by BRG (M. Goodwin).  | \$1,089.00 |
| 2/1/2023    | S. Claypoole        | 1.1   | Continued to update assumed contracts schedule based on communications with Voyager and K&E.                         | \$495.00   |
| 2/1/2023    | P. Farley           | 0.7   | Reviewed final contract assumption schedule to be provided to K&E.   | \$735.00   |
| 2/1/2023    | M. Goodwin          | 0.6   | Drafted list of open items to circulate to Voyager team in re: to contract cure analysis.                            | \$486.00   |
| 2/7/2023    | M. Goodwin          | 0.7   | Reviewed certain vendor's contract to access validity of invoice submitted for payment.                              | \$567.00   |
| 2/8/2023    | L. Klaff            | 0.6   | Reviewed marketing commitment schedule provided by Voyager (E. Psaropoulos) in regard to contract rejection damages. | \$270.00   |
| 2/9/2023    | S. Claypoole        | 1.3   | Reviewed marketing commitments file of major executory contracts to determine potential rejection damages.           | \$585.00   |
| 2/9/2023    | S. Claypoole        | 0.6   | Discussed potential contract rejection damages with BRG (L. Klaff).  | \$270.00   |
| 2/9/2023    | L. Klaff            | 0.6   | Discussed potential contract rejection damages with BRG (S. Claypoole).  | \$270.00   |
| 2/9/2023    | P. Farley           | 0.6   | Prepared comments on information related to the sponsors re: contracts/estimated timing of payments.                 | \$630.00   |
| 2/10/2023   | M. Goodwin          | 0.7   | Updated contract cure analysis to reflect latest invoice support provided by certain vendor.                         | \$567.00   |
| 2/13/2023   | S. Claypoole        | 1.1   | Reviewed plan to determine treatment of executory contracts under various scenarios.                                 | \$495.00   |
| 2/13/2023   | L. Klaff            | 0.9   | Reviewed treatment of executory contracts as it states in the Plan.  | \$405.00   |
| 2/13/2023   | S. Claypoole        | 0.8   | Discussed treatment of executory contracts with BRG (L. Klaff).  | \$360.00   |
|             |                     |       |  |            |

| Date         | Professional         | Hours | Pg 56 of 130  Description   | Fees     |
|--------------|----------------------|-------|---|----------|
| 14. Executor | ry Contracts/ Leases |       |   |          |
| 2/13/2023    | L. Klaff             | 0.8   | Discussed treatment of executory contracts with BRG (S. Claypoole).                                     | \$360.00 |
| 2/13/2023    | P. Farley            | 0.8   | Prepared comments on Contract Rejection Damages analysis.   | \$840.00 |
| 2/13/2023    | M. Goodwin           | 0.5   | Discussed contract rejection damages with K&E (A. Smith, E. Swager, M. Mertz).                          | \$405.00 |
| 2/13/2023    | L. Klaff             | 0.5   | Discussed contract rejection damages with K&E (A. Smith, M. Mertz, E. Swagger).                         | \$225.00 |
| 2/13/2023    | S. Claypoole         | 0.5   | Discussed treatment of executory contracts with K&E (A. Smith, M. Mertz).                               | \$225.00 |
| 2/13/2023    | P. Farley            | 0.5   | Participated in call with K&E (A. Smith, E. Swager, M. Mertz) re: status of contract rejection damages. | \$525.00 |
| 2/13/2023    | S. Claypoole         | 0.2   | Corresponded with K&E (A. Smith) regarding potential contract rejection damages.                        | \$90.00  |
| 2/14/2023    | P. Farley            | 0.9   | Analyzed contracts associated with the "Marketing Commitments" workbook.                                | \$945.00 |
| 2/14/2023    | L. Klaff             | 0.3   | Corresponded with K&E (A. Smith, M. Mertz) regarding marketing contract rejection damages.              | \$135.00 |
| 2/14/2023    | P. Farley            | 0.3   | Prepared comments on revised marketing commitment schedule that maps legal entities to contract.        | \$315.00 |
| 2/15/2023    | S. Claypoole         | 1.5   | Reviewed terms of executory contracts to estimate potential damages.                                    | \$675.00 |
| 2/15/2023    | L. Klaff             | 1.4   | Created schematic that displays treatment of executory contracts as outlined in the Plan.               | \$630.00 |
| 2/15/2023    | S. Claypoole         | 1.2   | Continued to review terms of executory contracts to estimate potential damages.                         | \$540.00 |
| 2/15/2023    | S. Claypoole         | 1.1   | Prepared schematic outlining process for determining potential contract rejection damages.              | \$495.00 |
| 2/15/2023    | S. Claypoole         | 0.9   | Reviewed Plan documents to determine treatment of unassumed executory contracts.                        | \$405.00 |
| 2/15/2023    | S. Claypoole         | 0.8   | Prepared schedule of monthly go-forward monthly spend by lease location.                                | \$360.00 |
| 2/15/2023    | L. Klaff             | 0.8   | Reviewed third amended Plan regarding the treatment of contract rejection damages.                      | \$360.00 |
| 2/15/2023    | S. Claypoole         | 0.3   | Reviewed terms of corporate leases for go-forward spend estimates.                                      | \$135.00 |

| Date        | Professional         | Hours | Pg 57 of 130<br>Description   | Fees       |
|-------------|----------------------|-------|---|------------|
| 14. Executo | ry Contracts/ Leases |       |   |            |
| 2/16/2023   | M. Goodwin           | 1.2   | Analyzed response from certain vendor in re: the asserted cure amount filed within contract assumption schedules. | \$972.00   |
| 2/17/2023   | L. Klaff             | 2.3   | Reviewed marketing contracts for any potential contract rejection damages.  | \$1,035.00 |
| 2/20/2023   | L. Klaff             | 2.4   | Reviewed Voyager contract data base for potential contract rejection damages analysis.                            | \$1,080.00 |
| 2/20/2023   | S. Claypoole         | 2.2   | Reviewed terms of executory contracts to determine potential contract rejection damages.                          | \$990.00   |
| 2/20/2023   | L. Klaff             | 2.1   | Continued to review Voyager contract data base for potential contract rejection damages analysis.                 | \$945.00   |
| 2/20/2023   | M. Goodwin           | 0.6   | Reconciled certain vendors support against Voyager's books and records for contract assumption schedule.          | \$486.00   |
| 2/20/2023   | P. Farley            | 0.3   | Analyzed updated contract cure analysis to be share with Management team.   | \$315.00   |
| 2/21/2023   | L. Klaff             | 1.0   | Reviewed assumed contracts and cure schedule provided by K&E (M. Mertz).  | \$450.00   |
| 2/22/2023   | L. Klaff             | 2.4   | Continued to review Voyager contract data base for potential contract rejection damages analysis.                 | \$1,080.00 |
| 2/22/2023   | L. Klaff             | 2.4   | Continued to review Voyager contract data base for potential contract rejection damages analysis.                 | \$1,080.00 |
| 2/22/2023   | A. Sorial            | 2.4   | Reviewed contracts for potential rejection damages to populate damages holdback analysis.                         | \$1,080.00 |
| 2/22/2023   | A. Sorial            | 2.2   | Continued to review contracts for potential rejection damages to populate damages holdback analysis.              | \$990.00   |
| 2/22/2023   | P. Farley            | 0.3   | Reviewed data related to potential contract cure analysis.  | \$315.00   |
| 2/23/2023   | A. Sorial            | 2.1   | Continued to review contracts for potential rejection damages to populate damages holdback analysis.              | \$945.00   |
| 2/23/2023   | L. Klaff             | 2.1   | Created roll-forward schedule of major marketing contracts in order to determine potential rejection damages.     | \$945.00   |
| 2/23/2023   | M. Goodwin           | 1.9   | Prepared comments on analysis of potential contract rejection damages.  | \$1,539.00 |
| 2/23/2023   | S. Claypoole         | 1.8   | Reviewed executory contracts to estimate potential rejection damages for holdback purposes.                       | \$810.00   |
| 2/23/2023   | L. Klaff             | 1.7   | Continued to review Voyager contract data base for potential contract rejection damages analysis.                 | \$765.00   |

| Date          | Professional         | Hours | Pg 58 of 130<br>Description   | Fees        |
|---------------|----------------------|-------|---|-------------|
| 14. Executor  | y Contracts/ Leases  |       |   |             |
| 2/23/2023     | L. Klaff             | 1.7   | Reviewed Voyager contract data base for potential contract rejection damages analysis.                          | \$765.00    |
| 2/23/2023     | L. Klaff             | 1.1   | Created summary within contract rejection damages workbook that totals potential holdbacks.                     | \$495.00    |
| 2/23/2023     | L. Klaff             | 0.8   | Revised contract rejection damages holdback summary per comments provided by BRG (M. Goodwin).                  | \$360.00    |
| 2/23/2023     | L. Klaff             | 0.6   | Corresponded with K&E (A. Smith, M. Mertz) regarding marketing contract rejection damages.                      | \$270.00    |
| 2/23/2023     | P. Farley            | 0.6   | Reviewed marketing contract damages to assess potential claims in preparation for call with K&E.                | \$630.00    |
| 2/23/2023     | E. Hengel            | 0.6   | Revised the current analysis for contract rejection damages.  | \$690.00    |
| Task Code     | Total Hours and Fees | 71.4  |   | \$41,476.00 |
| 15. Travel Ti | me                   |       |   |             |
| 2/6/2023      | P. Farley            | 1.5   | Travel time from home to BRG Boston office to work with BRG's Voyager team (50% billable).                      | \$1,575.00  |
| 2/9/2023      | P. Farley            | 1.5   | Travel time from home to BRG's Boston office to home (50% billable).  | \$1,575.00  |
| Task Code     | Total Hours and Fees | 3.0   |   | \$3,150.00  |
| 18. Operatin  | g and Other Reports  |       |   |             |
| 2/7/2023      | D. DiBurro           | 1.3   | Identified bankruptcy professionals and ordinary course professionals paid in January for MOR purposes.         | \$552.50    |
| 2/7/2023      | D. DiBurro           | 1.1   | Revised the open items list in preparation for the January MOR.   | \$467.50    |
| 2/8/2023      | D. DiBurro           | 1.4   | Populated the cumulative for the Ordinary Course Professionals and Bankruptcy Professionals in the January MOR. | \$595.00    |
| 2/8/2023      | L. Klaff             | 1.1   | Populated January MOR PDFs with professional fees.  | \$495.00    |
| 2/8/2023      | E. Hengel            | 1.1   | Reviewed the drafted UST responses prepared by BRG.   | \$1,265.00  |
| 2/8/2023      | L. Klaff             | 0.8   | Drafted open items list for January MOR to provide to Voyager (W. Chan).  | \$360.00    |
| 2/8/2023      | L. Klaff             | 0.8   | Updated MOR cumulative professional fees for all Debtor entities.   | \$360.00    |

| Date        | Professional         | Hours | Pg 59 of 130  Description  | Fees       |
|-------------|----------------------|-------|--|------------|
| 18. Operati | ing and Other Report | ts    |  |            |
| 2/8/2023    | L. Klaff             | 0.7   | Created PDF templates for January MOR.   | \$315.00   |
| 2/8/2023    | L. Klaff             | 0.7   | Created support schedule templates for January MOR.  | \$315.00   |
| 2/9/2023    | A. Sorial            | 2.4   | Created KERP reconciliation schedule outlining all KERP payments and returns that occurred in September 2022 to support BRG response to UST MOR Question #3. | \$1,080.00 |
| 2/9/2023    | D. DiBurro           | 2.3   | Drafted responses and support to the UST on MOR compliance questions.  | \$977.50   |
| 2/9/2023    | A. Sorial            | 2.3   | Populated cash receipts and disbursements in Holdings January MOR support schedule.  | \$1,035.00 |
| 2/9/2023    | M. Goodwin           | 2.1   | Reconciled monthly cash flows to bank statements for January MOR.  | \$1,701.00 |
| 2/9/2023    | A. Sorial            | 1.8   | Identified source of cash balance discrepancy in August MOR as Debit Card reserve account clerical error, to support BRG response to UST MOR Question #1.    | \$810.00   |
| 2/9/2023    | A. Sorial            | 1.7   | Populated cash receipts and disbursements in LLC January MOR support schedule.   | \$765.00   |
| 2/9/2023    | A. Sorial            | 1.6   | Created December inflows schedule outlining all state income tax refunds received in Dec 2022 to support BRG response to UST MOR Question #4.                | \$720.00   |
| 2/9/2023    | D. DiBurro           | 1.6   | Reconciled KERP payments in the MOR in response to UST inquiries.  | \$680.00   |
| 2/9/2023    | L. Klaff             | 1.6   | Reviewed UST MOR compliance questions.   | \$720.00   |
| 2/9/2023    | E. Hengel            | 1.5   | Reviewed the cash flow support schedules created for the UST inquiry related to prior MORs.  | \$1,725.00 |
| 2/9/2023    | D. DiBurro           | 1.4   | Created summary of professional fee accruals and their paid amounts for the January MOR.   | \$595.00   |
| 2/9/2023    | L. Klaff             | 1.4   | Drafted response to UST MOR question 2 regarding debit card withdrawals.   | \$630.00   |
| 2/9/2023    | D. DiBurro           | 1.4   | Reviewed compliance requests from the UST on prior MORs.   | \$595.00   |
| 2/9/2023    | L. Klaff             | 1.3   | Drafted response to UST MOR question 3 regarding other non-operating disbursements at Holdings in September.   | \$585.00   |
| 2/9/2023    | L. Klaff             | 1.0   | Drafted response to UST MOR question 4 regarding other non-operating disbursements at Holdings in December.  | \$450.00   |

| Date         | 2-10943-mew<br>Professional | Doc 1303 Filed | 04/14/23 Entered 04/14/23 21:12:02 Main<br>Pg 60 of 130<br>Description  | Document<br>Fees |
|--------------|-----------------------------|----------------|---|------------------|
| 18. Operatii | ng and Other Repo           | rts            |   |                  |
| 2/9/2023     | D. DiBurro                  | 0.9            | Continued to formulate responses and support to the UST inquiries on past MORs.   | \$382.50         |
| 2/9/2023     | L. Klaff                    | 0.9            | Drafted response to UST MOR question 1 regarding August LLC beginning and July ending cash balances.  | \$405.00         |
| 2/9/2023     | D. DiBurro                  | 0.8            | Reconciled bank balances in prior MORs in response to the UST MOR inquiry.  | \$340.00         |
| 2/9/2023     | L. Klaff                    | 0.7            | Created workbook for UST MOR compliance question responses.   | \$315.00         |
| 2/9/2023     | L. Klaff                    | 0.6            | Corresponded with Voyager (W. Chan) about specific KERP payment regarding UST MOR compliance questions.   | \$270.00         |
| 2/9/2023     | L. Klaff                    | 0.6            | Reviewed census report provided by BRG (S. Claypoole) for January MOR.  | \$270.00         |
| 2/9/2023     | M. Goodwin                  | 0.5            | Discussed UST MOR feedback with UST (J. Nadkarni, V. Abriano) and K&E (S. Golden, N. Gavey).  | \$405.00         |
| 2/9/2023     | P. Farley                   | 0.5            | Participated in call with UST (J. Nadkarni, V. Abriano) and K&E (S. Golden, N. Gavey) re: UST MOR feedback.   | \$525.00         |
| 2/9/2023     | A. Sorial                   | 0.3            | Continued to create KERP reconciliation schedule outlining all KERP payments and returns that occurred in September 2022, to support BRG response to UST MOR Question #3. | \$135.00         |
| 2/10/2023    | A. Sorial                   | 2.3            | Reconciled consolidated cash receipts and disbursements January MOR support schedule to January cash flow model submitted to UCC on 2/8/23.                               | \$1,035.00       |
| 2/10/2023    | L. Klaff                    | 1.6            | Continued to edit the UST MOR compliance question responses.  | \$720.00         |
| 2/10/2023    | D. DiBurro                  | 1.6            | Updated the MOR workstream tracker to reflect all documents received from the Company as of 2/10.   | \$680.00         |
| 2/10/2023    | D. DiBurro                  | 1.5            | Continued to formulate responses to the UST on MOR inquiries.   | \$637.50         |
| 2/10/2023    | A. Sorial                   | 1.3            | Reconciled Holdings ending cash balance in January MOR support schedules to bank statements.  | \$585.00         |
| 2/10/2023    | D. DiBurro                  | 0.9            | Created draft of the new cumulative cash balances on previous MORs in response to the UST inquiry.  | \$382.50         |
| 2/10/2023    | D. DiBurro                  | 0.9            | Created the January MOR support schedules for the HoldCo entity.  | \$382.50         |
| 2/10/2023    | D. DiBurro                  | 0.9            | Created the January MOR support schedules for the TopCo entity.   | \$382.50         |

|              | Professional         | Hours | Description  | Fees     |
|--------------|----------------------|-------|--|----------|
| 18. Operatin | ng and Other Reports |       |  |          |
| 2/10/2023    | L. Klaff             | 0.9   | Created variance schedule between December balance sheet and January balance sheet.                            | \$405.00 |
| 2/10/2023    | L. Klaff             | 0.9   | Created variance schedule between December P&L and January P&L.  | \$405.00 |
| 2/10/2023    | A. Sorial            | 0.9   | Populated cash receipts and disbursements in LTD January MOR support schedule.                                 | \$405.00 |
| 2/10/2023    | D. DiBurro           | 0.8   | Created the January MOR support schedules for the OpCo entity.   | \$340.00 |
| 2/10/2023    | A. Sorial            | 0.8   | Populated Bank Accounts in LLC January MOR support schedule per bank statements provided by Voyager (W. Chan). | \$360.00 |
| 2/10/2023    | A. Sorial            | 0.8   | Reconciled LLC ending cash balance in January MOR support schedules to bank statements provided by Company.    | \$360.00 |
| 2/10/2023    | L. Klaff             | 0.8   | Reviewed calculation of Part 1 Cash Receipts and Disbursements on Celsius MOR as example provided by the UST.  | \$360.00 |
| 2/10/2023    | M. Goodwin           | 0.8   | Reviewed correspondence from UST re: compliance review of previously filed MORs.                               | \$648.00 |
| 2/10/2023    | P. Farley            | 0.7   | Reviewed draft January balance sheet, P&L and inventory by coin in preparation for January MOR.                | \$735.00 |
| 2/10/2023    | L. Klaff             | 0.7   | Reviewed January P&L provided by Voyager (W. Chan) for January MOR.  | \$315.00 |
| 2/10/2023    | L. Klaff             | 0.6   | Corresponded with Voyager (S. Ehrlich, E. Psaropoulos) regarding draft UST MOR compliance question responses.  | \$270.00 |
| 2/10/2023    | P. Farley            | 0.6   | Prepared comments on approach to January MOR.  | \$630.00 |
| 2/10/2023    | A. Sorial            | 0.6   | Reconciled LTD ending cash balance in January MOR support schedules to bank statements provided by Company.    | \$270.00 |
| 2/10/2023    | L. Klaff             | 0.6   | Reviewed 1/31/23 balance sheet provided by Voyager (W. Chan) for January MOR.                                  | \$270.00 |
| 2/10/2023    | M. Goodwin           | 0.6   | Reviewed correspondence from UST re: recommended presentation of intercompany transfers in MORs.               | \$486.00 |
| 2/10/2023    | M. Goodwin           | 0.5   | Discussed MOR amendments with BRG (P. Farley, L. Klaff).   | \$405.00 |
| 2/10/2023    | L. Klaff             | 0.5   | Discussed UST MOR compliance questions with BRG (M. Goodwin, P. Farley).                                       | \$225.00 |

| Date         | Professional         | Hours | Pg 62 of 130<br>Description   | Fees       |
|--------------|----------------------|-------|---|------------|
| 18. Operatir | ng and Other Reports |       |   |            |
| 2/10/2023    | P. Farley            | 0.5   | Participated in call with BRG (M. Goodwin, L. Klaff) re: updated MORs.  | \$525.00   |
| 2/10/2023    | A. Sorial            | 0.5   | Populated Bank Accounts in Ltd January MOR support schedule per bank statements provided by Voyager (W. Chan).      | \$225.00   |
| 2/10/2023    | A. Sorial            | 0.4   | Created schedule outlining all transfers made between LLC and Holdings entities to support January MOR figures.     | \$180.00   |
| 2/10/2023    | A. Sorial            | 0.4   | Populated Bank Accounts in Holdings January MOR support schedule per bank statements provided by Voyager (W. Chan). | \$180.00   |
| 2/10/2023    | A. Sorial            | 0.4   | Populated transfers section of cash receipts and disbursements in all entities' January MOR support schedule.       | \$180.00   |
| 2/10/2023    | P. Farley            | 0.4   | Prepared comments on draft of responses in regard to the UST compliance questions.                                  | \$420.00   |
| 2/13/2023    | D. DiBurro           | 1.7   | Created MOR amendment schedule for the UST inquiry.   | \$722.50   |
| 2/13/2023    | M. Goodwin           | 1.7   | Edited draft responses to UST inquiry on several MOR related topics.  | \$1,377.00 |
| 2/13/2023    | M. Goodwin           | 1.6   | Edited draft responses to UST inquiry on several MOR related inquiries.   | \$1,296.00 |
| 2/13/2023    | D. DiBurro           | 1.5   | Updated the Payments to Insiders schedule on the January MOR.   | \$637.50   |
| 2/13/2023    | D. DiBurro           | 1.3   | Populated the payroll taxes schedule for the Jan MOR.   | \$552.50   |
| 2/13/2023    | L. Klaff             | 1.1   | Populated MOR PDFs with part 1 - cash receipts and disbursements for all Debtor entities.                           | \$495.00   |
| 2/13/2023    | L. Klaff             | 0.9   | Created reconciliation schedule of coin inventory file for January MOR.   | \$405.00   |
| 2/13/2023    | L. Klaff             | 0.9   | Populated balance sheet support schedules for January MOR.  | \$405.00   |
| 2/13/2023    | L. Klaff             | 0.9   | Populated P&L support schedules for January MOR.  | \$405.00   |
| 2/13/2023    | L. Klaff             | 0.9   | Prepared list of follow-up questions for Voyager (W. Chan) regarding January MOR financial statements.              | \$405.00   |
| 2/13/2023    | D. DiBurro           | 0.9   | Prepared list of questions on the financial statements provided by Voyager for the Jan MOR.                         | \$382.50   |

| Date         | Professional         | Hours | Pg 63 of 130  Description   | Fees       |
|--------------|----------------------|-------|---|------------|
| 18. Operatir | ng and Other Reports |       |   |            |
| 2/13/2023    | L. Klaff             | 0.8   | Reviewed January AP aging provided by Voyager (W. Chan) for January MOR.  | \$360.00   |
| 2/13/2023    | S. Claypoole         | 0.7   | Reviewed January employee headcount data for January Monthly Operating Report.                                  | \$315.00   |
| 2/13/2023    | L. Klaff             | 0.6   | Reviewed coin inventory file provided by Voyager (W. Chan) for January MOR.                                     | \$270.00   |
| 2/13/2023    | L. Klaff             | 0.6   | Reviewed MOR follow-up question responses with Voyager (W. Chan).   | \$270.00   |
| 2/13/2023    | M. Vaughn            | 0.4   | Reviewed MOR revenue-related footnotes for January report.  | \$360.00   |
| 2/14/2023    | M. Goodwin           | 2.5   | Prepared January LLC MOR.   | \$2,025.00 |
| 2/14/2023    | L. Klaff             | 2.1   | Created MOR part 1 cash receipts and disbursements amendment roll forward schedule.                             | \$945.00   |
| 2/14/2023    | L. Klaff             | 1.8   | Populated January MOR support schedules for all Debtor entities.  | \$810.00   |
| 2/14/2023    | M. Goodwin           | 1.7   | Prepared support schedules to support responses to UST MOR inquiries.   | \$1,377.00 |
| 2/14/2023    | E. Hengel            | 1.7   | Reviewed the January MOR support schedules for all three Debtor entities.                                       | \$1,955.00 |
| 2/14/2023    | L. Klaff             | 1.6   | Populated January MOR PDFs for all Debtor entities.   | \$720.00   |
| 2/14/2023    | D. DiBurro           | 1.4   | Created reconciliation of the AP aging summary and the balance sheet provided by the Company.                   | \$595.00   |
| 2/14/2023    | D. DiBurro           | 1.4   | Revised the post-petition expense calculation for the January MOR with new information provided by the Company. | \$595.00   |
| 2/14/2023    | D. DiBurro           | 1.3   | Populated the consolidated MOR support schedule with revised data from the Company.                             | \$552.50   |
| 2/14/2023    | D. DiBurro           | 1.2   | Performed detailed review of the current MOR templates.   | \$510.00   |
| 2/14/2023    | L. Klaff             | 1.1   | Created MOR amendment tracker.  | \$495.00   |
| 2/14/2023    | P. Farley            | 0.9   | Prepared comments on initial drafts of January MORs.  | \$945.00   |
| 2/14/2023    | L. Klaff             | 0.9   | Reviewed AP aging reconciliation for January MOR.   | \$405.00   |
| 2/14/2023    | D. DiBurro           | 0.9   | Revised the MOR PDFs to include updated values from the Company.  | \$382.50   |
| 2/14/2023    | M. Goodwin           | 0.6   | Continued to prepare January LLC MOR.   | \$486.00   |
|              |                      |       |   |            |

| Date          | Professional       | Hours | Pg 64 of 130  Description  | Fees       |
|---------------|--------------------|-------|--|------------|
| 18. Operation | ng and Other Repor | rts   |  |            |
| 2/15/2023     | M. Goodwin         | 2.4   | Edited supporting schedules to January LLC MOR.  | \$1,944.00 |
| 2/15/2023     | M. Goodwin         | 2.4   | Prepared January HoldCo MOR.   | \$1,944.00 |
| 2/15/2023     | M. Goodwin         | 2.3   | Prepared January LTD MOR.  | \$1,863.00 |
| 2/15/2023     | E. Hengel          | 1.9   | Reviewed the final copies of the January MOR prior to their filing on Stretto.   | \$2,185.00 |
| 2/15/2023     | M. Goodwin         | 1.4   | Continued to prepare January HoldCo MOR.   | \$1,134.00 |
| 2/15/2023     | L. Klaff           | 1.3   | Continued to prepare January HoldCo MOR.   | \$585.00   |
| 2/15/2023     | M. Goodwin         | 1.2   | Edited supporting schedules to January HoldCo MOR.   | \$972.00   |
| 2/15/2023     | L. Klaff           | 0.9   | Continued to prepare January LLC MOR.  | \$405.00   |
| 2/15/2023     | L. Klaff           | 0.9   | Continued to prepare January LTD MOR.  | \$405.00   |
| 2/16/2023     | M. Goodwin         | 2.4   | Continued to develop monthly cash roll forward from July - January using UST recommended treatment of intercompany transfers to inform Part I of January MORs. | \$1,944.00 |
| 2/16/2023     | L. Klaff           | 2.3   | Updated monthly cash roll forward from July -<br>January using UST recommended treatment of<br>intercompany transfers to inform Part I of January<br>MORs.     | \$1,035.00 |
| 2/16/2023     | M. Goodwin         | 2.2   | Developed monthly cash roll forward from July - January using UST recommended treatment of intercompany transfers to inform Part I of January MORs.            | \$1,782.00 |
| 2/16/2023     | L. Klaff           | 2.1   | Continued to edit the January HoldCo MOR.  | \$945.00   |
| 2/16/2023     | A. Sorial          | 1.8   | Updated post-petition payable calculation in January MOR per latest AP Aging as of 1.31 for all Debtor entities.   | \$810.00   |
| 2/16/2023     | A. Sorial          | 1.7   | Created support schedule supporting other expense figure shown in Statement of Operations in Holdings January MOR.   | \$765.00   |
| 2/16/2023     | L. Klaff           | 1.6   | Prepared PDFs of January MORs and support schedules for each Debtor entity.  | \$720.00   |
| 2/16/2023     | L. Klaff           | 1.4   | Continued to edit the January LLC MOR.   | \$630.00   |
| 2/16/2023     | L. Klaff           | 1.4   | Continued to reconcile crypto assets held for January MOR with updated coin inventory file provided by Voyager (W. Chan).                                      | \$630.00   |
| 2/16/2023     | L. Klaff           | 1.3   | Continued to edit the January LTD MOR.   | \$585.00   |
|               |                    |       |  |            |

| Date         | Professional         | Hours | Pg 65 of 130<br>Description  | Fees        |
|--------------|----------------------|-------|--|-------------|
| 18. Operatir | ng and Other Reports |       |  |             |
| 2/16/2023    | A. Sorial            | 1.1   | Updated cash receipts and disbursements in LTD January MOR for expense categorization changes.   | \$495.00    |
| 2/16/2023    | L. Klaff             | 1.0   | Reviewed employee loan forgiveness reconciliation for January MOR.   | \$450.00    |
| 2/16/2023    | P. Farley            | 0.9   | Prepared comments on draft January MORs.   | \$945.00    |
| 2/17/2023    | A. Sorial            | 2.4   | Created MOR Part 1 Cumulative Reconciliation showing calculation differences between methodology used in filed MORs versus new methodology requested by the US Trustee.  | \$1,080.00  |
| 2/17/2023    | A. Sorial            | 2.3   | Updated calculations of reorganization items in January MOR for all entities per latest AP Aging as of 1/31/23.  | \$1,035.00  |
| 2/17/2023    | A. Sorial            | 2.1   | Updated calculations of professional and consulting expense in January MOR for all entities per latest AP Aging as of 1/31/23.   | \$945.00    |
| 2/17/2023    | A. Sorial            | 1.7   | Updated calculations of general and administrative expense in January MOR for all entities following changes to reorganization items and professional expense P&L items. | \$765.00    |
| 2/17/2023    | L. Klaff             | 0.7   | Continued to update the LLC January MOR.   | \$315.00    |
| 2/17/2023    | P. Farley            | 0.3   | Prepared comments on updated draft January MORs.   | \$315.00    |
| 2/20/2023    | D. DiBurro           | 1.4   | Revised the MORs that the UST requested be amended.  | \$595.00    |
| 2/20/2023    | P. Farley            | 1.2   | Prepared comments on update January MOR package prior to final distribution.   | \$1,260.00  |
| 2/20/2023    | E. Hengel            | 0.9   | Reviewed MOR document in advance of filing.  | \$1,035.00  |
| 2/20/2023    | D. DiBurro           | 0.9   | Updated the amend MORs and prepared them for distribution to K&E.  | \$382.50    |
| 2/22/2023    | D. DiBurro           | 1.4   | Revised the current UST projections based on MOR disbursements.  | \$595.00    |
| 2/24/2023    | L. Klaff             | 1.2   | Revised MOR amendment tracker in response to UST MOR compliance questions.   | \$540.00    |
| 2/24/2023    | M. Goodwin           | 1.0   | Developed template to complete summary view of Voyager financial statements on a monthly basis.  | \$810.00    |
| Task Code    | Total Hours and Fees | 156.9 |  | \$88,546.50 |

| Date         | Professional      | Hours         | Pg 66 of 130<br>Description  | Fees       |
|--------------|-------------------|---------------|--|------------|
| 19. Cash Flo | ow/Cash Managemer | nt/ Liquidity |  |            |
| 2/1/2023     | A. Sorial         | 2.3           | Created slide outlining FBO account closing process (timeline, steps, cost scenarios) in 1/29 weekly variance report.                                  | \$1,035.00 |
| 2/1/2023     | A. Sorial         | 1.7           | Created cash balance analysis outlining weekly liquidity levels through 4/16.  | \$765.00   |
| 2/1/2023     | M. Goodwin        | 1.6           | Drafted timeline of FBO account closing process.   | \$1,296.00 |
| 2/1/2023     | A. Sorial         | 1.5           | Updated FBO withdrawals processed illustration in weekly variance report as of 1/31.   | \$675.00   |
| 2/1/2023     | A. Sorial         | 1.4           | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 1/31.   | \$630.00   |
| 2/1/2023     | A. Sorial         | 1.1           | Created external version of cash flow model as of 1/8/23 in response to diligence request from MJD3 Associates/MWE.                                    | \$495.00   |
| 2/1/2023     | R. Duffy          | 1.0           | Reviewed the current bank account closing and researched potential banking alternatives.   | \$1,250.00 |
| 2/1/2023     | S. Claypoole      | 0.9           | Analyzed projected wind down costs for Management summary.   | \$405.00   |
| 2/1/2023     | P. Farley         | 0.9           | Prepared comments on January re-forecasted external cash flow model.   | \$945.00   |
| 2/1/2023     | A. Sorial         | 0.8           | Distributed Jan 2023 - Apr 2023 fee estimate requests to all retained Bankruptcy Professionals to include in February cash flow model package for UCC. | \$360.00   |
| 2/1/2023     | E. Hengel         | 0.8           | Prepared comments for BRG (A. Sorial) on the variance report slides for the week ended 1/29.   | \$920.00   |
| 2/1/2023     | P. Farley         | 0.7           | Analyzed current calculation/set of assumptions for wind down budget in response to Management request.  | \$735.00   |
| 2/1/2023     | A. Sorial         | 0.6           | Updated BRG Professional fee estimate for January 2023 in cash flow model based on team rates x hours calculation as of 2/1/22.                        | \$270.00   |
| 2/1/2023     | A. Sorial         | 0.5           | Reviewed 1/29 weekly variance report for accuracy and formatting prior to distribution to FTI.   | \$225.00   |
| 2/1/2023     | E. Hengel         | 0.4           | Reviewed vendor activity and related impact on cash forecast.  | \$460.00   |
| 2/1/2023     | P. Farley         | 0.3           | Corresponded with Voyager (W. Chan) re: FBO Account Closing Process.   | \$315.00   |
| 2/2/2023     | A. Sorial         | 2.4           | Created monthly schedule of cash flows as part of diligence package requested by Quinn Emanuel.  | \$1,080.00 |

| Date         | Professional        | Hours     | Pg 67 of 130<br>Description   | Fees       |
|--------------|---------------------|-----------|---|------------|
| 19. Cash Flo | ow/Cash Management/ | Liquidity |   |            |
| 2/2/2023     | A. Sorial           | 2.4       | Created schedule of professional fees paid since filing as part of diligence package requested by Quinn Emanuel.  | \$1,080.00 |
| 2/2/2023     | A. Sorial           | 1.8       | Continued to create monthly schedule of cash flows by Debtor entity from Petition to 1/31/23 as part of diligence package requested by Quinn Emanuel.   | \$810.00   |
| 2/2/2023     | M. Goodwin          | 1.4       | Edited slide explaining the FBO account closing process and timeline.   | \$1,134.00 |
| 2/2/2023     | A. Sorial           | 1.4       | Prepared schedules of certain cash disbursements as part of diligence package requested by Quinn Emanuel.   | \$630.00   |
| 2/2/2023     | A. Sorial           | 1.2       | Created schedule outlining flow of funds between Voyager bank accounts since Petition per request from K&E (N. Gavey).  | \$540.00   |
| 2/2/2023     | M. Goodwin          | 1.1       | Updated projected vendor payments in 13-week cash flow model based on updated estimates.  | \$891.00   |
| 2/2/2023     | M. Goodwin          | 0.8       | Prepared analysis of historical cash flows to share with M3 in response to inquiry.   | \$648.00   |
| 2/2/2023     | M. Goodwin          | 0.8       | Reviewed invoices submitted for payment for appropriateness.  | \$648.00   |
| 2/2/2023     | P. Farley           | 0.6       | Reviewed materials related to final cash management motion.   | \$630.00   |
| 2/2/2023     | P. Farley           | 0.6       | Reviewed updated weekly cash flow variance report.  | \$630.00   |
| 2/2/2023     | E. Hengel           | 0.5       | Reviewed cash variance report in advance of distribution.   | \$575.00   |
| 2/2/2023     | A. Sorial           | 0.4       | Continued to create monthly sub-schedule outlining bankruptcy professional fees paid by Debtor entity from Petition Date to 1/31/23, as part of diligence package requested by Quinn Emanuel. | \$180.00   |
| 2/2/2023     | A. Sorial           | 0.4       | Continued to distribute Jan 2023 - Apr 2023 fee estimate requests to all retained Bankruptcy Professionals to include in February cash flow model package for UCC.                            | \$180.00   |
| 2/2/2023     | A. Sorial           | 0.4       | Reviewed Voyager cash flow by entity reporting package for accuracy/formatting ahead of BRG (M. Renzi, P. Farley) meeting with Quinn Emanuel.   | \$180.00   |
| 2/2/2023     | P. Farley           | 0.3       | Reviewed FBO reconciliation re: FBO account closing status.   | \$315.00   |
| 2/3/2023     | E. Hengel           | 1.9       | Prepared comments for BRG (A. Sorial) on the monthly schedule of cash flows by Debtor entity.   | \$2,185.00 |
|              |                     |           |   |            |

| Date 2       | 22-10943-mew<br>Professional | Doc 1303 Filed<br>Hours | 04/14/23 Entered 04/14/23 21:12:02 Mair<br>Pg 68 of 130<br>Description  | Document<br>Fees |
|--------------|------------------------------|-------------------------|---|------------------|
| 19. Cash Flo | ow/Cash Managemen            | t/ Liquidity            |   |                  |
| 2/3/2023     | M. Goodwin                   | 1.8                     | Aggregated professional fee estimates for Jan 2023 - Apr 2023.  | \$1,458.00       |
| 2/3/2023     | A. Sorial                    | 1.8                     | Reconciled professional fee schedules in Voyager cash flow by entity reporting package to professional fee roll-forwards from cash flow model.  | \$810.00         |
| 2/3/2023     | A. Sorial                    | 0.9                     | Continued to create additional monthly sub-schedule in Voyager cash flow by entity reporting package, outlining professional fees accrued between Petition Date and 1/31/23, in response to follow-up request from Quinn Emanuel. | \$405.00         |
| 2/3/2023     | M. Goodwin                   | 0.5                     | Discussed vendor payments with Voyager (W. Chan).   | \$405.00         |
| 2/3/2023     | P. Farley                    | 0.5                     | Participated in call with Voyager (W. Chan) re: vendor payments.  | \$525.00         |
| 2/5/2023     | P. Farley                    | 0.3                     | Prepared comments on fee estimate per K&E request.  | \$315.00         |
| 2/6/2023     | A. Sorial                    | 2.4                     | Actualized bank detail in cash flow model for all FBO account activity for week ended 2/5.  | \$1,080.00       |
| 2/6/2023     | M. Goodwin                   | 2.4                     | Developed analysis of cash flows by Debtor entity in response to Quinn inquiry.   | \$1,944.00       |
| 2/6/2023     | A. Sorial                    | 1.9                     | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 2/5.  | \$855.00         |
| 2/6/2023     | A. Sorial                    | 1.8                     | Updated detailed payroll model in cash flow model for bi-weekly payroll cycle timing difference versus semi-monthly cycle.  | \$810.00         |
| 2/6/2023     | M. Goodwin                   | 1.7                     | Updated 13-week cash flow model with latest fee estimates from retained professionals.  | \$1,377.00       |
| 2/6/2023     | D. DiBurro                   | 1.3                     | Updated the professional fees of the cash flow model to include revised professional fee estimates.   | \$552.50         |
| 2/6/2023     | M. Goodwin                   | 1.2                     | Edited schematic of cash flows between Voyager held bank accounts.  | \$972.00         |
| 2/6/2023     | D. DiBurro                   | 1.0                     | Created list of unpaid fee statements through 2/6 for distribution to BRG.  | \$425.00         |
| 2/6/2023     | A. Sorial                    | 0.9                     | Actualized weekly cash position in cash flow model with balances as of 2/3.   | \$405.00         |
| 2/6/2023     | A. Sorial                    | 0.9                     | Updated accruals and payments in cash flow model for FTI November fee application filed 2/3/23.   | \$405.00         |
| 2/6/2023     | E. Hengel                    | 0.7                     | Reviewed cash management declaration and notices of subpoenas.  | \$805.00         |

| Date         | Professional        | Hours     | Pg 69 of 130<br>Description  | Fees       |
|--------------|---------------------|-----------|--|------------|
| 19. Cash Flo | ow/Cash Management/ | Liquidity |  |            |
| 2/6/2023     | A. Sorial           | 0.7       | Updated accruals and payments in cash flow model for Epiq November fee application filed 2/3/23.   | \$315.00   |
| 2/6/2023     | P. Farley           | 0.6       | Analyzed FBO/customer account data in advance of disabling in-app USD withdrawals.   | \$630.00   |
| 2/6/2023     | A. Sorial           | 0.6       | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 2/5 bank activity.   | \$270.00   |
| 2/6/2023     | A. Sorial           | 0.6       | Updated assumptions page in cash flow model to reflect latest model assumptions ahead of submission of January cash flow model package to UCC. | \$270.00   |
| 2/6/2023     | A. Sorial           | 0.5       | Actualized bank detail in cash flow model for certain bank account activity account activity for week ended 2/5.                               | \$225.00   |
| 2/6/2023     | A. Sorial           | 0.4       | Actualized bank detail in cash flow model for certain bank account activity account for week ended 2/5.  | \$180.00   |
| 2/6/2023     | E. Hengel           | 0.4       | Reviewed input from UCC advisors regarding cash management declaration.  | \$460.00   |
| 2/6/2023     | A. Sorial           | 0.4       | Updated accruals and payments in cash flow model for Moelis December fee application filed 2/1/23.   | \$180.00   |
| 2/6/2023     | A. Sorial           | 0.3       | Continued to actualize bank detail in cash flow model for all FBO account activity for week ended 2/5.   | \$135.00   |
| 2/7/2023     | A. Sorial           | 2.4       | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 2/5.  | \$1,080.00 |
| 2/7/2023     | M. Goodwin          | 2.1       | Analyzed timing of vendor and professional fee disbursements in 13-week cash flow model ahead of distribution to UCC.                          | \$1,701.00 |
| 2/7/2023     | M. Goodwin          | 2.0       | Actualized 13-week cash flow model with results from week ending 2/5.  | \$1,620.00 |
| 2/7/2023     | D. DiBurro          | 1.8       | Revised the cash flow model for the week ended 2/12 for internal distribution.   | \$765.00   |
| 2/7/2023     | A. Sorial           | 1.8       | Updated payments by vendor in cash flow model to reflect all vendor disbursements in week ended 2/5.   | \$810.00   |
| 2/7/2023     | M. Goodwin          | 1.5       | Updated headcount projections to refine estimated payroll expense in 13-week cash flow model.  | \$1,215.00 |
| 2/7/2023     | S. Claypoole        | 1.4       | Reviewed latest payroll and headcount data for cash reporting purposes.  | \$630.00   |
| 2/7/2023     | A. Sorial           | 1.4       | Updated introductory slide of weekly variance report for week ended 2/5 with high-level variance summary and latest MCB bank hold status.      | \$630.00   |

| Date         | Professional        | Hours     | Pg 70 of 130<br>Description  | Fees       |
|--------------|---------------------|-----------|--|------------|
| 19. Cash Flo | ow/Cash Management/ | Liquidity |  |            |
| 2/7/2023     | A. Sorial           | 1.4       | Updated week ended 2/12 - 4/16 projections in payments by vendor in cash flow model for all planned/routine vendor disbursements through 4/16. | \$630.00   |
| 2/7/2023     | A. Sorial           | 1.1       | Updated weekly and MTD variance illustrations in weekly variance report for week ended 2/5.  | \$495.00   |
| 2/7/2023     | D. DiBurro          | 0.9       | Reviewed the variance report for the week ended 2/5.   | \$382.50   |
| 2/7/2023     | A. Sorial           | 0.9       | Updated detailed payroll model in cash flow model for latest headcount data per 2/7 census.  | \$405.00   |
| 2/7/2023     | P. Farley           | 0.7       | Prepared comments on draft of the cash flow model through 4/16.  | \$735.00   |
| 2/7/2023     | P. Farley           | 0.7       | Reviewed roll forward sheet broken down the Principal and Interest by Month per K&E request.   | \$735.00   |
| 2/7/2023     | P. Farley           | 0.6       | Analyzed post-petition payments by Debtor entity.  | \$630.00   |
| 2/7/2023     | A. Sorial           | 0.6       | Continued to draft detailed weekly and MTD variance commentary in weekly variance report for week ended 2/5.                                   | \$270.00   |
| 2/7/2023     | M. Goodwin          | 0.6       | Refined 13-week cash flow projections based on results from week ending 2/5.   | \$486.00   |
| 2/7/2023     | E. Hengel           | 0.4       | Reviewed professional fee estimates and other items impacting cash forecast.   | \$460.00   |
| 2/7/2023     | P. Farley           | 0.3       | Participated in discussion with K&E (K. Hill) re: Voyager interest schedule.   | \$315.00   |
| 2/7/2023     | P. Farley           | 0.3       | Prepared comments on 7/5 trial balance schedule with both Debtor and non-Debtor entities for K&E.  | \$315.00   |
| 2/7/2023     | P. Farley           | 0.3       | Reviewed FBO reconciliation re: account closing status.  | \$315.00   |
| 2/8/2023     | A. Sorial           | 2.4       | Created ending cash balance bridge between December UCC cash flow package and latest January UCC cash flow package to be sent to FTI.          | \$1,080.00 |
| 2/8/2023     | S. Claypoole        | 2.3       | Reconciled actual versus projected severance payments by employee for cash purposes.   | \$1,035.00 |
| 2/8/2023     | M. Goodwin          | 2.2       | Edited weekly variance report for the week ending 2/5.   | \$1,782.00 |
| 2/8/2023     | M. Goodwin          | 2.1       | Created supporting workbook for 13-week cash flow projections for distribution to UCC.   | \$1,701.00 |
| 2/8/2023     | S. Claypoole        | 1.8       | Analyzed January and early February invoice payments for cash reporting purposes.  | \$810.00   |

| Date         | Professional        | Hours     | Pg 71 of 130<br>Description   | Fees       |
|--------------|---------------------|-----------|---|------------|
| 19. Cash Flo | ow/Cash Management/ | Liquidity |   |            |
| 2/8/2023     | M. Goodwin          | 1.6       | Continued to create supporting workbook for 13-week cash flow projections for distribution to UCC.  | \$1,296.00 |
| 2/8/2023     | D. DiBurro          | 1.6       | Reconciled severance payroll projections versus the actual payroll amounts in the cash flow model.  | \$680.00   |
| 2/8/2023     | M. Vaughn           | 1.6       | Reviewed transaction expense reimbursement mechanics.   | \$1,440.00 |
| 2/8/2023     | A. Sorial           | 1.5       | Created stacked chart illustration in weekly variance report for week ended 2/5 to show ending cash balances (actual and projected) with latest MCB bank holds.             | \$675.00   |
| 2/8/2023     | M. Goodwin          | 1.4       | Edited analysis of cash disbursements by Debtor entity at request of Quinn.   | \$1,134.00 |
| 2/8/2023     | A. Sorial           | 1.4       | Updated FBO withdrawals processed illustration in weekly variance report as of 2/7.   | \$630.00   |
| 2/8/2023     | M. Renzi            | 1.3       | Analyzed the UCC cashflow package prior to its distribution to the UCC.   | \$1,625.00 |
| 2/8/2023     | A. Sorial           | 1.3       | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 2/7.   | \$585.00   |
| 2/8/2023     | A. Sorial           | 1.3       | Updated slide outlining FBO account closing process (timeline, steps, estimated costs) in 2/5 weekly variance report.   | \$585.00   |
| 2/8/2023     | A. Sorial           | 1.2       | Continued to create ending cash balance bridge between December UCC cash flow package and latest January UCC cash flow package to be sent to FTI.                           | \$540.00   |
| 2/8/2023     | A. Sorial           | 0.9       | Updated cash balance analysis schedule outlining projected liquidity through 4/16, including: weekly ending cash, MCB bank holds, and accrued but unpaid professional fees. | \$405.00   |
| 2/8/2023     | D. DiBurro          | 0.8       | Integrated comments from BRG (M. Goodwin) into the variance report for the week ended 2/5.  | \$340.00   |
| 2/8/2023     | S. Claypoole        | 0.8       | Researched tax fee estimates in precedent cases for wind down budget estimations.   | \$360.00   |
| 2/8/2023     | A. Sorial           | 0.7       | Created stacked column chart illustration to summarize liquidity through 4/16, based on cash balance analysis schedule.   | \$315.00   |
| 2/8/2023     | M. Goodwin          | 0.6       | Analyzed accounts with open balances in FBO accounts to estimate cost of distributing checks.   | \$486.00   |
| 2/8/2023     | P. Farley           | 0.6       | Analyzed interest accrual schedule provided by the Company in preparation for call with Company.  | \$630.00   |

|              |                    |           | Pg 72 of 130<br>Description  | Fees       |
|--------------|--------------------|-----------|--|------------|
| 19. Cash Flo | w/Cash Management/ | Liquidity |  |            |
| 2/8/2023     | M. Goodwin         | 0.4       | Estimated go forward cost of crypto custodian on a go forward basis for inclusion in cash flow projections.        | \$324.00   |
| 2/8/2023     | A. Sorial          | 0.4       | Reviewed 2/5 weekly variance report for accuracy and formatting prior to distribution to FTI.                      | \$180.00   |
| 2/9/2023     | M. Vaughn          | 1.9       | Edited cash projections from employee retention model.   | \$1,710.00 |
| 2/9/2023     | M. Goodwin         | 1.4       | Reconciled actual severance paid versus projected to estimate potential remaining costs for cash flow projections. | \$1,134.00 |
| 2/9/2023     | S. Claypoole       | 0.9       | Prepared admin/priority claims schedule for wind down budget purposes.   | \$405.00   |
| 2/9/2023     | M. Renzi           | 0.9       | Reviewed the current wind down model and summary support schedules provided by BRG (M. Vaughn).                    | \$1,125.00 |
| 2/9/2023     | P. Farley          | 0.8       | Prepared comments on updated wind down budget in advance of distribution to Company.                               | \$840.00   |
| 2/9/2023     | S. Pal             | 0.6       | Reviewed updated wind down budget presentation provided by BRG (M. Goodwin).                                       | \$594.00   |
| 2/9/2023     | M. Vaughn          | 0.5       | Met with FTI (M. Eisler, J. Baltaytis) re: cash updates.   | \$450.00   |
| 2/9/2023     | M. Goodwin         | 0.5       | Participated in weekly variance report discussion with FTI (M. Cordasco, M. Eisler).                               | \$405.00   |
| 2/9/2023     | P. Farley          | 0.5       | Participated in weekly variance report discussion with FTI (M. Cordasco, M. Eisler).                               | \$525.00   |
| 2/9/2023     | P. Farley          | 0.4       | Analyzed updated cash flow impact from changes in professional fee payments.                                       | \$420.00   |
| 2/9/2023     | M. Goodwin         | 0.4       | Corresponded with Deloitte to estimate cost of 2022 tax return preparation.  | \$324.00   |
| 2/9/2023     | M. Goodwin         | 0.3       | Analyzed outstanding employee costs to inform cash flow projections.   | \$243.00   |
| 2/10/2023    | S. Pal             | 2.2       | Continued to review updated wind down budget presentation provided by BRG (M. Goodwin).                            | \$2,178.00 |
| 2/10/2023    | M. Renzi           | 1.1       | Prepared comments for the BRG team re: wind down model presentation.   | \$1,375.00 |
| 2/10/2023    | M. Goodwin         | 0.6       | Updated vendor projections in wind down budget based on feedback from Voyager Management.                          | \$486.00   |
| 2/10/2023    | P. Farley          | 0.2       | Corresponded with Voyager (W. Chan) and K&E (K. Hill) re: interest accruals.                                       | \$210.00   |

| Date         | Professional      | Hours       | Pg 73 of 130<br>Description  | Fees       |
|--------------|-------------------|-------------|--|------------|
| 19. Cash Flo | w/Cash Management | / Liquidity |  |            |
| 2/11/2023    | D. DiBurro        | 1.0         | Created summary of all independent directors and the respective entity they are paid out of.           | \$425.00   |
| 2/12/2023    | P. Farley         | 0.8         | Reviewed latest wind down budget in response to inquiry from K&E.                                      | \$840.00   |
| 2/13/2023    | M. Goodwin        | 2.4         | Bifurcated headcount projections across wind down phases to present estimated cost by phase.           | \$1,944.00 |
| 2/13/2023    | A. Sorial         | 2.3         | Actualized bank detail in cash flow model for all FBO account activity for week ended 2/12.            | \$1,035.00 |
| 2/13/2023    | A. Sorial         | 1.7         | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 2/12.      | \$765.00   |
| 2/13/2023    | E. Hengel         | 1.7         | Reviewed headcount projections in the wind down phases provided by BRG (M. Goodwin).                   | \$1,955.00 |
| 2/13/2023    | A. Sorial         | 1.7         | Updated payments by vendor in cash flow model to reflect all vendor disbursements in week ended 2/12.  | \$765.00   |
| 2/13/2023    | M. Goodwin        | 1.4         | Updated headcount projections in wind down budget based on feedback from Voyager Management.           | \$1,134.00 |
| 2/13/2023    | A. Sorial         | 0.8         | Actualized weekly cash position in cash flow model with balances as of 2/10.                           | \$360.00   |
| 2/13/2023    | P. Farley         | 0.7         | Reviewed wind down budget in preparation for call with Management.                                     | \$735.00   |
| 2/13/2023    | A. Sorial         | 0.6         | Updated Paul Hastings fee accrual estimates in cash flow model through 4/16/23 per provided estimates. | \$270.00   |
| 2/13/2023    | M. Goodwin        | 0.5         | Discussed wind down budget with Voyager (S. Ehrlich).  | \$405.00   |
| 2/13/2023    | M. Vaughn         | 0.5         | Met with Voyager (S. Ehrlich) re: wind down budget.  | \$450.00   |
| 2/13/2023    | P. Farley         | 0.5         | Participated in call with Voyager (S. Ehrlich) re: wind down budget updates.                           | \$525.00   |
| 2/13/2023    | A. Sorial         | 0.4         | Actualized bank detail in cash flow model for certain bank account for week ended 2/12.                | \$180.00   |
| 2/13/2023    | A. Sorial         | 0.4         | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 2/12 bank activity.            | \$180.00   |
| 2/13/2023    | P. Farley         | 0.4         | Reviewed latest UCC wind down package including a "Filing View" for reference.                         | \$420.00   |
| 2/13/2023    | P. Farley         | 0.3         | Corresponded with K&E (K. Hill) re: interest accruals.   | \$315.00   |
| 2/13/2023    | P. Farley         | 0.3         | Participated in discussion with Voyager (W. Chan) re: interest accruals.                               | \$315.00   |

| Date         | Professional    | Hours          | Pg 74 of 130  Description  | Fees       |
|--------------|-----------------|----------------|--|------------|
| 19. Cash Flo | w/Cash Manageme | ent/ Liquidity |  |            |
| 2/13/2023    | S. Claypoole    | 0.3            | Prepared responses to questions from the UCC regarding wind down budget costs.   | \$135.00   |
| 2/13/2023    | P. Farley       | 0.3            | Reviewed updated employee census and assumptions in wind down budget in preparation for call with Management.            | \$315.00   |
| 2/13/2023    | A. Sorial       | 0.2            | Actualized bank detail in cash flow model for certain bank account activity account for week ended 2/12.                 | \$90.00    |
| 2/14/2023    | A. Sorial       | 2.3            | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 2/12.                       | \$1,035.00 |
| 2/14/2023    | M. Vaughn       | 1.5            | Reviewed payroll model assumptions in wind down budget.  | \$1,350.00 |
| 2/14/2023    | M. Vaughn       | 1.2            | Reviewed wind down budget updates from UCC feedback.   | \$1,080.00 |
| 2/14/2023    | A. Sorial       | 1.1            | Updated introductory slide of weekly variance report for week ended 2/12 with high-level variance summary.               | \$495.00   |
| 2/14/2023    | D. DiBurro      | 1.1            | Updated the fee statement tracker with revised professional estimates.   | \$467.50   |
| 2/14/2023    | A. Sorial       | 0.9            | Updated weekly and MTD variance illustrations in weekly variance report for week ended 2/12.                             | \$405.00   |
| 2/14/2023    | E. Hengel       | 0.7            | Revised the assumptions in the cash flow model to reflect recent data obtained from the rebalancing trades.              | \$805.00   |
| 2/14/2023    | M. Goodwin      | 0.6            | Discussed wind down budget with MWE (D. Azman, G. Steinman) and FTI (M. Cordasco, M. Eisler).                            | \$486.00   |
| 2/14/2023    | M. Vaughn       | 0.6            | Met with FTI (M. Eisler, M. Cordasco, J. Baltaytis) and MWE (D. Azman) re: wind down budget.                             | \$540.00   |
| 2/14/2023    | P. Farley       | 0.6            | Participated in call with FTI (M. Eisler, M. Cordasco, J. Baltaytis) and MWE (D. Azman) re: wind down budget discussion. | \$630.00   |
| 2/14/2023    | P. Farley       | 0.3            | Analyzed updated wind down estimates provided by Voyager Management.   | \$315.00   |
| 2/15/2023    | A. Sorial       | 1.6            | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 2/14.               | \$720.00   |
| 2/15/2023    | A. Sorial       | 1.5            | Updated FBO withdrawals processed illustration in weekly variance report as of 2/14.                                     | \$675.00   |

| Date         | Professional    | Hours         | Pg 75 of 130<br>Description   | Fees       |
|--------------|-----------------|---------------|---|------------|
| 19. Cash Flo | w/Cash Manageme | nt/ Liquidity |   |            |
| 2/15/2023    | A. Sorial       | 1.2           | Updated cash balance analysis schedule outlining projected liquidity through 4/16, for week ended 2/12 activity.              | \$540.00   |
| 2/15/2023    | D. DiBurro      | 0.9           | Created payment instructions for the Company regarding payment of professionals.  | \$382.50   |
| 2/15/2023    | L. Klaff        | 0.8           | Reviewed weekly variance report for week ended 2/12.  | \$360.00   |
| 2/15/2023    | S. Pal          | 0.7           | Reviewed filed wind down budget prepared by BRG (M. Goodwin).   | \$693.00   |
| 2/15/2023    | P. Farley       | 0.6           | Analyzed Voyager wind down budget re: K&E request.  | \$630.00   |
| 2/15/2023    | L. Klaff        | 0.6           | Reviewed wind down budget package provided to UCC.  | \$270.00   |
| 2/15/2023    | A. Sorial       | 0.6           | Updated slide outlining FBO account closing process (timeline, steps, estimated costs) in 2/12 weekly variance report.        | \$270.00   |
| 2/15/2023    | M. Vaughn       | 0.5           | Met with Voyager (G. Hanshe, S. Feissli) re: vendor payments.   | \$450.00   |
| 2/15/2023    | A. Sorial       | 0.5           | Reviewed 2/12 weekly variance report for accuracy and formatting prior to distribution to FTI.                                | \$225.00   |
| 2/15/2023    | P. Farley       | 0.4           | Participated in call with Voyager (W. Chan) re: bank requirements to execute plan.  | \$420.00   |
| 2/15/2023    | P. Farley       | 0.4           | Prepared comments on updated cash flow projections.   | \$420.00   |
| 2/15/2023    | P. Farley       | 0.3           | Reviewed updated wind down budget per questions for Voyager Management team.  | \$315.00   |
| 2/15/2023    | P. Farley       | 0.2           | Reviewed invoices for a particular vendor payment.  | \$210.00   |
| 2/16/2023    | M. Goodwin      | 1.5           | Developed bridge of changes from previously shared wind down budgets to current iteration and drafted explanatory commentary. | \$1,215.00 |
| 2/16/2023    | E. Hengel       | 1.4           | Reviewed the monthly cash roll forward provided by BRG (M. Goodwin).  | \$1,610.00 |
| 2/16/2023    | A. Sorial       | 0.8           | Reviewed invoices to be paid in the week ended 2/19 to ensure compliance with BK Code.  | \$360.00   |
| 2/16/2023    | M. Goodwin      | 0.7           | Aggregated D&O insurance estimates for third-party providers for wind down budget projections.                                | \$567.00   |
| 2/16/2023    | M. Goodwin      | 0.5           | Participated in weekly cash management call with Voyager (W. Chan) and K&E (N. Gavey).  | \$405.00   |

| Date         | Professional   | Hours          | Pg 76 of 130  Description   | Fees       |
|--------------|----------------|----------------|---|------------|
| 19. Cash Flo | w/Cash Managem | ent/ Liquidity |   |            |
| 2/16/2023    | P. Farley      | 0.5            | Participated in weekly cash management call with Voyager (W. Chan) and K&E (N. Gavey).  | \$525.00   |
| 2/16/2023    | P. Farley      | 0.5            | Participated in weekly variance report discussion with FTI (M. Cordasco, M. Eisler).  | \$525.00   |
| 2/16/2023    | M. Goodwin     | 0.5            | Participated in weekly variance report discussion with FTI (M. Cordasco, M. Eisler).  | \$405.00   |
| 2/17/2023    | P. Farley      | 0.2            | Reviewed daily FBO reconciliation re: account closure.  | \$210.00   |
| 2/20/2023    | M. Goodwin     | 2.4            | Actualized 13-week cash flow model with results from week ending 2/19.  | \$1,944.00 |
| 2/20/2023    | A. Sorial      | 1.9            | Actualized bank detail in cash flow model for all FBO account activity for week ended 2/19.   | \$855.00   |
| 2/20/2023    | A. Sorial      | 1.8            | Updated payments by vendor in cash flow model to reflect all vendor disbursements in week ended 2/19.   | \$810.00   |
| 2/20/2023    | A. Sorial      | 1.5            | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 2/19.   | \$675.00   |
| 2/20/2023    | M. Goodwin     | 1.4            | Investigated variances in actual cash flows versus projections for week ending 2/19.  | \$1,134.00 |
| 2/20/2023    | M. Goodwin     | 1.2            | Analyzed cash flow projections to estimate operating cash balance as of potential effective date.   | \$972.00   |
| 2/20/2023    | D. DiBurro     | 1.1            | Created list of all unpaid fee statements through 2/20.   | \$467.50   |
| 2/20/2023    | A. Sorial      | 0.9            | Actualized weekly cash position in cash flow model with balances as of 2/17.  | \$405.00   |
| 2/20/2023    | A. Sorial      | 0.8            | Actualized bank detail in cash flow model for specific operating bank account activity for week ended 2/19.   | \$360.00   |
| 2/20/2023    | M. Goodwin     | 0.8            | Reconciled bank accounts with actual results from week ending 2/19.   | \$648.00   |
| 2/20/2023    | D. DiBurro     | 0.7            | Prepared payment instructions for professionals to be paid that week to BRG (M. Goodwin).   | \$297.50   |
| 2/20/2023    | A. Sorial      | 0.6            | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 2/19 bank activity.   | \$270.00   |
| 2/20/2023    | A. Sorial      | 0.3            | Actualized bank detail in cash flow model for certain bank account activity account for week ended 2/19.  | \$135.00   |
| 2/21/2023    | A. Sorial      | 2.4            | Created Fee Application reconciliation summary to reconcile differences between actual fees/expenses paid versus those requested on filed statements, as requested by K&E (N. Gavey). | \$1,080.00 |

| Date         | Professional    | Hours         | Pg 77 of 130<br>Description   | Fees       |
|--------------|-----------------|---------------|---|------------|
| 19. Cash Flo | w/Cash Manageme | nt/ Liquidity |   |            |
| 2/21/2023    | A. Sorial       | 2.4           | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 2/19.  | \$1,080.00 |
| 2/21/2023    | M. Goodwin      | 2.0           | Edited weekly variance report for the week ending 2/19.   | \$1,620.00 |
| 2/21/2023    | A. Sorial       | 1.4           | Updated weekly and MTD variance illustrations in weekly variance report for week ended 2/19.  | \$630.00   |
| 2/21/2023    | A. Sorial       | 1.3           | Continued to populate Interim Fee Application reconciliation summary to reconcile differences between actual fees/expenses paid versus those requested on filed statements, as requested by K&E (N. Gavey). | \$585.00   |
| 2/21/2023    | A. Sorial       | 1.2           | Updated introductory slide of weekly variance report for week ended 2/19 with high-level variance summary.  | \$540.00   |
| 2/21/2023    | E. Hengel       | 0.6           | Revised the current vendor projections in the Voyager cash flow model.  | \$690.00   |
| 2/21/2023    | A. Sorial       | 0.4           | Continued to draft detailed weekly and MTD variance commentary in weekly variance report for week ended 2/19.   | \$180.00   |
| 2/22/2023    | M. Goodwin      | 2.6           | Reconciled professional fees allowed to be paid from interim fee applications to actual payments.   | \$2,106.00 |
| 2/22/2023    | A. Sorial       | 1.9           | Reconciled professional fee applications to estimates from cash flow model.   | \$855.00   |
| 2/22/2023    | M. Goodwin      | 1.8           | Developed report to distribute to various retained professional to verify any reconciling items between cash received and allowed to be paid from interim fee applications.                                 | \$1,458.00 |
| 2/22/2023    | L. Klaff        | 1.2           | Reviewed professional fees allowed to be paid from interim fee applications to actual payments.   | \$540.00   |
| 2/22/2023    | A. Sorial       | 0.9           | Updated cash balance analysis schedule outlining projected liquidity through 4/16, for week ended 2/19 activity.  | \$405.00   |
| 2/22/2023    | L. Klaff        | 0.8           | Reviewed weekly variance report for week ended 2/19.  | \$360.00   |
| 2/22/2023    | P. Farley       | 0.6           | Analyzed professional fees and run rate re: cash flow forecast update and liquidity at closing.   | \$630.00   |
| 2/22/2023    | A. Sorial       | 0.6           | Reviewed 2/19 weekly variance report for accuracy and formatting prior to distribution to FTI.  | \$270.00   |
| 2/22/2023    | E. Hengel       | 0.5           | Reviewed cash materials in advance of distribution.   | \$575.00   |
|              |                 |               |   |            |

| Date         | Professional       | Hours       | Pg 78 of 130<br>Description   | Fees             |
|--------------|--------------------|-------------|---|------------------|
| 19. Cash Flo | w/Cash Management, | / Liquidity |   |                  |
| 2/22/2023    | A. Sorial          | 0.3         | Updated slide outlining FBO account closing process (timeline, steps, estimated costs) in 2/19 weekly variance report.    | \$135.00         |
| 2/23/2023    | M. Goodwin         | 2.4         | Developed slides for cash management planning presentation.   | \$1,944.00       |
| 2/23/2023    | M. Goodwin         | 2.3         | Continued to develop slides for cash management planning presentation.  | \$1,863.00       |
| 2/23/2023    | M. Vaughn          | 1.5         | Drafted presentation materials on cash management for Voyager.  | \$1,350.00       |
| 2/23/2023    | A. Sorial          | 1.0         | Reconciled professional fee applications to estimates from cash flow model.   | \$450.00         |
| 2/23/2023    | A. Sorial          | 0.9         | Reconciled additional professional fee applications to estimates from cash flow model.                                    | \$405.00         |
| 2/23/2023    | M. Vaughn          | 0.5         | Met with Stretto (J. Le, F. Brown) re: cash management accounts.  | \$450.00         |
| 2/23/2023    | P. Farley          | 0.5         | Participated in weekly variance report discussion with FTI (M. Cordasco, M. Eisler).                                      | \$525.00         |
| 2/23/2023    | M. Goodwin         | 0.5         | Participated in weekly variance report discussion with FTI (M. Cordasco, M. Eisler).                                      | \$405.00         |
| 2/23/2023    | L. Klaff           | 0.5         | Participated in weekly variance reporting discussion with FTI (M. Cordasco, M. Eisler).                                   | \$225.00         |
| 2/23/2023    | M. Vaughn          | 0.3         | Met with FTI (M. Eisler, M. Cordasco, J. Baltaytis) and MWE (D. Azman) re: wind down budget.                              | \$270.00         |
| 2/23/2023    | M. Vaughn          | 0.3         | Met with institutional third-party on potential uses of cash.   | \$270.00         |
| 2/23/2023    | P. Farley          | 0.3         | Participated in call with FTI (M. Eisler, M. Cordasco, J. Baltaytis) and MWE (D. Azman) re: wind down budget.             | \$315.00         |
| 2/24/2023    | M. Vaughn          | 2.2         | Edited presentation materials on cash management for Voyager.   | \$1,980.00       |
| 2/24/2023    | M. Renzi           | 1.9         | Reviewed the functionality and support schedules behind the Voyager cash flow model prior to delivering expert testimony. | \$2,375.00       |
| 2/24/2023    | M. Goodwin         | 1.8         | Developed liquidity position update for distribution to Debtor advisors.  | \$1,458.00       |
| 2/24/2023    | M. Vaughn          | 1.5         | Continued to edit presentation materials on cash management for Voyager.  | \$1,350.00       |
| 2/24/2023    | D. DiBurro         | 1.4         | Revised the professional fee projections in the cash flow model.  | \$595.00         |
| Berkeley Res | search Group, LLC  |             | Invoice for the 2/1/2023 - 2  | 2/28/2023 Period |

| Date         | Professional      | Hours       | Pg 79 of 130<br>Description  | Fees       |
|--------------|-------------------|-------------|--|------------|
| 19. Cash Flo | w/Cash Management | / Liquidity |  |            |
| 2/24/2023    | M. Vaughn         | 0.5         | Met with third-party banking officer re: cash management options.  | \$450.00   |
| 2/24/2023    | P. Farley         | 0.5         | Participated in call with third-party banking officer re: cash management/Bank account.                          | \$525.00   |
| 2/27/2023    | M. Goodwin        | 2.1         | Actualized cash flow model for results from week ending 2/26.  | \$1,701.00 |
| 2/27/2023    | D. DiBurro        | 1.9         | Analyzed the professional fee tracker to ensure all fee statements that are due have been paid.                  | \$807.50   |
| 2/27/2023    | A. Sorial         | 1.8         | Actualized bank detail in cash flow model for all FBO account activity for week ended 2/19.                      | \$810.00   |
| 2/27/2023    | M. Goodwin        | 1.7         | Investigated variances in actual cash flows versus projections for week ending 2/26.                             | \$1,377.00 |
| 2/27/2023    | M. Vaughn         | 1.2         | Reviewed cash management account alternatives.   | \$1,080.00 |
| 2/27/2023    | A. Sorial         | 1.2         | Updated 'Payments by Vendor' in cash flow model to reflect all vendor disbursements in week ended 2/26.          | \$540.00   |
| 2/27/2023    | A. Sorial         | 1.1         | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 2/26.                | \$495.00   |
| 2/27/2023    | D. DiBurro        | 1.1         | Updated the list of unpaid professionals through 2/27.   | \$467.50   |
| 2/27/2023    | A. Sorial         | 0.8         | Actualized weekly cash position in cash flow model with balances as of 2/24.                                     | \$360.00   |
| 2/27/2023    | A. Sorial         | 0.7         | Actualized bank detail in cash flow model specific operating bank account activity for week ended 2/26.          | \$315.00   |
| 2/27/2023    | D. DiBurro        | 0.7         | Revised headcount projections in the cash flow model to be inclusive of the most updated headcount.              | \$297.50   |
| 2/27/2023    | M. Vaughn         | 0.5         | Met with Stretto (J. Le, F. Brown) re: cash management accounts.   | \$450.00   |
| 2/27/2023    | P. Farley         | 0.5         | Participated in call with Stretto (J. Le, F. Brown) re: cash management account capabilities.                    | \$525.00   |
| 2/27/2023    | A. Sorial         | 0.2         | Actualized bank detail in cash flow model for certain bank account activity account for week ended 2/26.         | \$90.00    |
| 2/28/2023    | M. Vaughn         | 1.5         | Edited cash management presentation for K&E review.  | \$1,350.00 |
| 2/28/2023    | A. Sorial         | 1.2         | Updated cash balance analysis schedule outlining projected liquidity through 4/16, for week ended 2/26 activity. | \$540.00   |

| Date 22        | 2-10943-mew Doc 13 Professional | 303 Filed | Description Descri | n Document<br>Fees |
|----------------|---------------------------------|-----------|--|--------------------|
| 19. Cash Flo   | w/Cash Management/ Liquid       | dity      |  |                    |
| 2/28/2023      | A. Sorial                       | 1.1       | Updated cash flow model for latest Nov - Jan fees requested in fee applications filed by Deloitte and Stretto.   | \$495.00           |
| 2/28/2023      | D. DiBurro                      | 0.9       | Drafted payment instructions for bankruptcy professionals.   | \$382.50           |
| 2/28/2023      | A. Sorial                       | 0.8       | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 2/26 bank activity.  | \$360.00           |
| 2/28/2023      | P. Farley                       | 0.4       | Prepared comments on cash management presentation prior to distribution to K&E.  | \$420.00           |
| Task Code      | Total Hours and Fees            | 256.0     |  | \$171,366.00       |
| 20. Projection | ons/ Business Plan/ Other       |           |  |                    |
| 2/1/2023       | M. Vaughn                       | 0.4       | Edited historical business plan presentation for Moelis.   | \$360.00           |
| Task Code      | Total Hours and Fees            | 0.4       |  | \$360.00           |
| 22. Preferer   | nce/ Avoidance Actions          |           |  |                    |
| 2/1/2023       | S. Claypoole                    | 1.3       | Drafted potential causes of action based on ongoing litigations.   | \$585.00           |
| 2/1/2023       | P. Farley                       | 0.4       | Prepared comments on follow-up analysis for Voyager Management re: retained causes of action.  | \$420.00           |
| 2/2/2023       | S. Claypoole                    | 1.1       | Reviewed potential causes of action ahead of call with Voyager re: same.   | \$495.00           |
| 2/2/2023       | S. Claypoole                    | 0.8       | Updated potential causes of action list based on call with Voyager re: same.   | \$360.00           |
| 2/2/2023       | S. Claypoole                    | 0.5       | Discussed potential causes of action with Voyager (D. Brosgol, E. Gianetta).   | \$225.00           |
| 2/2/2023       | M. Goodwin                      | 0.5       | Discussed retained causes of action with Voyager (D. Brosgol, E. Gianetta).  | \$405.00           |
| 2/2/2023       | P. Farley                       | 0.5       | Participated in call with Voyager (D. Brosgol, E. Gianetta) re: potential causes of action.  | \$525.00           |
| 2/2/2023       | S. Claypoole                    | 0.3       | Discussed potential causes of action list with BRG (P. Farley).  | \$135.00           |
| 2/2/2023       | P. Farley                       | 0.3       | Participated in call with BRG (S. Claypoole) re: potential causes of action list.  | \$315.00           |
| 2/3/2023       | S. Claypoole                    | 0.8       | Continued to update causes of action list based on call with K&E re: same.   | \$360.00           |

| Date          | Professional           | Hours | Pg 81 of 130<br>Description  | Fee         |
|---------------|------------------------|-------|--|-------------|
| 22. Preferen  | ice/ Avoidance Actions |       |  |             |
| 2/3/2023      | S. Claypoole           | 0.7   | Updated causes of action list based on call with K&E re: same.   | \$315.00    |
| 2/3/2023      | S. Claypoole           | 0.5   | Discussed potential causes of action list with K&E (A. Smith, E. Swager, M. Mertz).  | \$225.00    |
| 2/3/2023      | M. Goodwin             | 0.5   | Discussed retained causes of action with K&E (A. Smith, E. Swager, M. Mertz).  | \$405.00    |
| 2/3/2023      | P. Farley              | 0.5   | Participated in call with K&E (A. Smith, E. Swager, M. Mertz) re: potential causes of action list.   | \$525.00    |
| 2/3/2023      | P. Farley              | 0.3   | Prepared comments on updated causes of action list based on feedback from K&E.   | \$315.00    |
| 2/6/2023      | R. Duffy               | 1.0   | Analyzed summary of potential causes of action provided by the BRG team.   | \$1,250.00  |
| 2/6/2023      | P. Farley              | 1.0   | Participated in call with Voyager (S. Ehrlich, D. Brosgol), K&E (M. Slade, C. Okike, A. Smith) and Moelis (B. Tichenor) to discuss potential causes of action. | \$1,050.00  |
| 2/22/2023     | A. Singh               | 0.4   | Wrote SQL queries to obtain customer claim information from BRG database.  | \$292.00    |
| 2/23/2023     | A. Singh               | 1.2   | Wrote queries to obtain customer claim information from BRG database for a select set of users.  | \$876.00    |
| 2/27/2023     | L. Klaff               | 1.3   | Updated customer claim SQL database.   | \$585.00    |
| 2/27/2023     | A. Singh               | 1.2   | Wrote queries to obtain customer claim information and additional details on assets owned by each user.  | \$876.00    |
| Task Code     | Total Hours and Fees   | 15.1  |  | \$10,539.00 |
| 24. Liquidati | ion Analysis           |       |  |             |
| 2/9/2023      | S. Claypoole           | 0.7   | Discussed additional liquidation primer presentation content with BRG (S. Pal).  | \$315.00    |
| 2/9/2023      | S. Pal                 | 0.7   | Participated in discussion regarding additional liquidation primer presentation content with BRG (S. Claypoole).   | \$693.00    |
| 2/9/2023      | S. Pal                 | 0.4   | Reviewed liquidation analysis documentation framework provided by BRG (S. Claypoole).  | \$396.00    |
| 2/10/2023     | S. Pal                 | 2.7   | Reviewed updated liquidation analysis documentation provided by BRG (S. Claypoole).  | \$2,673.00  |
| 2/13/2023     | S. Pal                 | 2.3   | Prepared wind down budget tables and reconciliations for liquidation analysis documentation.   | \$2,277.00  |

| Date          | Professional     | Hours | Pg 82 of 130<br>Description   | Fees         |
|---------------|------------------|-------|---|--------------|
| 24. Liquidat  | ion Analysis     |       |   |              |
| 2/13/2023     | S. Pal           | 2.1   | Prepared wind down budget breakdown for liquidation analysis documentation.                               | \$2,079.00   |
| 2/13/2023     | S. Pal           | 1.9   | Prepared claims detail and analysis narrative for liquidation analysis documentation.                     | \$1,881.00   |
| 2/13/2023     | M. Renzi         | 1.0   | Prepared feedback for BRG (S. Pal) re: wind down budget breakdown for liquidation analysis documentation. | \$1,250.00   |
| 2/13/2023     | S. Pal           | 0.4   | Prepared Introduction section of liquidation analysis documentation.                                      | \$396.00     |
| 2/14/2023     | S. Pal           | 2.2   | Continued to prepare exhibits for liquidation analysis documentation.                                     | \$2,178.00   |
| 2/14/2023     | S. Pal           | 1.7   | Continued to review updates to liquidation analysis documentation provided by BRG (S. Claypoole).         | \$1,683.00   |
| 2/14/2023     | S. Pal           | 1.4   | Prepared updates to liquidation analysis documentation narrative.   | \$1,386.00   |
| 2/14/2023     | S. Claypoole     | 1.2   | Prepared abbreviated summary of liquidation analysis model for walkthrough call with K&E.                 | \$540.00     |
| 2/14/2023     | S. Pal           | 1.1   | Continued to prepare claims detail and analysis narrative for liquidation analysis documentation.         | \$1,089.00   |
| 2/14/2023     | S. Pal           | 0.8   | Continued to prepare wind down budget breakdown for liquidation analysis documentation.                   | \$792.00     |
| 2/14/2023     | P. Farley        | 0.6   | Prepared comments on liquidation analysis support presentation.   | \$630.00     |
| 2/14/2023     | S. Pal           | 0.3   | Continued to prepare proceeds breakdown for liquidation analysis documentation.                           | \$297.00     |
| 2/16/2023     | S. Pal           | 2.1   | Reviewed content for appendix to liquidation analysis documentation.                                      | \$2,079.00   |
| 2/17/2023     | P. Farley        | 0.4   | Analyzed updated to liquidation analysis primer in preparation for call with K&E.                         | \$420.00     |
| 2/21/2023     | S. Claypoole     | 0.8   | Revised wind down budget comparison summary for K&E to support liquidation analysis.                      | \$360.00     |
| 2/24/2023     | S. Pal           | 1.9   | Performed liquidation analysis model cleansing to remove old/duplicate data sources, dead links.          | \$1,881.00   |
| 2/24/2023     | S. Pal           | 0.9   | Performed quality control checks on output data for the liquidation analysis model.                       | \$891.00     |
| 2/27/2023     | P. Farley        | 0.6   | Prepared edits to liquidation analysis schedules.   | \$630.00     |
| 2/28/2023     | E. Hengel        | 0.6   | Reviewed liquidation analysis primer provided by BRG (S. Claypoole).                                      | \$690.00     |
| Davidada (Dav | soarch Group IIC |       | Invoice for the 2/1/2022  | 2/20/2022 D: |

Berkeley Research Group, LLC

22-10943-mew Doc 1303 Filed 04/14/23 Entered 04/14/23 21:12:02 Main Document Pg 83 of 130 **Date Professional Hours Fees** 24. Liquidation Analysis Task Code Total Hours and Fees 28.8 \$27,506.00 27. Plan of Reorganization/ Disclosure Statement 2/2/2023 1.3 Analyzed voting status report as of 2/2 provided by \$585.00 S. Claypoole Stretto. 1.2 Analyzed the voting status report summary provided 2/2/2023 M. Renzi \$1,500.00 by BRG (S. Claypoole). 0.4 \$460.00 2/6/2023 Reviewed Plan voting results provided by BRG (A. E. Hengel Sorial). 2/7/2023 M. Vaughn 1.1 Reviewed diligence items for security protocols in \$990.00 toggle scenario. 1.1 2/7/2023 S. Claypoole Reviewed voting status report as of 2/6 provided by \$495.00 Stretto. 2/9/2023 S. Claypoole 1.4 Prepared outline of liquidation analysis presentation \$630.00 for Disclosure Statement hearing. 1.0 \$450.00 2/9/2023 S. Claypoole Populated liquidation analysis presentation for Disclosure Statement hearing with coin liquidation methodology assumptions. 0.7 2/9/2023 S. Claypoole Populated liquidation analysis presentation for \$315.00 Disclosure Statement hearing with general assumptions and background information. 2.1 2/10/2023 S. Claypoole Continued to populate liquidation analysis \$945.00 presentation for Disclosure Statement hearing with assumptions and methodology. 2/10/2023 E. Hengel 1.6 Reviewed the liquidation analysis presentation in \$1,840.00 preparation for the Disclosure Statement hearing. 2/10/2023 S. Claypoole 1.5 Populated liquidation analysis presentation for \$675.00 Disclosure Statement hearing with wind down budget detail. 2/10/2023 S. Pal 0.8 Prepared feedback on updated liquidation analysis \$792.00 documentation to BRG (S. Claypoole). 2/10/2023 P. Farley 0.6 Prepared comments on liquidation analysis \$630.00 presentation to prepare BRG (M. Renzi) for the Disclosure Statement hearing.

0.3

0.3

S. Claypoole

P. Farley

2/10/2023

2/10/2023

Discussed the Disclosure Statement support package

Participated in call with BRG (S. Claypoole) re:

Disclosure Statement support package.

with BRG (P. Farley).

\$135.00

\$315.00

| Date          | Professional            | Hours         | Pg 84 of 130<br>Description   | Fees       |
|---------------|-------------------------|---------------|---|------------|
| 27. Plan of F | Reorganization/ Disclos | ure Statement |   |            |
| 2/10/2023     | S. Claypoole            | 0.3           | Reviewed latest voting status report as of 2/9 provided by Stretto.   | \$135.00   |
| 2/11/2023     | M. Vaughn               | 1.1           | Reviewed diligence items for Renzi declaration re: confirmation.  | \$990.00   |
| 2/11/2023     | P. Farley               | 0.6           | Reviewed confirmation support schedule/analysis provided by K&E.  | \$630.00   |
| 2/13/2023     | S. Pal                  | 2.1           | Prepared Proceeds breakdown for liquidation analysis documentation.   | \$2,079.00 |
| 2/13/2023     | S. Pal                  | 1.8           | Updated Key Data section of liquidation analysis documentation.   | \$1,782.00 |
| 2/13/2023     | S. Claypoole            | 1.2           | Prepared detailed summary of liquidation proceeds for liquidation analysis presentation for Disclosure Statement hearing.                     | \$540.00   |
| 2/13/2023     | S. Claypoole            | 1.2           | Updated liquidation analysis presentation for Disclosure Statement hearing with process and assumptions information.                          | \$540.00   |
| 2/13/2023     | M. Goodwin              | 1.0           | Discussed Renzi Declaration in support of the third amended Plan with K&E (M. Slade, K. Guilfoyle, C. Boland).                                | \$810.00   |
| 2/13/2023     | M. Vaughn               | 1.0           | Met with K&E (M. Slade, C. Boland, K. Guilfoyle) re:<br>Renzi Declaration in support of the third amended<br>Plan.                            | \$900.00   |
| 2/13/2023     | P. Farley               | 1.0           | Participated in call with K&E (M. Slade, K. Guilfoyle, C. Boland) re: support for the Renzi Declaration in support of the third amended Plan. | \$1,050.00 |
| 2/13/2023     | S. Claypoole            | 0.9           | Prepared summary of liquidation discounts by coin for liquidation analysis presentation for Disclosure Statement hearing.                     | \$405.00   |
| 2/13/2023     | P. Farley               | 0.4           | Prepared comments on updated Disclosure Statement support primer.   | \$420.00   |
| 2/14/2023     | M. Goodwin              | 1.6           | Prepared comments on the Renzi Declaration in support of the third amended Plan.  | \$1,296.00 |
| 2/14/2023     | S. Claypoole            | 1.4           | Updated coin liquidation section of liquidation analysis presentation for Disclosure Statement hearing.                                       | \$630.00   |
| 2/14/2023     | S. Claypoole            | 1.3           | Updated liquidation analysis presentation for Disclosure Statement hearing based on feedback from BRG (S. Pal).                               | \$585.00   |

| Date          | Professional            | Hours          | Pg 85 of 130<br>Description  | Fees       |
|---------------|-------------------------|----------------|--|------------|
| 27. Plan of F | Reorganization/ Disclos | sure Statement |  |            |
| 2/14/2023     | S. Claypoole            | 0.9            | Continued to update liquidation analysis presentation for Disclosure Statement hearing based on feedback from BRG (S. Pal).  | \$405.00   |
| 2/14/2023     | S. Claypoole            | 0.9            | Updated wind down section of liquidation analysis presentation for Disclosure Statement hearing with headcount information.  | \$405.00   |
| 2/14/2023     | M. Vaughn               | 0.7            | Met with K&E (C. Boland, K. Guilfoyle) re: Renzi<br>Declaration in support of the third amended Plan.  | \$630.00   |
| 2/14/2023     | P. Farley               | 0.7            | Participated in call with K&E (C. Boland, K. Guilfoyle) re: Renzi Declaration in support of the third amended Plan.  | \$735.00   |
| 2/14/2023     | S. Claypoole            | 0.7            | Updated liquidation analysis presentation for Disclosure Statement hearing ahead of circulation to K&E team.   | \$315.00   |
| 2/14/2023     | S. Claypoole            | 0.6            | Analyzed incremental expenses in the Toggle scenario for the liquidation analysis presentation for Disclosure Statement hearing.                                     | \$270.00   |
| 2/14/2023     | S. Claypoole            | 0.5            | Discussed liquidation analysis assumptions and methodology with BRG (S. Pal).  | \$225.00   |
| 2/14/2023     | S. Claypoole            | 0.5            | Discussed liquidation analysis presentation for Disclosure Statement hearing with BRG (S. Pal).  | \$225.00   |
| 2/14/2023     | S. Pal                  | 0.5            | Participated in discussion regarding liquidation analysis assumptions and methodology with BRG (S. Claypoole).   | \$495.00   |
| 2/14/2023     | S. Pal                  | 0.5            | Participated in discussion regarding liquidation analysis documentation for Disclosure Statement hearing with BRG (S. Claypoole).                                    | \$495.00   |
| 2/14/2023     | P. Farley               | 0.5            | Reviewed updated liquidation analysis Primer in advance of sharing with K&E.   | \$525.00   |
| 2/14/2023     | S. Claypoole            | 0.4            | Reviewed relevant sections of APA for payment/fee detail for liquidation analysis presentation.  | \$180.00   |
| 2/15/2023     | M. Vaughn               | 1.0            | Met with Moelis (B. Tichenor, M. DiYanni) and K&E (R. Subramanian, M. Slade, R. Howell) re: Renzi Declaration in support of the third amended Plan.                  | \$900.00   |
| 2/15/2023     | P. Farley               | 1.0            | Participated in call with Moelis (B. Tichenor, M. DiYanni) and K&E (R. Subramanian, M. Slade, R. Howell) re: Renzi Declaration in support of the third amended Plan. | \$1,050.00 |
| 2/15/2023     | L. Klaff                | 0.4            | Reviewed daily voting status report provided by Stretto (L. Sanchez).  | \$180.00   |

| Date          | Professional            | Hours         | Pg 86 of 130<br>Description   | Fees       |
|---------------|-------------------------|---------------|---|------------|
| 27. Plan of F | Reorganization/ Disclos | ure Statement |   |            |
| 2/16/2023     | S. Claypoole            | 0.7           | Updated liquidation analysis presentation for visual summary charts.  | \$315.00   |
| 2/16/2023     | L. Klaff                | 0.4           | Reviewed daily voting status report provided by Stretto (L. Sanchez).   | \$180.00   |
| 2/17/2023     | S. Claypoole            | 1.2           | Revised voting summary spreadsheet in response to request from K&E (K. Hill).   | \$540.00   |
| 2/17/2023     | P. Farley               | 1.0           | Participated in call with K&E (Guilfoyle) re: damages and liquidation analysis.   | \$1,050.00 |
| 2/17/2023     | S. Pal                  | 1.0           | Participated in discussion regarding damages and liquidation analysis with K&E (K. Gulfoyle).   | \$990.00   |
| 2/17/2023     | M. Vaughn               | 0.6           | Met with K&E (R. Shankar, C. Boland, K. Guilfoyle) re:<br>Renzi Declaration in support of the third amended<br>Plan.  | \$540.00   |
| 2/17/2023     | P. Farley               | 0.6           | Participated in call with K&E (R. Shankar, C. Boland, K. Guilfoyle) re: Renzi Declaration in support of the third amended Plan.                             | \$630.00   |
| 2/17/2023     | L. Klaff                | 0.4           | Reviewed daily voting status report provided by Stretto (L. Sanchez).   | \$180.00   |
| 2/21/2023     | M. Goodwin              | 1.3           | Compared cost of wind down in Plan versus Toggle versus Chapter 7 in response to K&E inquiry in re: Renzi Declaration in support of the third amended Plan. | \$1,053.00 |
| 2/21/2023     | S. Claypoole            | 1.2           | Prepared responses to questions from BRG (M. Goodwin) regarding wind down cost detail in Disclosure Statement.  | \$540.00   |
| 2/21/2023     | S. Claypoole            | 1.1           | Summarized differences between wind down budgets under different scenarios shown in Disclosure Statement.   | \$495.00   |
| 2/21/2023     | R. Duffy                | 1.0           | Analyzed objections to the Renzi Declaration in support of the third amended Plan on Stretto in preparation for the upcoming confirmation hearing.          | \$1,250.00 |
| 2/21/2023     | M. Goodwin              | 0.5           | Discussed liquidation analysis with K&E (K. Guilfoyle) to inform Renzi Declaration in support of the third amended Plan.                                    | \$405.00   |
| 2/21/2023     | M. Renzi                | 0.5           | Met with K&E (K. Guilfoyle) re: liquidation analysis in preparation for Renzi Declaration in support of the third amended Plan.                             | \$625.00   |
| 2/21/2023     | M. Vaughn               | 0.5           | Met with K&E (R. Shankar, R. Young) re: liquidation declaration.  | \$450.00   |

| Date          | Professional            | Hours         | Pg 87 of 130<br>Description   | Fees       |
|---------------|-------------------------|---------------|---|------------|
| 27. Plan of F | Reorganization/ Disclos | ure Statement |   |            |
| 2/21/2023     | P. Farley               | 0.5           | Participated in call with K&E (K. Guilfoyle) re: liquidation analysis to inform the Renzi Declaration in support of the third amended Plan. | \$525.00   |
| 2/21/2023     | M. Renzi                | 0.5           | Reviewed liquidation analysis in preparation for call with K&E re: Renzi Declaration.   | \$625.00   |
| 2/21/2023     | L. Klaff                | 0.4           | Reviewed daily voting status report provided by Stretto (L. Sanchez).   | \$180.00   |
| 2/21/2023     | S. Claypoole            | 0.3           | Prepared responses to questions from K&E (K. Guilfoyle) regarding liquidation analysis model for Disclosure Statement.                      | \$135.00   |
| 2/21/2023     | P. Farley               | 0.2           | Prepared comments on updated summary preparation package for Renzi declaration in support of the third amended Plan.                        | \$210.00   |
| 2/22/2023     | S. Claypoole            | 0.9           | Analyzed voting results based on spreadsheet provided by Stretto (L. Sanchez).  | \$405.00   |
| 2/22/2023     | L. Klaff                | 0.6           | Reviewed daily voting status report provided by Stretto (L. Sanchez).   | \$270.00   |
| 2/22/2023     | P. Farley               | 0.3           | Prepared comments on updated materials prepared for the Renzi declaration in support of the third amended Plan.                             | \$315.00   |
| 2/22/2023     | M. Vaughn               | 0.3           | Reviewed Renzi Declaration in support of the third amended Plan updates for recent K&E edits.   | \$270.00   |
| 2/22/2023     | P. Farley               | 0.2           | Corresponded with K&E (K. Guilfoyle) re: Renzi Declaration in support of the third amended Plan.  | \$210.00   |
| 2/23/2023     | M. Goodwin              | 2.1           | Prepared comments on Renzi Declaration in support of the third amended Plan.  | \$1,701.00 |
| 2/23/2023     | A. Sorial               | 1.7           | Created monthly LLC Balance Sheet schedule to support the Renzi Declaration in support of the third amended Plan.                           | \$765.00   |
| 2/23/2023     | A. Sorial               | 1.2           | Created monthly Ltd. Balance Sheet schedule to support the Renzi Declaration in support of the third amended Plan.                          | \$540.00   |
| 2/23/2023     | A. Sorial               | 0.9           | Created monthly HoldCo Balance Sheet schedule to support the Renzi Declaration in support of the third amended Plan.                        | \$405.00   |
| 2/23/2023     | E. Hengel               | 0.6           | Reviewed Renzi Declaration in support of the third amended Plan before submission.  | \$690.00   |
| 2/23/2023     | P. Farley               | 0.4           | Reviewed updated the Renzi Declaration in support of the third amended Plan in advance of filing.   | \$420.00   |

| Date          | Professional           | Hours          | Pg 88 of 130<br>Description  | Fees       |
|---------------|------------------------|----------------|--|------------|
| 27. Plan of F | Reorganization/ Disclo | sure Statement |  |            |
| 2/23/2023     | M. Goodwin             | 0.3            | Discussed the Renzi Declaration in support of the third amended Plan with BRG (P. Farley).   | \$243.00   |
| 2/23/2023     | P. Farley              | 0.3            | Participated in discussion with BRG (M. Goodwin) re:<br>the Renzi Declaration in support of the third<br>amended Plan.   | \$315.00   |
| 2/24/2023     | M. Goodwin             | 2.4            | Compiled documents for package to support all figures and statements made in the Renzi Declaration in support of the third amended Plan.   | \$1,944.00 |
| 2/24/2023     | S. Pal                 | 2.4            | Updated liquidation analysis documentation and tables to reflect updated liquidation analysis.   | \$2,376.00 |
| 2/24/2023     | A. Sorial              | 1.9            | Created monthly HoldCo P&L schedule to support the Renzi Declaration in support of the third amended Plan.   | \$855.00   |
| 2/24/2023     | A. Sorial              | 1.7            | Created monthly Ltd P&L schedule to support the Renzi Declaration in support of the third amended Plan.  | \$765.00   |
| 2/24/2023     | A. Sorial              | 1.6            | Created monthly LLC P&L schedule to support the Renzi Declaration in support of the third amended Plan.  | \$720.00   |
| 2/24/2023     | A. Sorial              | 0.8            | Created monthly LLC cash flow schedule to support the Renzi Declaration in support of the third amended Plan.  | \$360.00   |
| 2/24/2023     | A. Sorial              | 0.8            | Created monthly Ltd cash flow schedule to support<br>the Renzi Declaration in support of the third<br>amended Plan.  | \$360.00   |
| 2/24/2023     | A. Sorial              | 0.6            | Aggregated all trial balance financial statements for each month since Petition Date to create support schedules for the Renzi declaration in support of the third amended Plan. | \$270.00   |
| 2/24/2023     | S. Claypoole           | 0.6            | Compiled drafts and the filed version of the Renzi Declaration in support of the third amened Plan for record keeping purposes.  | \$270.00   |
| 2/24/2023     | A. Sorial              | 0.6            | Created monthly HoldCo cash flow schedule to support the Renzi Declaration in support of the third amended Plan.   | \$270.00   |
| 2/24/2023     | A. Sorial              | 0.3            | Created monthly Consolidated cash flow schedule to support the Renzi Declaration in support of the third amended Plan.   | \$135.00   |
| 2/24/2023     | A. Sorial              | 0.2            | Created monthly consolidated P&L schedule to support the Renzi Declaration in support of the third amended Plan.   | \$90.00    |

| Date          | Professional        | Hours             | Pg 89 of 130  Description  | Fees       |
|---------------|---------------------|-------------------|--|------------|
| 27. Plan of F | Reorganization/ Dis | closure Statement |  |            |
| 2/25/2023     | L. Klaff            | 2.4               | Compiled documents for package to support all figures and statements made in the Renzi Declaration in support of the third amended Plan.                   | \$1,080.00 |
| 2/25/2023     | M. Renzi            | 2.1               | Reviewed the support package from BRG (L. Klaff) in preparation for the upcoming confirmation hearing.   | \$2,625.00 |
| 2/25/2023     | L. Klaff            | 1.0               | Reviewed latest draft of Renzi Declaration in support of the third amended Plan to verify with supporting documentation.                                   | \$450.00   |
| 2/25/2023     | P. Farley           | 0.9               | Prepared comments on updated draft of the Renzi Declaration in support of the third amended Plan.  | \$945.00   |
| 2/26/2023     | M. Goodwin          | 2.5               | Continued to compile documents for package to support all figures and statements made in the Renzi Declaration in support of the third amended Plan.       | \$2,025.00 |
| 2/26/2023     | M. Goodwin          | 2.2               | Developed index of all supporting documentation to relevant sections of Renzi Declaration in support of the third amended Plan.                            | \$1,782.00 |
| 2/26/2023     | M. Goodwin          | 2.2               | Reviewed latest draft of Renzi Declaration in support of the third amended Plan to ensure consistency with supporting documentation.                       | \$1,782.00 |
| 2/26/2023     | S. Pal              | 2.1               | Reviewed statements and references in Satisfaction of Confirmation Requirements section in Renzi Declaration in support of the third amended Plan.         | \$2,079.00 |
| 2/26/2023     | S. Claypoole        | 2.0               | Prepared support binder with relevant data for Renzi Declaration in support of the third amended Plan in preparation for confirmation hearing.             | \$900.00   |
| 2/26/2023     | M. Renzi            | 1.9               | Reviewed the drafted Renzi declaration and the support schedules prepared by the BRG team.   | \$2,375.00 |
| 2/26/2023     | M. Goodwin          | 1.6               | Continued to compile documents for package to support all figures and statements made in the Renzi Declaration in support of the third amended Plan.       | \$1,296.00 |
| 2/26/2023     | S. Claypoole        | 1.6               | Continued to prepare support binder with relevant data for Renzi Declaration in support of the third amended Plan in preparation for confirmation hearing. | \$720.00   |
| 2/26/2023     | S. Claypoole        | 1.5               | Compared facts and figures in Renzi Declaration in support of the third amended Plan draft to Company records and liquidation analysis.                    | \$675.00   |
| 2/26/2023     | A. Sorial           | 1.3               | Created monthly professional fees paid schedule to support the Renzi Declaration in support of the third amended Plan.                                     | \$585.00   |

| Date          | Professional            | Hours          | Pg 90 of 130<br>Description  | Fees       |
|---------------|-------------------------|----------------|--|------------|
| 27. Plan of F | Reorganization/ Disclos | sure Statement |  |            |
| 2/26/2023     | S. Claypoole            | 1.3            | Reviewed draft Renzi Declaration in support of the third amended Plan provided by K&E (C. Boland) in preparation for confirmation hearing. | \$585.00   |
| 2/26/2023     | D. DiBurro              | 1.1            | Compiled support for the Renzi Declaration in support of the third amended Plan.   | \$467.50   |
| 2/26/2023     | S. Pal                  | 1.1            | Reviewed statements and references in Background section in Renzi Declaration in support of the third amended Plan.                        | \$1,089.00 |
| 2/26/2023     | S. Pal                  | 1.1            | Reviewed statements and references in liquidation analysis section in Renzi Declaration in support of the third amended Plan.              | \$1,089.00 |
| 2/26/2023     | A. Sorial               | 0.8            | Created monthly professional fees accruals schedule to support the Renzi Declaration in support of the third amended Plan.                 | \$360.00   |
| 2/26/2023     | M. Vaughn               | 0.8            | Reviewed diligence items for the Renzi Declaration in support of the third amended Plan.   | \$720.00   |
| 2/26/2023     | S. Claypoole            | 0.6            | Drafted comments to K&E for Renzi Declaration in support of the third amended Plan in preparation for confirmation hearing.                | \$270.00   |
| 2/26/2023     | P. Farley               | 0.4            | Prepared comments on updated the Renzi<br>Declaration in support of the third amended Plan.  | \$420.00   |
| 2/26/2023     | S. Claypoole            | 0.3            | Discussed Renzi Declaration in support of the third amended Plan for confirmation hearing with K&E (K. Guilfoyle, C. Boland).              | \$135.00   |
| 2/26/2023     | M. Goodwin              | 0.3            | Discussed Renzi Declaration in support of the third amended Plan with K&E (M. Slade, K. Guilfoyle, C. Boland).                             | \$243.00   |
| 2/26/2023     | M. Vaughn               | 0.3            | Met with K&E (K. Guilfoyle, C. Boland) re: confirmation declaration.   | \$270.00   |
| 2/26/2023     | P. Farley               | 0.3            | Participated in call with K&E (K. Guilfoyle, C. Boland) re: confirmation declaration.  | \$315.00   |
| 2/26/2023     | S. Pal                  | 0.3            | Participated in discussion regarding Renzi Declaration in support of the third amended Plan with K&E (K. Guilfoyle).                       | \$297.00   |
| 2/27/2023     | S. Pal                  | 2.7            | Continued to review Renzi Declaration in support of the third amended Plan and recoveries sensitivity analyses.                            | \$2,673.00 |
| 2/27/2023     | S. Claypoole            | 2.7            | Prepared package of data schedules to support facts and figures in the Renzi Declaration in support of the third amended Plan.             | \$1,215.00 |

| Date          | Professional            | Hours          | Pg 91 of 130<br>Description  | Fees       |
|---------------|-------------------------|----------------|--|------------|
| 27. Plan of F | Reorganization/ Disclos | sure Statement |  |            |
| 2/27/2023     | S. Pal                  | 2.7            | Reviewed statements and references in Plan<br>Feasibility section in Renzi Declaration in support of<br>the third amended Plan.                          | \$2,673.00 |
| 2/27/2023     | M. Renzi                | 2.6            | Analyzed the index of all supporting documents in the Renzi Declaration in support of the third amended Plan in preparation to deliver expert testimony. | \$3,250.00 |
| 2/27/2023     | L. Klaff                | 2.6            | Continued to compile documents for package to support all figures and statements made in the Renzi declaration.  | \$1,170.00 |
| 2/27/2023     | S. Claypoole            | 2.6            | Reviewed Renzi Declaration in support of the third amended Plan draft for completeness/correctness ahead of Confirmation Hearing.                        | \$1,170.00 |
| 2/27/2023     | L. Klaff                | 2.4            | Continued to compile documents for package to support all figures and statements made in the Renzi Declaration in support of the third amended Plan.     | \$1,080.00 |
| 2/27/2023     | L. Klaff                | 2.4            | Continued to develop index of all supporting documentation to relevant sections of the Renzi Declaration in support of the third amended Plan.           | \$1,080.00 |
| 2/27/2023     | M. Renzi                | 2.3            | Continued to review all of the supporting documents for the Renzi declaration.   | \$2,875.00 |
| 2/27/2023     | M. Goodwin              | 2.3            | Edited Renzi Declaration in support of the third amended Plan.   | \$1,863.00 |
| 2/27/2023     | A. Sorial               | 2.3            | Integrated consolidated and by-entity commentary to all income statement schedules in Renzi declaration financial support package.                       | \$1,035.00 |
| 2/27/2023     | M. Goodwin              | 2.2            | Reviewed documents in Renzi Declaration in support of the third amended Plan support binder for completeness and accuracy.                               | \$1,782.00 |
| 2/27/2023     | S. Pal                  | 1.6            | Prepared updates to Renzi Declaration in support of the third amended Plan based on feedback from K&E.   | \$1,584.00 |
| 2/27/2023     | S. Claypoole            | 1.4            | Continued to prepare package of data schedules to support facts and figures in the Renzi Declaration in support of the third amended Plan.               | \$630.00   |
| 2/27/2023     | A. Sorial               | 1.4            | Integrated consolidated and by-entity commentary to all balance sheet schedules in Renzi declaration financial support package.                          | \$630.00   |
| 2/27/2023     | S. Pal                  | 1.4            | Reviewed statements and references in All Other sections in Renzi Declaration in support of the third amended Plan.                                      | \$1,386.00 |

| Date          | Professional           | Hours          | Pg 92 of 130<br>Description   | Fees       |
|---------------|------------------------|----------------|---|------------|
| 27. Plan of F | Reorganization/ Disclo | sure Statement |   |            |
| 2/27/2023     | A. Sorial              | 1.2            | Integrated consolidated and by-entity commentary to all cash flow schedules in Renzi declaration financial support package.   | \$540.00   |
| 2/27/2023     | S. Claypoole           | 1.2            | Updated liquidation analysis package in support of Renzi Declaration in support of the third amended Plan for Confirmation Hearing.                                   | \$540.00   |
| 2/27/2023     | M. Vaughn              | 1.1            | Met with BRG (P. Farley, S. Pal) re: confirmation declaration further edits.  | \$990.00   |
| 2/27/2023     | P. Farley              | 1.1            | Participated in call with BRG (M. Vaughn, S. Pal) re: confirmation declaration further edits.   | \$1,155.00 |
| 2/27/2023     | S. Pal                 | 1.1            | Participated in review of Renzi Declaration in support of the third amended Plan with BRG (P. Farley, M. Vaughn).   | \$1,089.00 |
| 2/27/2023     | P. Farley              | 0.8            | Edited the Renzi Declaration in support of the third amended Plan.  | \$840.00   |
| 2/27/2023     | L. Klaff               | 0.8            | Reviewed redline of updated Renzi Declaration in support of the third amended Plan provided by K&E.   | \$360.00   |
| 2/27/2023     | P. Farley              | 0.7            | Prepared comments on support binder for the Renzi<br>Declaration in support of the third amended Plan.  | \$735.00   |
| 2/27/2023     | S. Claypoole           | 0.5            | Discussed Renzi Declaration in support of the third amended Plan for Confirmation Hearing with K&E (K. Guilfoyle, C. Boland).   | \$225.00   |
| 2/27/2023     | M. Goodwin             | 0.5            | Discussed Renzi Declaration in support of the third amended Plan with K&E (M. Slade, K. Guilfoyle, C. Boland).  | \$405.00   |
| 2/27/2023     | M. Vaughn              | 0.5            | Met with BRG (P. Farley, E. Hengel) re: confirmation declaration.   | \$450.00   |
| 2/27/2023     | M. Vaughn              | 0.5            | Met with K&E (K. Guilfoyle, C. Boland) re: confirmation declaration edits.  | \$450.00   |
| 2/27/2023     | P. Farley              | 0.5            | Participated in call with BRG (M. Vaughn, E. Hengel) re: additional confirmation declaration edits.   | \$525.00   |
| 2/27/2023     | E. Hengel              | 0.5            | Participated in call with BRG (P. Farley, M. Vaughn) to discuss the confirmation declaration.   | \$575.00   |
| 2/27/2023     | P. Farley              | 0.5            | Participated in call with K&E (M. Slade, K. Guilfoyle, C. Boland) re: Renzi declaration review.   | \$525.00   |
| 2/27/2023     | S. Pal                 | 0.5            | Participated in discussion regarding the Renzi<br>Declaration in support of the third amended Plan for<br>Confirmation Hearing with K&E (K. Guilfoyle, C.<br>Boland). | \$495.00   |

| Date          | Professional            | Hours          | Pg 93 of 130  Description   | Fees       |
|---------------|-------------------------|----------------|---|------------|
| 27. Plan of F | Reorganization/ Disclos | sure Statement |   |            |
| 2/27/2023     | E. Hengel               | 0.4            | Reviewed updated Renzi Declaration in support of the third amended Plan provided by BRG (M. Goodwin).   | \$460.00   |
| 2/28/2023     | S. Pal                  | 2.9            | Continued to review Renzi Declaration in support of the third amended Plan.   | \$2,871.00 |
| 2/28/2023     | S. Pal                  | 2.9            | Reviewed Renzi Declaration in support of the third amended Plan.  | \$2,871.00 |
| 2/28/2023     | S. Pal                  | 2.7            | Reviewed updates to recovery analysis for Renzi<br>Declaration in support of the third amended Plan<br>filing.  | \$2,673.00 |
| 2/28/2023     | M. Goodwin              | 2.7            | Updated Renzi Declaration in support of the third amended Plan with additional files to support figures included in declaration.                        | \$2,187.00 |
| 2/28/2023     | S. Claypoole            | 2.6            | Continued to prepare package of data schedules to support facts and figures in the latest Renzi Declaration in support of the third amended Plan draft. | \$1,170.00 |
| 2/28/2023     | M. Goodwin              | 2.5            | Reviewed latest draft of Renzi Declaration in support of the third amended Plan to ensure consistency with supporting documentation.                    | \$2,025.00 |
| 2/28/2023     | L. Klaff                | 2.4            | Continued to compile documents for package to support all figures and statements made in the Renzi declaration.   | \$1,080.00 |
| 2/28/2023     | M. Renzi                | 2.3            | Continued to review revisions to the support schedules for the Renzi declaration.   | \$2,875.00 |
| 2/28/2023     | M. Vaughn               | 2.2            | Reviewed support package for confirmation declaration facts.  | \$1,980.00 |
| 2/28/2023     | L. Klaff                | 2.1            | Continued to develop index of all supporting documentation to relevant sections of Renzi declaration.   | \$945.00   |
| 2/28/2023     | L. Klaff                | 2.1            | Reviewed bankruptcy code descriptions to support all statements made in Renzi Declaration.  | \$945.00   |
| 2/28/2023     | M. Goodwin              | 2.0            | Continued to edit Renzi Declaration in support of the third amended Plan to ensure consistency with supporting documentation.                           | \$1,620.00 |
| 2/28/2023     | M. Goodwin              | 1.9            | Continued to edit Renzi Declaration in support of the third amended Plan to ensure consistency with supporting documentation.                           | \$1,539.00 |
| 2/28/2023     | S. Pal                  | 1.6            | Edited Renzi Declaration in support of the third amended Plan.  | \$1,584.00 |

| Date          | Professional         | Hours             | Pg 94 of 130<br>Description   | Fees       |
|---------------|----------------------|-------------------|---|------------|
| 27. Plan of F | Reorganization/ Disc | closure Statement |   |            |
| 2/28/2023     | M. Goodwin           | 1.6               | Updated Renzi Declaration in support of the third amended Plan with additional edits.   | \$1,296.00 |
| 2/28/2023     | S. Claypoole         | 1.5               | Discussed liquidation analysis assumptions for Renzi<br>Declaration in support of the third amended Plan<br>with BRG (M. Renzi, P. Farley, S. Pal, M. Goodwin). | \$675.00   |
| 2/28/2023     | M. Renzi             | 1.5               | Met with BRG (P. Farley, S. Pal, S. Claypoole) re: Renzi<br>Declaration in support of the third amended Plan.   | \$1,875.00 |
| 2/28/2023     | P. Farley            | 1.5               | Participated in call with BRG (M. Renzi, P. M. Vaughn, S. Pal, M. Goodwin) regarding Renzi Declaration in support of the third amended Plan.                    | \$1,575.00 |
| 2/28/2023     | S. Pal               | 1.5               | Participated in review of Renzi Declaration in support of the third amended Plan with BRG (P. Farley, M. Goodwin, S. Claypoole, L. Klaff).                      | \$1,485.00 |
| 2/28/2023     | S. Claypoole         | 1.4               | Revised draft Renzi Declaration in support of the third amended Plan to reflect accurate language and figures.  | \$630.00   |
| 2/28/2023     | A. Sorial            | 1.3               | Integrated edits from BRG (M. Goodwin) into declaration financial support package ahead of M. Renzi's testimony on 3/2/23.                                      | \$585.00   |
| 2/28/2023     | L. Klaff             | 1.2               | Created summary schedule of customer holdings in unsupported states for Renzi Declaration in support of the third amended Plan.                                 | \$540.00   |
| 2/28/2023     | L. Klaff             | 1.1               | Reviewed new redline of updated Renzi Declaration in support of the third amended Plan provided by K&E.   | \$495.00   |
| 2/28/2023     | P. Farley            | 0.9               | Analyzed liquidation analysis primer in preparation for discussion on the Renzi Declaration in support of the third amended Plan.                               | \$945.00   |
| 2/28/2023     | M. Goodwin           | 0.9               | Investigated prices used to value crypto in Disclosure Statement to ensure consistency with Renzi Declaration in support of the third amended Plan.             | \$729.00   |
| 2/28/2023     | M. Vaughn            | 0.9               | Reviewed crypto sections of Renzi Declaration in support of the third amended Plan.   | \$810.00   |
| 2/28/2023     | M. Goodwin           | 0.5               | Discussed Renzi Declaration in support of the third amended Plan with K&E (A. Smith, K. Guilfoyle, C. Boland).  | \$405.00   |
| 2/28/2023     | P. Farley            | 0.5               | Participated in call with K&E (A. Smith, K. Guilfoyle, C. Boland) re: Renzi Declaration in support of the third amended Plan.                                   | \$525.00   |

| Date          | Professional                 | Hours    | Pg 95 of 130<br>Description   | Fees         |
|---------------|------------------------------|----------|---|--------------|
| 27. Plan of F | Reorganization/ Disclosure S | tatement |   |              |
| 2/28/2023     | S. Pal                       | 0.5      | Participated in discussion regarding Renzi Declaration in support of the third amended Plan with K&E (A. Smith, K. Guilfoyle, C. Boland). | \$495.00     |
| 2/28/2023     | S. Pal                       | 0.4      | Continued to edit Renzi Declaration in support of the third amended Plan.   | \$396.00     |
| 2/28/2023     | P. Farley                    | 0.4      | Participated in call with K&E (A. Smith) re: Renzi Declaration in support of the third amended Plan.                                      | \$420.00     |
| 2/28/2023     | S. Claypoole                 | 0.4      | Reviewed latest draft of Renzi Declaration in support of the third amended Plan ahead of Confirmation Hearing.                            | \$180.00     |
| 2/28/2023     | P. Farley                    | 0.3      | Prepared comments on updated language in Renzi declaration in support of the third amended Plan.  | \$315.00     |
| Task Code     | Total Hours and Fees         | 212.9    |   | \$159,241.50 |
| 31. Planning  | S                            |          |   |              |
| 2/3/2023      | M. Renzi                     | 0.6      | Created summary of all workstreams for Voyager to ensure all areas were sufficient staffed.   | \$750.00     |
| 2/20/2023     | M. Vaughn                    | 0.5      | Met with BRG (P. Farley, E. Hengel) re: recovery analysis, rebalancing, case status.  | \$450.00     |
| 2/20/2023     | P. Farley                    | 0.5      | Participated in call with BRG (M. Vaughn, E. Hengel) re: recovery analysis and other case issues.   | \$525.00     |
| 2/20/2023     | E. Hengel                    | 0.5      | Participated in call with BRG (P. Farley, M. Vaughn) to discuss case status.  | \$575.00     |
| 2/20/2023     | M. Goodwin                   | 0.3      | Discussed case issues with BRG (P. Farley).   | \$243.00     |
| 2/20/2023     | P. Farley                    | 0.3      | Participated in call with BRG (M. Goodwin) re: case updates.  | \$315.00     |
| 2/28/2023     | M. Renzi                     | 0.4      | Met with BRG (E. Hengel) re: case status.   | \$500.00     |
| 2/28/2023     | E. Hengel                    | 0.4      | Participated in call with BRG (M. Renzi) to discuss case issues.  | \$460.00     |
| Task Code     | Total Hours and Fees         | 3.5      |   | \$3,818.00   |
| 32. Docume    | ent Review                   |          |   |              |
| 2/2/2023      | S. Claypoole                 | 1.7      | Researched crypto-related news to assess market and industry trends.  | \$765.00     |
| 2/2/2023      | S. Claypoole                 | 0.6      | Updated internal data room for documents recently provided by K&E, Moelis, and Voyager.   | \$270.00     |
| 2/3/2023      | P. Farley                    | 0.3      | Reviewed key dates and deadlines to update various work plans.  | \$315.00     |
|               |                              |          |   | - / /        |

| Date       | Professional             | Hours | Pg 96 of 130<br>Description  | Fee        |
|------------|--------------------------|-------|--|------------|
| 32. Docume | ent Review               |       |  |            |
| 2/3/2023   | S. Claypoole             | 0.3   | Reviewed list of key dates and deadlines provided by K&E.  | \$135.00   |
| Task Code  | e Total Hours and Fees   | 2.9   |  | \$1,485.00 |
| 34. Custom | er Management/ Retention |       |  |            |
| 2/2/2023   | E. Hengel                | 0.5   | Reviewed customer onboarding protocol sent by K&E (A. Smith).  | \$575.00   |
| 2/2/2023   | P. Farley                | 0.3   | Reviewed Customer Migration Protocol to provide feedback to K&E.   | \$315.00   |
| 2/3/2023   | S. Claypoole             | 0.4   | Reviewed Customer Onboarding Protocol for language/accuracy.   | \$180.00   |
| 2/5/2023   | P. Farley                | 0.3   | Reviewed additional comments to customer<br>Onboarding Protocol.   | \$315.00   |
| 2/6/2023   | M. Goodwin               | 1.0   | Prepared comments on draft customer onboarding protocol document.  | \$810.0    |
| 2/6/2023   | M. Goodwin               | 0.5   | Discussed customer migration protocol with Voyager (S. Ehrlich, D. Brosgol, G. Hanshe) and K&E (A. Smith, E. Swager).              | \$405.0    |
| 2/6/2023   | P. Farley                | 0.5   | Participated in call with Voyager (S. Ehrlich, D. Brosgol, G. Hanshe) and K&E (A. Smith, E. Swager) recustomer migration protocol. | \$525.0    |
| 2/7/2023   | L. Klaff                 | 0.6   | Corresponded with Voyager (W. Chan) regarding debit card rewards question from UCC.  | \$270.0    |
| 2/8/2023   | P. Farley                | 0.6   | Prepared comments on updated Customer Protocol to flag potential issues for K&E.   | \$630.00   |
| 2/8/2023   | L. Klaff                 | 0.5   | Discussed customer migration protocol with K&E (A. Smith), Voyager (S. Ehrlich, D. Brosgol, J. Barilleaux).                        | \$225.0    |
| 2/8/2023   | M. Vaughn                | 0.5   | Met with K&E (A. Smith) and Binance (C. Blodgett) re: customer migration.  | \$450.00   |
| /8/2023    | P. Farley                | 0.5   | Participated in call with K&E (A. Smith), Voyager (S. Ehrlich, D. Brosgol, J. Barrilleaux) regarding customer migration protocol.  | \$525.0    |
| 2/8/2023   | L. Klaff                 | 0.3   | Corresponded with Voyager (W. Chan) regarding debit card rewards question from UCC.  | \$135.00   |
| 2/9/2023   | M. Vaughn                | 0.5   | Reviewed Voyager debit card historical activity.   | \$450.00   |
| Γask Code  | e Total Hours and Fees   | 7.0   |  | \$5,810.00 |

| Date       | Professional         | Hours | Pg 97 of 130  Description   | Fees       |
|------------|----------------------|-------|---|------------|
| 35. Employ | ee Management/ Reten | tion  |   |            |
| 2/1/2023   | D. DiBurro           | 1.5   | Revised the critical employee backup draft model to be reflective of new headcount projections. | \$637.50   |
| 2/1/2023   | M. Vaughn            | 1.0   | Edited presentation of critical roles for transition headcount.                                 | \$900.00   |
| 2/1/2023   | S. Claypoole         | 1.0   | Updated headcount model for latest employee data as of 2/1.                                     | \$450.00   |
| 2/1/2023   | P. Farley            | 0.7   | Reviewed updated draft version of headcount roles and responsibilities per FTI request.         | \$735.00   |
| 2/1/2023   | P. Farley            | 0.6   | Reviewed additional updated draft of headcount roles and responsibilities per FTI request.      | \$630.00   |
| 2/2/2023   | D. DiBurro           | 1.5   | Updated critical headcount support prior to its distribution to the UCC.                        | \$637.50   |
| 2/2/2023   | M. Vaughn            | 1.4   | Edited roles and responsibilities analysis with Voyager Management feedback.                    | \$1,260.00 |
| 2/2/2023   | P. Farley            | 0.3   | Prepared comments on updated headcount roles and responsibility analysis.                       | \$315.00   |
| 2/7/2023   | M. Vaughn            | 0.9   | Updated payroll model with recent employee changes.   | \$810.00   |
| 2/7/2023   | M. Vaughn            | 0.7   | Drafted response to FTI on transition employee roles.   | \$630.00   |
| 2/8/2023   | M. Vaughn            | 1.1   | Reviewed payroll model for attrition assumptions.   | \$990.00   |
| 2/8/2023   | S. Claypoole         | 0.9   | Analyzed terminated employee data based on KERP/non-KERP designations.                          | \$405.00   |
| 2/8/2023   | P. Farley            | 0.4   | Reviewed key transition employees with role descriptions.                                       | \$420.00   |
| 2/8/2023   | P. Farley            | 0.3   | Prepared list of backups for key transition employees with role descriptions per FTI request.   | \$315.00   |
| 2/9/2023   | M. Vaughn            | 2.0   | Drafted employee retention materials for wind down model.                                       | \$1,800.00 |
| 2/9/2023   | M. Vaughn            | 1.2   | Reviewed severance analysis of terminated employees.  | \$1,080.00 |
| 2/9/2023   | M. Renzi             | 1.1   | Prepared comments for BRG (M. Vaughn) re: employee retention model.                             | \$1,375.00 |
| 2/9/2023   | S. Claypoole         | 0.8   | Reviewed severance data for headcount planning purposes.  | \$360.00   |
| 2/9/2023   | P. Farley            | 0.4   | Prepared comments on analysis of employee terminations.   | \$420.00   |

| Date          | Professional             | Hours | Pg 98 of 130<br>Description  | Fees        |
|---------------|--------------------------|-------|--|-------------|
| 35. Employe   | ee Management/ Retention |       |  |             |
| 2/10/2023     | M. Vaughn                | 1.2   | Updated cash projections from employee retention model.  | \$1,080.00  |
| 2/12/2023     | M. Vaughn                | 1.3   | Reviewed draft of employee transition plan from K&E.   | \$1,170.00  |
| 2/12/2023     | P. Farley                | 0.6   | Reviewed draft employee transition plan to be filed on 2/15.   | \$630.00    |
| 2/13/2023     | M. Vaughn                | 1.4   | Drafted response to K&E on employee transition plan.   | \$1,260.00  |
| 2/13/2023     | R. Duffy                 | 1.0   | Analyzed the employee transition plan provided by BRG (M. Vaughn).   | \$1,250.00  |
| 2/13/2023     | P. Farley                | 0.3   | Reviewed Revised Employee Transition Plan.   | \$315.00    |
| 2/14/2023     | M. Goodwin               | 1.2   | Reviewed employee transition plan and drafted comments.  | \$972.00    |
| 2/14/2023     | S. Claypoole             | 1.0   | Analyzed mid-month February employee invoices for headcount planning purposes.                               | \$450.00    |
| 2/14/2023     | P. Farley                | 0.4   | Reviewed updated employee transition plan provided by K&E.   | \$420.00    |
| 2/14/2023     | P. Farley                | 0.3   | Corresponded with K&E (A. Smith) and Voyager (S. Ehrlich) re: employee transition.                           | \$315.00    |
| 2/15/2023     | P. Farley                | 0.3   | Corresponded with Voyager (S. Ehrlich) re: personnel issues.   | \$315.00    |
| 2/15/2023     | P. Farley                | 0.3   | Reviewed updated employee transition plan.   | \$315.00    |
| 2/20/2023     | P. Farley                | 0.3   | Participated in call with Voyager (S. Ehrlich) re: personnel issue.  | \$315.00    |
| 2/27/2023     | D. DiBurro               | 1.3   | Updated the payroll cadence to reflect updated assumptions.  | \$552.50    |
| 2/28/2023     | A. Sorial                | 0.8   | Created employee retention payment schedule outlining all critical FTE and corresponding retention payments. | \$360.00    |
| Task Code     | e Total Hours and Fees   | 29.5  |  | \$23,889.50 |
| 36. Operation | on Management            |       |  |             |
| 2/1/2023      | M. Vaughn                | 1.6   | Reviewed further diligence materials from UCC advisors on security protocols.                                | \$1,440.00  |
| 2/1/2023      | M. Vaughn                | 0.8   | Edited response to further diligence materials from UCC advisors on security protocols.                      | \$720.00    |
| 2/1/2023      | M. Vaughn                | 0.4   | Met with FTI (P. Fischer, A. Mehta) re: security protocol follow-ups.  | \$360.00    |

| Date          | Professional  | Hours | Pg 99 of 130<br>Description  | Fees       |
|---------------|---------------|-------|--|------------|
| 36. Operation | on Management |       |  |            |
| 2/1/2023      | E. Hengel     | 0.4   | Participated in call with FTI (P. Fischer, A. Mehta) to discuss security protocol diligence requests.                        | \$460.00   |
| 2/2/2023      | M. Vaughn     | 1.9   | Continued to review reconciliation analysis of treasury crypto balances.   | \$1,710.00 |
| 2/2/2023      | M. Vaughn     | 1.6   | Reviewed Voyager draft declaration on security protocols.  | \$1,440.00 |
| 2/2/2023      | M. Vaughn     | 1.3   | Revised responses to security protocol diligence.  | \$1,170.00 |
| 2/2/2023      | M. Vaughn     | 1.0   | Met with Voyager (S. Ehrlich, G. Hanshe, R. Whooley) re: treasury balances.  | \$900.00   |
| 2/2/2023      | P. Farley     | 1.0   | Participated in call with Voyager (S. Ehrlich, G. Hanshe, R. Whooley) regarding treasury balances.                           | \$1,050.00 |
| 2/2/2023      | M. Vaughn     | 0.7   | Reviewed reconciliation analysis of treasury crypto balances.  | \$630.00   |
| 2/3/2023      | P. Farley     | 0.6   | Reviewed updated version of reporting package with BK Accruals by Entity added re: Quinn's follow-up request.                | \$630.00   |
| 2/4/2023      | M. Vaughn     | 1.1   | Reviewed query from UCC on crypto transfers.   | \$990.00   |
| 2/5/2023      | M. Vaughn     | 1.1   | Corresponded with K&E (C. Morris) on MWE comments to security protocol declaration.  | \$990.00   |
| 2/5/2023      | P. Farley     | 0.4   | Reviewed the latest staking report sent to FTI this week.  | \$420.00   |
| 2/6/2023      | M. Vaughn     | 1.8   | Reviewed comments to security protocols declaration.   | \$1,620.00 |
| 2/6/2023      | M. Renzi      | 1.2   | Met with Voyager (S. Ehrlich), K&E (M. Slade) and Moelis (B. Tichenor) re: loan counterparty issues.                         | \$1,500.00 |
| 2/6/2023      | E. Hengel     | 1.2   | Participated in call with Voyager (S. Ehrlich), K&E (M. Slade) and Moelis (B. Tichenor) to discuss loan counterparty issues. | \$1,380.00 |
| 2/6/2023      | M. Vaughn     | 0.8   | Corresponded with K&E (A. Smith) and FTI (P. Fischer) on diligence items for security protocols.                             | \$720.00   |
| 2/7/2023      | M. Vaughn     | 1.5   | Drafted analysis of all post-petition loan activity.   | \$1,350.00 |
| 2/7/2023      | M. Vaughn     | 1.0   | Reviewed weekly staking report from Voyager.   | \$900.00   |
| 2/7/2023      | P. Farley     | 0.5   | Reviewed updated weekly staking report.  | \$525.00   |
| 2/7/2023      | E. Hengel     | 0.4   | Reviewed loan returns file provided by BRG (M. Vaughn).  | \$460.00   |
| 2/7/2023      | P. Farley     | 0.3   | Analyzed daily history of loans per Moelis request.  | \$315.00   |

| Date          | Professional     | Hours | Pg 100 of 130<br>Description  | Fees         |
|---------------|------------------|-------|---|--------------|
| 36. Operation | on Management    |       |   |              |
| 2/9/2023      | M. Vaughn        | 1.5   | Drafted response to UCC on staking diligence questions.   | \$1,350.00   |
| 2/9/2023      | M. Vaughn        | 1.3   | Reviewed Voyager third-party investments analysis.  | \$1,170.00   |
| 2/9/2023      | M. Goodwin       | 0.7   | Reviewed schedule of Voyager held investments to access what is available to potentially be monetized.                        | \$567.00     |
| 2/10/2023     | M. Vaughn        | 0.4   | Reviewed loan diligence request from UCC.   | \$360.00     |
| 2/13/2023     | M. Vaughn        | 1.6   | Reviewed updated loan diligence request from UCC.   | \$1,440.00   |
| 2/14/2023     | M. Vaughn        | 1.4   | Drafted materials for UCC advisors on crypto transfers.   | \$1,260.00   |
| 2/14/2023     | P. Farley        | 0.2   | Reviewed updated staking report.  | \$210.00     |
| 2/15/2023     | M. Vaughn        | 1.0   | Reviewed Voyager crypto transaction history analysis for UCC diligence.   | \$900.00     |
| 2/15/2023     | M. Goodwin       | 0.5   | Discussed go forward IT expenses with Voyager (G. Hanshe, C. Subramanian, S. Feissli).  | \$405.00     |
| 2/15/2023     | P. Farley        | 0.5   | Participated in call with Voyager (G. Hanshe, C. Subramanian, S. Feissli) re: go-forward IT expenses.                         | \$525.00     |
| 2/15/2023     | P. Farley        | 0.3   | Reviewed loan data in response to K&E request.  | \$315.00     |
| 2/16/2023     | M. Vaughn        | 0.9   | Reviewed loan transaction history data from Voyager Management.   | \$810.00     |
| 2/16/2023     | M. Goodwin       | 0.5   | Discussed Alameda loan history with Voyager (R. Whooley, G. Hanshe).  | \$405.00     |
| 2/16/2023     | P. Farley        | 0.5   | Participated in call with Voyager (R. Whooley, G. Hanshe) re: Alameda loan history.   | \$525.00     |
| 2/17/2023     | M. Vaughn        | 1.3   | Drafted diligence package on Voyager loan transfers for UCC.  | \$1,170.00   |
| 2/17/2023     | M. Vaughn        | 0.5   | Met with K&E (M. Slade, C. Okike) and Moelis (B. Tichenor, M. Mestayer) re: transaction counterparty update.                  | \$450.00     |
| 2/17/2023     | P. Farley        | 0.5   | Participated in call with K&E (M. Slade, C. Okike) and Moelis (B. Tichenor, M. Mestayer) re: transaction counterparty update. | \$525.00     |
| 2/17/2023     | P. Farley        | 0.3   | Reviewed loan history per M3 diligence request.   | \$315.00     |
| 2/19/2023     | S. Claypoole     | 0.8   | Reviewed ACH fraud letters detail in response to request from K&E (N. Gavey).   | \$360.00     |
| 2/20/2023     | S. Claypoole     | 0.4   | Continued to review ACH fraud letters detail in response to request from K&E (N. Gavey).                                      | \$180.00     |
| Dauladay Day  | coarch Croup IIC |       | Invaice for the 2/1/2022  | 2/20/2022 0: |

| Date          | Professional         | Hours | Pg 101 of 130<br>Description  | Fees           |
|---------------|----------------------|-------|---|----------------|
| 36. Operation | on Management        |       |   |                |
| 2/20/2023     | P. Farley            | 0.4   | Prepared comments on ACH fraud letters populated with names and addresses of relevant parties.            | \$420.00       |
| 2/20/2023     | P. Farley            | 0.4   | Reviewed crypto positions as of 00:00 UTC 2/20 provided by Voyager treasury team.                         | \$420.00       |
| 2/20/2023     | S. Claypoole         | 0.2   | Corresponded with K&E (N. Gavey) regarding ACH fraud letters.   | \$90.00        |
| 2/21/2023     | S. Claypoole         | 1.2   | Reviewed ACH fraud communications to date in response to follow-up request from K&E (R. Young).           | \$540.00       |
| 2/21/2023     | S. Claypoole         | 0.3   | Reviewed weekly staking report for 2/21.  | \$135.00       |
| 2/22/2023     | M. Vaughn            | 0.7   | Reviewed weekly staking report from Voyager.  | \$630.00       |
| 2/22/2023     | E. Hengel            | 0.6   | Reviewed asset yield and custody solutions.   | \$690.00       |
| 2/22/2023     | S. Claypoole         | 0.2   | Corresponded with Moelis (E. Asplund) via email regarding stock ownership data from Company.              | \$90.00        |
| 2/22/2023     | P. Farley            | 0.2   | Reviewed weekly staking report in advance of distribution to UCC.   | \$210.00       |
| 2/27/2023     | P. Farley            | 0.5   | Reviewed materials in preparation for meeting with Management to discuss preparation for Toggle scenario. | \$525.00       |
| 2/28/2023     | M. Vaughn            | 0.5   | Reviewed weekly staking report from Voyager.  | \$450.00       |
| Task Code     | Total Hours and Fees | 42.9  |   | \$39,122.00    |
| 37. Vendor    | Management           |       |   |                |
| 2/3/2023      | A. Sorial            | 2.1   | Prepared response related to diligence response to Quinn Emmanuel re: professional fees.                  | \$945.00       |
| 2/17/2023     | M. Goodwin           | 0.6   | Drafted overview as to why a certain vendor is critical to the wind down of the estate.                   | \$486.00       |
| 2/24/2023     | D. DiBurro           | 1.9   | Updated the fee statement repository with all fee statements filed by professionals.                      | \$807.50       |
| Task Code     | Total Hours and Fees | 4.6   |   | \$2,238.50     |
| 40. Business  | Transaction Analysis |       |   |                |
| 2/1/2023      | A. Singh             | 2.0   | Wrote SQL queries to obtain asset trade information by date until 2/1/23 from BRG database.               | \$1,460.00     |
| 2/1/2023      | M. Giordano          | 1.8   | Performed web scraping exercise for data on 75,000+ transactions for verification tests.                  | \$855.00       |
| 2/1/2023      | M. Giordano          | 1.1   | Prepared code for overnight run in order to test 60,000 transactions.                                     | \$522.50       |
| Darkalay Dar  | soarch Group IIC     |       | Invoice for the 2/1/2022  | 2/20/2022 Dori |

| Date        | Professional         | Hours | Pg 102 of 130  Description   | Fees       |
|-------------|----------------------|-------|--|------------|
| 40. Busines | s Transaction Analys | sis   |  |            |
| 2/1/2023    | M. Giordano          | 1.0   | Updated transaction verification code after results from overnight test.                   | \$475.00   |
| 2/1/2023    | R. Unnikrishnan      | 1.0   | Wrote code for Voyager customer portfolio analysis.  | \$900.00   |
| 2/1/2023    | M. Giordano          | 0.8   | Examined results of latest run after prior edits.  | \$380.00   |
| 2/1/2023    | M. Giordano          | 0.7   | Compiled verification programs together into one program.                                  | \$332.50   |
| 2/1/2023    | M. Giordano          | 0.7   | Edited program after examination of results from most recent run.                          | \$332.50   |
| 2/1/2023    | M. Giordano          | 0.6   | Performed test of transaction verification program on large dataset.                       | \$285.00   |
| 2/1/2023    | M. Giordano          | 0.3   | Examined results of verification test.   | \$142.50   |
| 2/1/2023    | M. Giordano          | 0.2   | Added scraped data to database.  | \$95.00    |
| 2/1/2023    | M. Giordano          | 0.2   | Examined results of test run of verification program.                                      | \$95.00    |
| 2/1/2023    | M. Giordano          | 0.1   | Evaluated daily limit for API.   | \$47.50    |
| 2/1/2023    | M. Giordano          | 0.1   | Performed test of verification program by running on thousands of additional transactions. | \$47.50    |
| 2/2/2023    | A. Singh             | 2.0   | Wrote SQL queries to obtain customer trade information from BRG database as of 2/1/23.     | \$1,460.00 |
| 2/2/2023    | R. Unnikrishnan      | 1.0   | Wrote code for Voyager customer portfolio analysis.  | \$900.00   |
| 2/2/2023    | M. Giordano          | 0.8   | Examined results of newest test with data from a certain blockchain platform.              | \$380.00   |
| 2/2/2023    | M. Giordano          | 0.8   | Researched multiple address transaction scenarios.   | \$380.00   |
| 2/2/2023    | M. Giordano          | 0.8   | Updated transaction code for a certain blockchain network.                                 | \$380.00   |
| 2/2/2023    | M. Giordano          | 0.7   | Reviewed new API documentation.  | \$332.50   |
| 2/2/2023    | M. Giordano          | 0.6   | Added columns to be outputted in variance program.   | \$285.00   |
| 2/2/2023    | M. Giordano          | 0.6   | Developed plan for updates to be made to verification program.                             | \$285.00   |
| 2/2/2023    | M. Giordano          | 0.5   | Corresponded with API vendor re: support on crypto transaction information.                | \$237.50   |
| 2/2/2023    | M. Giordano          | 0.5   | Edited programs to upload data to SQL database.  | \$237.50   |
| 2/2/2023    | M. Giordano          | 0.5   | Reviewed current methods for a certain blockchain network to plan updates.                 | \$237.50   |

| Fee        | Pg 103 of 130<br>Description   | Hours | Professional           | Date        |
|------------|--|-------|------------------------|-------------|
|            |  |       | s Transaction Analysis | 40. Busines |
| \$142.50   | Consolidated code for upload of data from a certain blockchain network to database.                                | 0.3   | M. Giordano            | 2/2/2023    |
| \$47.50    | Developed logic to create datasheet with variances between Company data and API outputs.                           | 0.1   | M. Giordano            | 2/2/2023    |
| \$1,092.50 | Reviewed documents regarding API endpoints.  | 2.3   | M. Giordano            | 2/3/2023    |
| \$1,460.00 | Created presentation summarizing current coin asset coverage.  | 2.0   | A. Singh               | 2/3/2023    |
| \$902.50   | Analyzed variances between provided data and API outputs.  | 1.9   | M. Giordano            | 2/3/2023    |
| \$855.00   | Prepared code for eight-hour test.   | 1.8   | M. Giordano            | 2/3/2023    |
| \$617.50   | Prepared outline of different scenarios where there are multiple wallet addresses in a cryptocurrency transaction. | 1.3   | M. Giordano            | 2/3/2023    |
| \$1,740.00 | Continued to enhance API code to pull data for wallets to aggregate balances.                                      | 2.9   | M. Slattery            | 2/6/2023    |
| \$1,740.00 | Enhanced API code to pull data for wallets to aggregate balances.  | 2.9   | M. Slattery            | 2/6/2023    |
| \$1,898.00 | Updated required data using SQL queries to support datapoints discussed in the asset coverage presentation.        | 2.6   | A. Singh               | 2/6/2023    |
| \$1,387.00 | Updated presentation summarizing current coin asset coverage.  | 1.9   | A. Singh               | 2/6/2023    |
| \$570.00   | Reviewed output of test with new columns added in.   | 1.2   | M. Giordano            | 2/6/2023    |
| \$475.00   | Updated wallet address related errors in transaction verification program.   | 1.0   | M. Giordano            | 2/6/2023    |
| \$332.50   | Reviewed API documentation on extracting address information.  | 0.7   | M. Giordano            | 2/6/2023    |
| \$285.00   | Developed program to get transaction history of a wallet.  | 0.6   | M. Giordano            | 2/6/2023    |
| \$365.00   | Attended meeting with BRG (M. Giordano) on asset coverage.   | 0.5   | A. Singh               | 2/6/2023    |
| \$300.00   | Held follow-up discussion with BRG (L. Furr) re: objectives and progress.  | 0.5   | M. Slattery            | 2/6/2023    |
| \$237.50   | Met with BRG (A. Singh) regarding asset coverage.  | 0.5   | M. Giordano            | 2/6/2023    |
| \$275.00   | Participated in follow-up discussion with BRG (M. Slattery) to review objectives, current progress, and tools.     | 0.5   | L. Furr                | 2/6/2023    |

| Date        | Professional        | Hours | Pg 104 of 130<br>Description  | Fees       |
|-------------|---------------------|-------|---|------------|
| 40. Busines | s Transaction Analy | ysis  |   |            |
| 2/6/2023    | M. Giordano         | 0.3   | Compiled questions to ask vendor to gain clarity on different types of cryptocurrency transactions.                   | \$142.50   |
| 2/6/2023    | M. Giordano         | 0.3   | Performed test with new additions on transaction verification code.   | \$142.50   |
| 2/6/2023    | M. Giordano         | 0.2   | Developed plan for updates to be made to verification programs.   | \$95.00    |
| 2/6/2023    | M. Giordano         | 0.2   | Reviewed results of latest verification test.   | \$95.00    |
| 2/7/2023    | M. Slattery         | 2.9   | Continued to enhance API code to pull data for wallets to aggregate balances.   | \$1,740.00 |
| 2/7/2023    | M. Slattery         | 2.9   | Enhanced API code to pull data for wallets to aggregate balances.   | \$1,740.00 |
| 2/7/2023    | A. Singh            | 2.8   | Performed research on possible tools to retrieve data from blockchain networks.                                       | \$2,044.00 |
| 2/7/2023    | M. Slattery         | 2.1   | Reviewed extracted data from API coding.  | \$1,260.00 |
| 2/7/2023    | L. Furr             | 1.9   | Analyzed current asset balance of five wallet types.  | \$1,045.00 |
| 2/7/2023    | M. Giordano         | 1.8   | Reviewed progress on change address workstream.   | \$855.00   |
| 2/7/2023    | L. Furr             | 1.7   | Analyzed current asset balance of another five wallets types.   | \$935.00   |
| 2/7/2023    | A. Singh            | 1.4   | Corresponded with potentials vendors who could provide wallet balance and transaction data related to Voyager assets. | \$1,022.00 |
| 2/7/2023    | L. Furr             | 1.1   | Investigated ability to trace Voyager's assets in current tools.  | \$605.00   |
| 2/7/2023    | A. Singh            | 1.1   | Wrote SQL queries to obtain asset trade information by date until 2/7/23 from BRG database.                           | \$803.00   |
| 2/7/2023    | M. Giordano         | 1.0   | Updated conversion dictionary for converting balances of coins from lowest level to base units.                       | \$475.00   |
| 2/7/2023    | M. Giordano         | 1.0   | Wrote program to get value of a transaction excluding change address value.   | \$475.00   |
| 2/7/2023    | M. Giordano         | 0.8   | Examined scenarios involving change addresses to fix programs accordingly.  | \$380.00   |
| 2/7/2023    | M. Giordano         | 0.7   | Wrote method to summarize a wallet's historical transactions by date.   | \$332.50   |
| 2/7/2023    | M. Giordano         | 0.6   | Validated 2/7 transfers.  | \$285.00   |
| 2/7/2023    | A. Singh            | 0.5   | Attended meeting with BRG (M. Slattery, L. Furr) on asset coverage.   | \$365.00   |
|             |                     |       |   |            |

| Date        | Professional           | Hours | Pg 105 of 130<br>Description  | Fees             |
|-------------|------------------------|-------|---|------------------|
| 40. Busines | s Transaction Analysis |       |   |                  |
| 2/7/2023    | M. Giordano            | 0.5   | Developed new method for retrieving crypto wallet account balances.                                       | \$237.50         |
| 2/7/2023    | M. Slattery            | 0.5   | Held discussion with BRG (L. Furr, A. Singh) regarding blockchain analysis.                               | \$300.00         |
| 2/7/2023    | L. Furr                | 0.5   | Participated in discussion with BRG (M. Slattery, A. Singh) on blockchain analysis.                       | \$275.00         |
| 2/7/2023    | A. Singh               | 0.2   | Analyzed identify top 25 coins based on customer asset totals.  | \$146.00         |
| 2/8/2023    | M. Slattery            | 2.9   | Continued to update API coding for identified subset population to enhance the population of wallet data. | \$1,740.00       |
| 2/8/2023    | M. Slattery            | 2.9   | Continued to update API coding for identified subset population to enhance the population of wallet data. | \$1,740.00       |
| 2/8/2023    | M. Slattery            | 2.9   | Updated API coding for identified subset population to enhance the population of wallet data.             | \$1,740.00       |
| 2/8/2023    | R. Unnikrishnan        | 2.8   | Analyzed balances for Voyager wallets for variances between 2/3 and 2/9.                                  | \$2,520.00       |
| 2/8/2023    | A. Singh               | 2.7   | Obtained coin balances by wallet as of 2/8/23 using wallet balance and transaction data.                  | \$1,971.00       |
| 2/8/2023    | M. Giordano            | 1.5   | Compiled questions to ask vendor to examine potential increased asset coverage by using their product.    | \$712.50         |
| 2/8/2023    | M. Giordano            | 1.4   | Parsed API results from historical transaction program.   | \$665.00         |
| 2/8/2023    | M. Giordano            | 1.2   | Compared results of parsing with validation data.   | \$570.00         |
| 2/8/2023    | M. Giordano            | 1.2   | Implemented method to limit API calls in balance code.  | \$570.00         |
| 2/8/2023    | A. Singh               | 1.2   | Wrote queries to obtain asset trade information as of 2/8/23 from BRG database.                           | \$876.00         |
| 2/8/2023    | M. Slattery            | 1.1   | Continued to update API coding for identified subset population to enhance the population of wallet data. | \$660.00         |
| 2/8/2023    | L. Furr                | 0.9   | Continued to investigate ability to trace Voyager's assets in current tools.                              | \$495.00         |
| 2/8/2023    | M. Giordano            | 0.9   | Continued to parse API result of historical transactions by wallet program.                               | \$427.50         |
| 2/8/2023    | L. Furr                | 0.9   | Reviewed current balance confirmation progress and next steps.  | \$495.00         |
| 2/8/2023    | M. Giordano            | 0.8   | Analyzed API limits of provider after testing balance history program.                                    | \$380.00         |
| Berkeley Re | search Group, LLC      |       | Invoice for the 2/1/2023 - 2  | 2/28/2023 Period |

| Date        | Professional           | Hours | Pg 106 of 130<br>Description  | Fees       |
|-------------|------------------------|-------|---|------------|
| 40. Busines | s Transaction Analysis |       |   |            |
| 2/8/2023    | M. Giordano            | 0.8   | Reviewed API documents regarding methods to retrieve a wallet's historical balance.   | \$380.00   |
| 2/8/2023    | M. Giordano            | 0.7   | Developed method for retrieving crypto wallet account balances.   | \$332.50   |
| 2/8/2023    | M. Giordano            | 0.7   | Wrote method for wallet balance program.  | \$332.50   |
| 2/8/2023    | L. Furr                | 0.6   | Drafted email update on balance confirmation of top 25 coins for Voyager team.  | \$330.00   |
| 2/8/2023    | M. Giordano            | 0.6   | Updated output into tables for visualization.   | \$285.00   |
| 2/8/2023    | M. Giordano            | 0.6   | Wrote methods for different currencies in wallet balance verification program.  | \$285.00   |
| 2/8/2023    | M. Giordano            | 0.5   | Wrote program to get historical transactions by wallet address.   | \$237.50   |
| 2/8/2023    | A. Singh               | 0.4   | Continued to obtain coin balances by wallet as of a particular date using wallet balance and transaction data.                      | \$292.00   |
| 2/8/2023    | A. Singh               | 0.4   | Summarized output as of 2/8/23 from BRG database into excel.  | \$292.00   |
| 2/8/2023    | A. Singh               | 0.3   | Performed periodic normalization of trade activity file as of 2/8/23 from the company to match required format for database upload. | \$219.00   |
| 2/9/2023    | M. Slattery            | 2.9   | Developed a parsing script for extracted API wallet data.   | \$1,740.00 |
| 2/9/2023    | R. Unnikrishnan        | 2.8   | Analyzed balances for Voyager wallets for variances between 2/3 and 2/6.  | \$2,520.00 |
| 2/9/2023    | R. Unnikrishnan        | 2.8   | Continued to analyze coin balance variances between 2/3 and 2/6.  | \$2,520.00 |
| 2/9/2023    | A. Singh               | 2.7   | Obtained coin balances by wallet as of 2/3/23 using wallet balance and transaction data by asset.                                   | \$1,971.00 |
| 2/9/2023    | M. Slattery            | 2.6   | Continued to develop parsing script for extracted API wallet data.  | \$1,560.00 |
| 2/9/2023    | M. Slattery            | 2.4   | Performed tests on the parsing script for extracted API wallet data.  | \$1,440.00 |
| 2/9/2023    | M. Slattery            | 2.2   | Updated API coding for specific coin contracts.   | \$1,320.00 |
| 2/9/2023    | R. Unnikrishnan        | 1.8   | Analyzed coin balance variances between 2/3 and 2/6.  | \$1,620.00 |

| Date        | Professional           | Hours | Pg 107 of 130<br>Description   | Fees       |
|-------------|------------------------|-------|--|------------|
| 40. Busines | s Transaction Analysis | 3     |  |            |
| 2/9/2023    | A. Singh               | 1.8   | Continued to obtain coin balances by wallet as of a particular date using wallet balance and transaction data. | \$1,314.00 |
| 2/9/2023    | M. Giordano            | 1.7   | Performed tests on API limiter method.   | \$807.50   |
| 2/9/2023    | L. Furr                | 1.4   | Drafted report on findings from current asset balance review.  | \$770.00   |
| 2/9/2023    | A. Singh               | 1.3   | Wrote queries to obtain asset trade information as of 2/9/23 from BRG database.                                | \$949.00   |
| 2/9/2023    | M. Giordano            | 1.2   | Examined variances between historical balance code outputs and validation data.                                | \$570.00   |
| 2/9/2023    | M. Slattery            | 1.2   | Participated in call with BRG (L. Furr) about API data.  | \$720.00   |
| 2/9/2023    | L. Furr                | 1.1   | Drafted report on current asset balance confirmation and variances.  | \$605.00   |
| 2/9/2023    | L. Furr                | 1.1   | Drafted reporting on asset balance confirmation to-<br>date.   | \$605.00   |
| 2/9/2023    | A. Singh               | 1.0   | Attended meeting with BRG (R. Unnikrishnan, M. Giordano) on asset coverage.                                    | \$730.00   |
| 2/9/2023    | M. Giordano            | 1.0   | Met with BRG (R. Unnikrishnan, A. Singh) to discuss asset coverage.  | \$475.00   |
| 2/9/2023    | M. Slattery            | 1.0   | Participated in call with BRG (L. Furr) re: current asset balance confirmation progress.                       | \$600.00   |
| 2/9/2023    | L. Furr                | 1.0   | Participated in call with BRG (M. Slattery) re: current asset balance confirmation progress.                   | \$550.00   |
| 2/9/2023    | R. Unnikrishnan        | 1.0   | Participated in meeting with BRG (A. Singh, M. Giordano) re: asset coverage.                                   | \$900.00   |
| 2/9/2023    | M. Giordano            | 1.0   | Updated historical transactions by wallet program.   | \$475.00   |
| 2/9/2023    | L. Furr                | 0.9   | Investigated new platform's functionality to confirm asset balances.   | \$495.00   |
| 2/9/2023    | M. Slattery            | 0.9   | Reviewed the results of the parsing script for the extracted API wallet data.                                  | \$540.00   |
| 2/9/2023    | M. Giordano            | 0.8   | Prepared visualization on wallet tracker.  | \$380.00   |
| 2/9/2023    | M. Slattery            | 0.7   | Held discussion with BRG (L. Furr) re: API and balance confirmation progress.                                  | \$420.00   |
| 2/9/2023    | L. Furr                | 0.7   | Participated in discussion with BRG (M. Slattery) to review API and balance confirmation progress.             | \$385.00   |

| Date         | Professional        | Hours | Pg 108 of 130 Description   | Fees       |
|--------------|---------------------|-------|---|------------|
| 40. Business | Transaction Analysi | s     |   |            |
| 2/9/2023     | L. Furr             | 0.7   | Reviewed current USD values of all asset types from a certain coin pricing website.   | \$385.00   |
| 2/9/2023     | M. Giordano         | 0.6   | Updated code for API limiter method.  | \$285.00   |
| 2/9/2023     | A. Singh            | 0.5   | Attended meeting with a prospective blockchain analytics vendor.  | \$365.00   |
| 2/9/2023     | M. Giordano         | 0.4   | Prepared balance tracker test with sample wallet data.  | \$190.00   |
| 2/9/2023     | A. Singh            | 0.4   | Summarized output as of 2/9/23 from BRG database into excel.  | \$292.00   |
| 2/9/2023     | M. Giordano         | 0.3   | Created rolling historical balance for wallets using transaction data.  | \$142.50   |
| 2/9/2023     | A. Singh            | 0.3   | Performed periodic normalization of trade activity file as of 2/9/23 from the company to match required format for database upload. | \$219.00   |
| 2/9/2023     | M. Giordano         | 0.2   | Added additional output format methods to verification program.   | \$95.00    |
| 2/9/2023     | M. Giordano         | 0.2   | Prepared outline of next steps after examining results of prior night's test.   | \$95.00    |
| 2/9/2023     | M. Giordano         | 0.2   | Reviewed outputs of latest program test.  | \$95.00    |
| 2/10/2023    | M. Slattery         | 2.9   | Updated a parsing script for specified API's data.  | \$1,740.00 |
| 2/10/2023    | M. Slattery         | 2.8   | Continued to update a parsing script for specified API's data.  | \$1,680.00 |
| 2/10/2023    | M. Slattery         | 2.6   | Performed tests on the parsing script for extracted API wallet data.  | \$1,560.00 |
| 2/10/2023    | A. Singh            | 2.4   | Obtained coin balances by wallet as of 2/1/23 using wallet balance and transaction data by asset.                                   | \$1,752.00 |
| 2/10/2023    | M. Giordano         | 2.4   | Reviewed historical balance outputs.  | \$1,140.00 |
| 2/10/2023    | M. Giordano         | 2.2   | Parsed API outputs for historical balance program.  | \$1,045.00 |
| 2/10/2023    | M. Giordano         | 1.6   | Examined wallets for certain holdings.  | \$760.00   |
| 2/10/2023    | L. Furr             | 1.4   | Drafted report on proof of reserves and Merkle chain including how to use and issues.   | \$770.00   |
| 2/10/2023    | A. Singh            | 1.4   | Wrote queries to obtain asset trade information as of 2/10/23 from BRG database.  | \$1,022.00 |
| 2/10/2023    | L. Furr             | 1.2   | Drafted slides on best blockchain tools to obtain majority asset coverage.  | \$660.00   |

| Date         | Professional           | Hours | Pg 109 of 130<br>Description   | Fees       |
|--------------|------------------------|-------|--|------------|
| 40. Business | s Transaction Analysis |       |  |            |
| 2/10/2023    | M. Giordano            | 1.1   | Continued to parse outputs for historical balance program.   | \$522.50   |
| 2/10/2023    | M. Giordano            | 1.1   | Reviewed current methods for a certain blockchain network to plan updates.   | \$522.50   |
| 2/10/2023    | M. Giordano            | 0.9   | Parsed API outputs for data from a certain blockchain platform.  | \$427.50   |
| 2/10/2023    | A. Singh               | 0.6   | Summarized output as of 2/10/23 from BRG database into excel.  | \$438.00   |
| 2/10/2023    | A. Singh               | 0.3   | Performed periodic normalization of trade activity file as of 2/10/23 from the company to match required format for database upload. | \$219.00   |
| 2/10/2023    | L. Furr                | 0.3   | Reviewed value of a certain cryptocurrency held in wallets.  | \$165.00   |
| 2/10/2023    | R. Unnikrishnan        | 0.2   | Reviewed balance variance analysis in preparation for BRG call.  | \$180.00   |
| 2/10/2023    | M. Giordano            | 0.2   | Updated output totals regarding parsing for a certain blockchain network.  | \$95.00    |
| 2/13/2023    | M. Slattery            | 2.9   | Analyzed external extracted updated wallet address data for 2/13.  | \$1,740.00 |
| 2/13/2023    | M. Slattery            | 2.2   | Continued to analyze external extracted updated wallet address data for 2/13.  | \$1,320.00 |
| 2/13/2023    | L. Furr                | 1.3   | Updated Voyager asset tracing presentation.  | \$715.00   |
| 2/13/2023    | A. Singh               | 1.2   | Attended API vendor demo call to determine if product would effectively increase asset coverage.                                     | \$876.00   |
| 2/13/2023    | M. Giordano            | 1.2   | Met with vendor to examine if their product would effectively increase asset coverage.   | \$570.00   |
| 2/13/2023    | M. C. Canale           | 0.9   | Prepared feedback for BRG (L. Furr) on draft asset tracing presentation.   | \$1,035.00 |
| 2/13/2023    | L. Furr                | 0.9   | Reviewed additional coins in wallets.  | \$495.00   |
| 2/13/2023    | M. Giordano            | 0.8   | Performed test for potential errors identified in API call.  | \$380.00   |
| 2/13/2023    | M. Giordano            | 0.7   | Edited program output.   | \$332.50   |
| 2/13/2023    | M. Giordano            | 0.7   | Wrote methods to verify wallet balance for increased asset coverage.   | \$332.50   |
| 2/13/2023    | M. Giordano            | 0.6   | Created new transaction verification methods.  | \$285.00   |

| Date         | Professional       | Hours | Pg 110 of 130<br>Description   | Fees             |
|--------------|--------------------|-------|--|------------------|
| 40. Business | Transaction Analys | sis   |  |                  |
| 2/13/2023    | M. Giordano        | 0.6   | Updated timestamp retrieval methods in verification program.   | \$285.00         |
| 2/13/2023    | M. Giordano        | 0.5   | Edited code in transaction verification program.   | \$237.50         |
| 2/13/2023    | M. Slattery        | 0.5   | Held discussion with BRG (M. Canale, M. Renzi, L. Furr) regarding asset tracing reporting.                       | \$300.00         |
| 2/13/2023    | M. C. Canale       | 0.5   | Met with BRG (M. Renzi, L. Furr, M. Slattery) to review asset tracing observations and summary reporting.        | \$575.00         |
| 2/13/2023    | L. Furr            | 0.5   | Participated in call with BRG (M. Renzi, M. Canale, M. Slattery) to discuss asset tracing reporting.             | \$275.00         |
| 2/13/2023    | A. Singh           | 0.5   | Reviewed documentation related to API vendor capabilities.   | \$365.00         |
| 2/13/2023    | M. Giordano        | 0.5   | Reviewed progress on updated programs.   | \$237.50         |
| 2/13/2023    | M. Giordano        | 0.5   | Updated program regarding parsed amount.   | \$237.50         |
| 2/13/2023    | L. Furr            | 0.4   | Reviewed 36 million transactions of a certain coin on 1/24.  | \$220.00         |
| 2/13/2023    | A. Singh           | 0.3   | Attended API demo call with additional vendor to determine if product would effectively increase asset coverage. | \$219.00         |
| 2/13/2023    | M. Giordano        | 0.3   | Edited data conversion in parsing program.   | \$142.50         |
| 2/13/2023    | M. Giordano        | 0.3   | Met with additional vendor to examine if their product would effectively increase our asset coverage.            | \$142.50         |
| 2/13/2023    | M. Giordano        | 0.3   | Performed test on historical balance program.  | \$142.50         |
| 2/13/2023    | M. Giordano        | 0.3   | Prepared outline of next steps regarding transaction verification program.                                       | \$142.50         |
| 2/13/2023    | M. Giordano        | 0.3   | Updated program to get most recent transactions for a wallet.  | \$142.50         |
| 2/13/2023    | M. Giordano        | 0.2   | Parsed API outputs relating to potential errors.   | \$95.00          |
| 2/13/2023    | M. Giordano        | 0.2   | Updated API output to get historical wallet balances in chronological order.                                     | \$95.00          |
| 2/13/2023    | M. Giordano        | 0.2   | Updated dates while parsing API output.  | \$95.00          |
| 2/14/2023    | M. Slattery        | 2.9   | Analyzed external extracted updated wallet address data for 2/13 in comparison to 2/14.                          | \$1,740.00       |
| 2/14/2023    | M. Slattery        | 2.1   | Continued to analyze external extracted updated wallet address data for 2/13 in comparison to 2/14.              | \$1,260.00       |
| Dankalau Dan | coarch Croup II C  |       | Invoice for the 2/1/2022   | 2/20/2022 Davies |

| Date         | Professional         | Hours | Pg 111 of 130<br>Description   | Fees       |
|--------------|----------------------|-------|--|------------|
| 40. Business | Transaction Analysis |       |  |            |
| 2/14/2023    | A. Singh             | 2.0   | Attended API vendor demo call.   | \$1,460.00 |
| 2/14/2023    | M. Giordano          | 1.9   | Prepared outline of next steps regarding code.   | \$902.50   |
| 2/14/2023    | A. Singh             | 1.4   | Wrote queries to obtain asset trade information as of 2/14/23 from BRG database.   | \$1,022.00 |
| 2/14/2023    | M. Giordano          | 0.8   | Prepared outline of next steps for standard AML report API.  | \$380.00   |
| 2/14/2023    | M. Giordano          | 0.8   | Verified variances between historical balance and balances subtracted by historical transactions.                                    | \$380.00   |
| 2/14/2023    | M. Giordano          | 0.7   | Reviewed API documentation on asset coverage of vendor.  | \$332.50   |
| 2/14/2023    | M. Giordano          | 0.6   | Prepared work plan for code production for new API provider.   | \$285.00   |
| 2/14/2023    | M. C. Canale         | 0.6   | Reviewed asset tracing status for week of 2/13/23 data.  | \$690.00   |
| 2/14/2023    | M. Giordano          | 0.5   | Developed output format for methods.   | \$237.50   |
| 2/14/2023    | M. Giordano          | 0.5   | Prepared outline of next steps for transaction verification program.   | \$237.50   |
| 2/14/2023    | M. Giordano          | 0.5   | Reviewed API documentation on provider's AML report.   | \$237.50   |
| 2/14/2023    | M. Giordano          | 0.5   | Updated methods for transaction history by wallet address.   | \$237.50   |
| 2/14/2023    | M. Giordano          | 0.4   | Reviewed wallet balance program.   | \$190.00   |
| 2/14/2023    | M. Giordano          | 0.4   | Wrote method to convert Unix timestamp to block number.  | \$190.00   |
| 2/14/2023    | M. Giordano          | 0.3   | Analyzed API vendor's asset coverage list.   | \$142.50   |
| 2/14/2023    | A. Singh             | 0.3   | Performed periodic normalization of trade activity file as of 2/14/23 from the company to match required format for database upload. | \$219.00   |
| 2/14/2023    | M. Giordano          | 0.3   | Reviewed documentation on API offerings by a certain vendor.   | \$142.50   |
| 2/14/2023    | A. Singh             | 0.3   | Summarized output as of 2/14/23 from BRG database into excel.  | \$219.00   |
| 2/14/2023    | M. Giordano          | 0.3   | Wrote program to apply historical balance methods to datasets.   | \$142.50   |
| 2/15/2023    | A. Singh             | 2.9   | Continued to write code to obtain asset data from various blockchains.   | \$2,117.00 |

| Date         | Professional           | Hours | Pg 112 of 130<br>Description  | Fees       |
|--------------|------------------------|-------|---|------------|
| 40. Business | s Transaction Analysis |       |   |            |
| 2/15/2023    | M. Slattery            | 2.4   | Analyzed data from updated wallet address data for 2/14 in comparison to historical data for previous day and earlier weeks.                      | \$1,440.00 |
| 2/15/2023    | A. Singh               | 2.2   | Performed diligence on a data platform capable of providing crypto balances for multiple coin networks.   | \$1,606.00 |
| 2/15/2023    | A. Singh               | 2.1   | Continued to perform diligence on a data platform capable of providing crypto balances for multiple coin networks.                                | \$1,533.00 |
| 2/15/2023    | L. Furr                | 2.1   | Reviewed certain wallets with variances not picked up in API.   | \$1,155.00 |
| 2/15/2023    | R. Unnikrishnan        | 2.0   | Developed the framework for tracing certain coins.  | \$1,800.00 |
| 2/15/2023    | M. Slattery            | 1.6   | Continued to analyze external extracted updated wallet address data for 2/14 in comparison to historical data for previous day and earlier weeks. | \$960.00   |
| 2/15/2023    | M. Giordano            | 1.6   | Prepared API access.  | \$760.00   |
| 2/15/2023    | M. Giordano            | 1.4   | Created dataset of cryptocurrencies and their contract addresses.   | \$665.00   |
| 2/15/2023    | M. Giordano            | 1.3   | Prepared data for daily upload to SQL program.  | \$617.50   |
| 2/15/2023    | M. Giordano            | 1.2   | Reviewed API documentation to get token balances of wallets.  | \$570.00   |
| 2/15/2023    | M. Giordano            | 1.1   | Reviewed API documents to fix error.  | \$522.50   |
| 2/15/2023    | A. Singh               | 1.1   | Wrote queries to obtain asset trade information as of 2/15/23 from BRG database.  | \$803.00   |
| 2/15/2023    | L. Furr                | 0.9   | Analyzed current balance of two wallets types.  | \$495.00   |
| 2/15/2023    | K. Hamilton            | 0.9   | Reviewed token schedule to determine obscure blockchains requiring additional research.   | \$1,035.00 |
| 2/15/2023    | L. Furr                | 0.9   | Updated balance confirmation summary spreadsheet as of 2/15 pulling in pricing, API values, and variances.  | \$495.00   |
| 2/15/2023    | M. Giordano            | 0.9   | Wrote code for wallet balance program for new asset.  | \$427.50   |
| 2/15/2023    | M. Giordano            | 0.8   | Prepared plan for daily SQL upload code.  | \$380.00   |
| 2/15/2023    | A. Singh               | 0.6   | Summarized output as of 2/15/23 from BRG database into excel.   | \$438.00   |
| 2/15/2023    | M. Giordano            | 0.6   | Updated SQL daily upload code after tests.  | \$285.00   |
| 2/15/2023    | M. Giordano            | 0.5   | Developed methods to access API for a new provider.   | \$237.50   |

| Date         | Professional      | Hours | Pg 113 of 130  Description   | Fees     |
|--------------|-------------------|-------|--|----------|
| 40. Business | Transaction Analy | sis   |  |          |
| 2/15/2023    | M. Slattery       | 0.5   | Held discussion with BRG (L. Furr, K. Hamilton, M. Canale) re: Voyager variances.  | \$300.00 |
| 2/15/2023    | M. Slattery       | 0.5   | Held discussion with BRG (L. Furr, M. Canale, K. Hamilton, T. Reeves) re: API output tool.   | \$300.00 |
| 2/15/2023    | M. C. Canale      | 0.5   | Met with BRG (L. Furr, K. Hamilton, M. Slattery) to discuss API output tool.   | \$575.00 |
| 2/15/2023    | M. C. Canale      | 0.5   | Met with BRG (L. Furr, K. Hamilton, M. Slattery) to discuss Voyager variances.   | \$575.00 |
| 2/15/2023    | K. Hamilton       | 0.5   | Participated in call with BRG (M. Canale, K. Hamilton, M. Slattery) on Voyager variances, API pulls, new chains to look at and next steps.       | \$575.00 |
| 2/15/2023    | K. Hamilton       | 0.5   | Participated in call with BRG (M. Canale, K. Hamilton, M. Slattery) to discuss API output tool.  | \$575.00 |
| 2/15/2023    | L. Furr           | 0.5   | Participated in discussion with BRG (M. Canale, K. Hamilton, M. Slattery) on API tool output and next steps.                                     | \$275.00 |
| 2/15/2023    | L. Furr           | 0.5   | Participated in discussion with BRG (M. Canale, K. Hamilton, M. Slattery) on Voyager variances, API pulls, new chains to look at and next steps. | \$275.00 |
| 2/15/2023    | M. Giordano       | 0.5   | Updated wallet balance program to get token balances.  | \$237.50 |
| 2/15/2023    | M. Giordano       | 0.5   | Wrote methods for daily SQL upload program to analyze transfer data.   | \$237.50 |
| 2/15/2023    | K. Hamilton       | 0.4   | Analyzed wallet transactions to determine method for extraction of missing token assets.   | \$460.00 |
| 2/15/2023    | L. Furr           | 0.4   | Investigated transaction activity of asset balances from 2/3 to 2/14.  | \$220.00 |
| 2/15/2023    | M. Giordano       | 0.3   | Developed API calling capabilities via a certain vendor.   | \$142.50 |
| 2/15/2023    | A. Singh          | 0.3   | Performed periodic normalization of trade activity file as of 2/15/23 from the company to match required format for database upload.             | \$219.00 |
| 2/15/2023    | M. Giordano       | 0.3   | Performed test of SQL upload code.   | \$142.50 |
| 2/15/2023    | L. Furr           | 0.3   | Reviewed balance confirmation provided by BRG (A. Singh).  | \$165.00 |
| 2/15/2023    | M. Giordano       | 0.2   | Corresponded with API provider's representative to continue to debug API issue.  | \$95.00  |

| Date         | Professional         | Hours | Pg 114 of 130  Description  | Fees       |
|--------------|----------------------|-------|---|------------|
| 40. Business | Transaction Analysis |       |   |            |
| 2/15/2023    | M. C. Canale         | 0.2   | Corresponded with BRG (P. Farley, M. Vaughn) re: next steps for asset tracing.          | \$230.00   |
| 2/15/2023    | M. Giordano          | 0.2   | Developed code for wallet balance pulls of a new asset.                                 | \$95.00    |
| 2/15/2023    | M. Giordano          | 0.2   | Met with API provider's representatives to review API error.                            | \$95.00    |
| 2/15/2023    | M. Giordano          | 0.2   | Prepared work stream plan to convert Voyager data from Excel to SQL.                    | \$95.00    |
| 2/15/2023    | M. Giordano          | 0.2   | Reviewed documentation from API call.   | \$95.00    |
| 2/15/2023    | M. Giordano          | 0.2   | Updated queries for rebalancing automatic upload.                                       | \$95.00    |
| 2/15/2023    | M. Giordano          | 0.2   | Wrote methods for token verification.   | \$95.00    |
| 2/15/2023    | M. Giordano          | 0.1   | Parsed a certain coin's result of the data pull.  | \$47.50    |
| 2/15/2023    | M. Giordano          | 0.1   | Prepared for meeting with API provider's representatives.                               | \$47.50    |
| 2/15/2023    | M. Giordano          | 0.1   | Wrote insert statement for daily SQL upload code.                                       | \$47.50    |
| 2/15/2023    | M. Giordano          | 0.1   | Wrote queries to be used in daily SQL upload program in order to analyze transfer data. | \$47.50    |
| 2/16/2023    | M. Slattery          | 2.9   | Analyzed external extracted updated wallet address data for 2/16.                       | \$1,740.00 |
| 2/16/2023    | A. Singh             | 2.8   | Compared excel trade data template to data produced using SQL queries.                  | \$2,044.00 |
| 2/16/2023    | R. Unnikrishnan      | 2.8   | Wrote the core code for tracing certain tokens.   | \$2,520.00 |
| 2/16/2023    | A. Singh             | 2.6   | Performed web scraping exercise for asset data from various blockchains.                | \$1,898.00 |
| 2/16/2023    | M. Giordano          | 2.2   | Reviewed results of token code output.  | \$1,045.00 |
| 2/16/2023    | A. Singh             | 2.1   | Updated SQL queries to automate certain procedures to filter duplicate transactions.    | \$1,533.00 |
| 2/16/2023    | M. Slattery          | 2.0   | Continued to analyze external extracted updated wallet address data for 2/16.           | \$1,200.00 |
| 2/16/2023    | M. Giordano          | 1.6   | Updated program after reviewing results of output.                                      | \$760.00   |
| 2/16/2023    | L. Furr              | 1.6   | Updated reporting to identify Voyager custodians by wallet/asset type.                  | \$880.00   |
| 2/16/2023    | R. Unnikrishnan      | 1.2   | Continued to write the core code for tracing certain coins.                             | \$1,080.00 |

| Date         | Professional           | Hours | Pg 115 of 130<br>Description   | Fees             |
|--------------|------------------------|-------|--|------------------|
| 40. Business | s Transaction Analysis |       |  |                  |
| 2/16/2023    | A. Singh               | 1.1   | Wrote queries to obtain asset trade information as of 2/16/23 from BRG database.   | \$803.00         |
| 2/16/2023    | L. Furr                | 0.9   | Drafted Voyager blockchain analysis reporting presentation.  | \$495.00         |
| 2/16/2023    | M. Giordano            | 0.8   | Compiled dataset of contract addresses.  | \$380.00         |
| 2/16/2023    | M. Giordano            | 0.8   | Examined variances between SQL data and Company data.  | \$380.00         |
| 2/16/2023    | M. Giordano            | 0.8   | Reviewed progress on token balances.   | \$380.00         |
| 2/16/2023    | M. Giordano            | 0.8   | Updated token balance code after results from test.  | \$380.00         |
| 2/16/2023    | L. Furr                | 0.7   | Drafted email update on asset balance confirmation variances.  | \$385.00         |
| 2/16/2023    | M. Giordano            | 0.6   | Reviewed response to questions from API provider's representatives.  | \$285.00         |
| 2/16/2023    | A. Singh               | 0.6   | Summarized output as of 2/16/23 from BRG database into excel.  | \$438.00         |
| 2/16/2023    | M. Giordano            | 0.6   | Updated dataset of contract addresses of tokens.   | \$285.00         |
| 2/16/2023    | K. Hamilton            | 0.5   | Researched the appropriate way to determine asset value held in certain staking nodes.   | \$575.00         |
| 2/16/2023    | M. Giordano            | 0.4   | Performed test of program with updated contract addresses.   | \$190.00         |
| 2/16/2023    | A. Singh               | 0.3   | Performed periodic normalization of trade activity file as of 2/16/23 from the Company to match required format for database upload. | \$219.00         |
| 2/16/2023    | M. Giordano            | 0.3   | Prepared remote desktop for daily run.   | \$142.50         |
| 2/16/2023    | M. Giordano            | 0.3   | Wrote methods to get wallet balances of cryptocurrencies.  | \$142.50         |
| 2/16/2023    | M. Giordano            | 0.2   | Compiled token code with updated programs.   | \$95.00          |
| 2/16/2023    | M. Giordano            | 0.2   | Reviewed results of test of token balances program.  | \$95.00          |
| 2/16/2023    | M. Giordano            | 0.2   | Verified transactions.   | \$95.00          |
| 2/17/2023    | M. Slattery            | 2.9   | Analyzed external extracted updated wallet address data for 2/16.  | \$1,740.00       |
| 2/17/2023    | A. Singh               | 2.9   | Assessed current codebase and third-party vendor data to summarize asset coin coverage.  | \$2,117.00       |
| 2/17/2023    | R. Unnikrishnan        | 2.8   | Verified APIs from a certain vendor for coin and other asset tracing activities.   | \$2,520.00       |
| Rerkeley Res | search Group IIC       |       | Invoice for the 2/1/2023 - 2   | 7/28/2023 Period |

| Date         | Professional         | Hours | Pg 116 of 130<br>Description   | Fees       |
|--------------|----------------------|-------|--|------------|
| 40. Business | Transaction Analysis |       |  |            |
| 2/17/2023    | A. Singh             | 2.8   | Wrote code to obtain asset data from various blockchains.  | \$2,044.00 |
| 2/17/2023    | M. Giordano          | 1.9   | Added assets to validation methods.  | \$902.50   |
| 2/17/2023    | M. Slattery          | 1.8   | Continued to analyze external extracted updated wallet address data for 2/16.  | \$1,080.00 |
| 2/17/2023    | K. Hamilton          | 1.5   | Reviewed the wallet asset schedule to identify gaps.   | \$1,725.00 |
| 2/17/2023    | R. Unnikrishnan      | 1.2   | Edited blockchain analysis reporting presentation.   | \$1,080.00 |
| 2/17/2023    | A. Singh             | 1.2   | Wrote queries to obtain asset trade information as of 2/17/23 from BRG database.   | \$876.00   |
| 2/17/2023    | M. Giordano          | 1.1   | Updated endpoint parameters to access API data.  | \$522.50   |
| 2/17/2023    | M. Giordano          | 1.0   | Updated tracker for which assets are currently covered by API providers.   | \$475.00   |
| 2/17/2023    | M. Giordano          | 1.0   | Validated wallet balance program output with data from internet.   | \$475.00   |
| 2/17/2023    | M. Giordano          | 0.7   | Examined different token contract addresses' impact on wallet balance program.   | \$332.50   |
| 2/17/2023    | M. Giordano          | 0.7   | Performed test of compiled wallet balance program.   | \$332.50   |
| 2/17/2023    | A. Singh             | 0.7   | Summarized output as of 2/17/23 from BRG database into excel.  | \$511.00   |
| 2/17/2023    | M. Giordano          | 0.6   | Compiled programs using different API providers into one program.  | \$285.00   |
| 2/17/2023    | L. Furr              | 0.6   | Updated reporting tables to automate pulling in of data.   | \$330.00   |
| 2/17/2023    | M. Slattery          | 0.5   | Held discussion with BRG (K. Hamilton, M. Canale, L. Furr) regarding manual extraction for certain tokens.                           | \$300.00   |
| 2/17/2023    | K. Hamilton          | 0.5   | Met with BRG (L. Furr, M. Slattery) re: manual extraction as necessary for obscure tokens.   | \$575.00   |
| 2/17/2023    | L. Furr              | 0.5   | Participated in call with BRG (M. Slattery, K. Hamilton) re: automated pulling of data versus manual extraction.                     | \$275.00   |
| 2/17/2023    | A. Singh             | 0.3   | Attended meeting with a coin data vendor to sort API data pull issues.   | \$219.00   |
| 2/17/2023    | M. Giordano          | 0.3   | Met with an API vendor to discuss endpoint issue.  | \$142.50   |
| 2/17/2023    | A. Singh             | 0.3   | Performed periodic normalization of trade activity file as of 2/17/23 from the company to match required format for database upload. | \$219.00   |

| Date         | Professional      | Hours | Pg 117 of 130  Description  | Fees       |
|--------------|-------------------|-------|---|------------|
| 40. Business | Transaction Analy | ysis  |   |            |
| 2/17/2023    | M. Giordano       | 0.3   | Reviewed results of compiled wallet program test.   | \$142.50   |
| 2/17/2023    | M. Giordano       | 0.3   | Updated methods in program for additional assets.   | \$142.50   |
| 2/17/2023    | L. Furr           | 0.2   | Drafted updates to balance confirmation report tables.  | \$110.00   |
| 2/17/2023    | M. Giordano       | 0.1   | Examined wallets with no balance output.  | \$47.50    |
| 2/17/2023    | M. Giordano       | 0.1   | Validated test output of updated program.   | \$47.50    |
| 2/18/2023    | M. Slattery       | 2.9   | Analyzed data from previous pulls for gaps in balance differences.  | \$1,740.00 |
| 2/18/2023    | M. Giordano       | 0.8   | Reported wallets with no balance output.  | \$380.00   |
| 2/18/2023    | M. Slattery       | 0.7   | Continued to analyze data from previous pulls for gaps in balance differences.  | \$420.00   |
| 2/19/2023    | M. Giordano       | 1.8   | Created program to parse API output.  | \$855.00   |
| 2/19/2023    | M. Slattery       | 1.2   | Analyzed data from previous pulls for gaps in balance differences.  | \$720.00   |
| 2/20/2023    | M. Slattery       | 2.8   | Analyzed data from previous pulls for gaps in balance differences.  | \$1,680.00 |
| 2/20/2023    | A. Singh          | 2.6   | Assessed total coin coverage by verifying asset data on coin analysis tool.   | \$1,898.00 |
| 2/20/2023    | A. Singh          | 2.3   | Continued to assess coin coverage by verifying asset data on coin analysis tool.  | \$1,679.00 |
| 2/20/2023    | M. Giordano       | 2.1   | Reviewed results of transaction history method.   | \$997.50   |
| 2/20/2023    | T. Reeves         | 1.3   | Prepared market cap figures in coin tracking file for coins not programmatically picked up via automation.  | \$383.50   |
| 2/20/2023    | M. Giordano       | 1.3   | Validated 2/20 transfers.   | \$617.50   |
| 2/20/2023    | A. Bekker         | 1.1   | Created cloud resources required for BRG team to run the balance/transaction data pulling process.  | \$550.00   |
| 2/20/2023    | M. Giordano       | 1.1   | Modified new programs.  | \$522.50   |
| 2/20/2023    | A. Singh          | 1.1   | Retrieved rebalance trade activity using data from BRG database.  | \$803.00   |
| 2/20/2023    | T. Reeves         | 1.0   | Created coin tracker file to include all coins, associated blockchain, automation status, percent of Voyager exposure, percent of market share, corresponding API, and corresponding blockchain explorer. | \$295.00   |

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|--------------|----------------------|---------------|---|------------|
| Date         | Professional         | Hours         | Pg 118 of 130<br>Description  | Fees       |
| 40. Business | Transaction Analysis |               |   |            |
| 2/20/2023    | A. Bekker            | 0.9           | Configured cloud resources for BRG team to run the balance/transaction data pulling process.                            | \$450.00   |
| 2/20/2023    | M. Giordano          | 0.7           | Updated compiled program.   | \$332.50   |
| 2/20/2023    | T. Reeves            | 0.6           | Updated coin tracker file with coin symbols for each asset to leverage future lookup capabilities.                      | \$177.00   |
| 2/20/2023    | M. Giordano          | 0.6           | Updated program for inclusion of two new cryptocurrency assets.   | \$285.00   |
| 2/20/2023    | M. Giordano          | 0.6           | Updated transaction history method.   | \$285.00   |
| 2/20/2023    | M. Giordano          | 0.5           | Added contact addresses to dataset.   | \$237.50   |
| 2/20/2023    | M. Giordano          | 0.5           | Compared new API provider outputs to existing results.  | \$237.50   |
| 2/20/2023    | R. Unnikrishnan      | 0.5           | Created framework for validating daily trading activities.  | \$450.00   |
| 2/20/2023    | M. Giordano          | 0.5           | Reviewed results of test on new methods.  | \$237.50   |
| 2/20/2023    | M. C. Canale         | 0.4           | Reviewed asset tracing status for week of 2/19/23 data.   | \$460.00   |
| 2/20/2023    | T. Reeves            | 0.4           | Updated coin tracker file with real volume for assets.  | \$118.00   |
| 2/20/2023    | T. Reeves            | 0.2           | Prepared outline of deficiencies of fungible and non-fungible asset tracking.   | \$59.00    |
| 2/20/2023    | M. Giordano          | 0.2           | Reviewed next steps regarding outputs.  | \$95.00    |
| 2/20/2023    | M. Giordano          | 0.2           | Updated program for inclusion of a new cryptocurrency asset.  | \$95.00    |
| 2/20/2023    | L. Furr              | 0.1           | Reviewed support tables underlying reporting data from 2/17 for distribution to Voyager team.                           | \$55.00    |
| 2/21/2023    | M. Slattery          | 2.9           | Analyzed external extracted updated wallet address data for 2/21.   | \$1,740.00 |
| 2/21/2023    | A. Singh             | 2.7           | Wrote SQL queries to obtain asset trade information by date until 2/21/23 from BRG database.                            | \$1,971.00 |
| 2/21/2023    | L. Furr              | 2.3           | Edited code based on review of results of automated balance confirmation of 2/19 balances and edits to streamline code. | \$1,265.00 |
| 2/21/2023    | A. Singh             | 2.3           | Wrote SQL code to verify asset balances against the blockchain information for certain assets.                          | \$1,679.00 |

| Date         | Professional        | Hours | Pg 119 of 130  Description  | Fees       |
|--------------|---------------------|-------|---|------------|
| 40. Business | Transaction Analysi | s     |   |            |
| 2/21/2023    | T. Reeves           | 2.2   | Researched wallet balances for certain asset types using blockchain explorers for balances not picked up via 2/16 automation or needed additional balance confirmation. | \$649.00   |
| 2/21/2023    | M. Giordano         | 1.8   | Developed updated token program.  | \$855.00   |
| 2/21/2023    | L. Furr             | 1.6   | Compared API balance confirmation data received 2/21 against prior week data to determine variances.  | \$880.00   |
| 2/21/2023    | A. Singh            | 1.6   | Verified data accuracy by run data check queries.   | \$1,168.00 |
| 2/21/2023    | M. Giordano         | 1.5   | Reviewed transaction output for test.   | \$712.50   |
| 2/21/2023    | L. Furr             | 1.4   | Updated blockchain analysis reporting based on 2/19 data received from Company and 2/21 balance confirmation.   | \$770.00   |
| 2/21/2023    | L. Furr             | 1.4   | Updated spreadsheet reporting for 2/19 balance confirmation including pricing and transfer data.  | \$770.00   |
| 2/21/2023    | M. Giordano         | 1.4   | Wrote new method for token transactions.  | \$665.00   |
| 2/21/2023    | T. Reeves           | 1.3   | Updated coin tracker file to include blockchain explorers for assets which were not already listed.   | \$383.50   |
| 2/21/2023    | A. Singh            | 1.2   | Wrote queries to obtain asset trade information as of 2/21/23 from BRG database.  | \$876.00   |
| 2/21/2023    | M. C. Canale        | 1.1   | Prepared feedback to BRG (L. Furr) on the draft balance confirmation variance analysis.   | \$1,265.00 |
| 2/21/2023    | T. Reeves           | 1.1   | Prepared variance analysis for 2/14 custodian asset balances versus BRG reported assets balances.   | \$324.50   |
| 2/21/2023    | M. Giordano         | 1.1   | Reviewed updated transaction output.  | \$522.50   |
| 2/21/2023    | M. Giordano         | 1.1   | Updated contract address dataset.   | \$522.50   |
| 2/21/2023    | K. Hamilton         | 1.0   | Reviewed the data request to ensure that all necessary information was being requested.   | \$1,150.00 |
| 2/21/2023    | M. Giordano         | 1.0   | Updated token program to get more coverage.   | \$475.00   |
| 2/21/2023    | T. Reeves           | 0.9   | Researched API codes for automation to programmatically bring in wallet balances across current manual effort assets.   | \$265.50   |
| 2/21/2023    | M. Giordano         | 0.8   | Developed plan for next steps in token program.   | \$380.00   |
| 2/21/2023    | M. Giordano         | 0.8   | Validated 2/21 transfers.   | \$380.00   |
| 2/21/2023    | L. Furr             | 0.6   | Reviewed pricing data for accuracy of coin pricing data received.   | \$330.00   |

| Date         | Professional         | Hours | Pg 120 of 130<br>Description   | Fees       |
|--------------|----------------------|-------|--|------------|
| 40. Business | Transaction Analysis |       |  |            |
| 2/21/2023    | M. Slattery          | 0.5   | Continued to analyze external updated wallet address data for 2/21.  | \$300.00   |
| 2/21/2023    | M. Giordano          | 0.5   | Researched contract addresses for tokens.  | \$237.50   |
| 2/21/2023    | R. Unnikrishnan      | 0.5   | Wrote SQL Code for validating daily trading activities.  | \$450.00   |
| 2/21/2023    | M. Giordano          | 0.4   | Performed test of transaction verification method on different assets.   | \$190.00   |
| 2/21/2023    | A. Singh             | 0.4   | Summarized output as of 2/21/23 from BRG database into excel.  | \$292.00   |
| 2/21/2023    | A. Singh             | 0.3   | Performed periodic normalization of trade activity file as of 2/21/23 from the company to match required format for database upload.   | \$219.00   |
| 2/21/2023    | M. Giordano          | 0.3   | Updated transaction verification program for token data.   | \$142.50   |
| 2/21/2023    | M. Giordano          | 0.2   | Prepared plan for updates to transaction verification program.   | \$95.00    |
| 2/21/2023    | M. Giordano          | 0.2   | Updated dates in transaction verification code for tokens.   | \$95.00    |
| 2/22/2023    | A. Singh             | 2.8   | Created asset tracing update presentation.   | \$2,044.00 |
| 2/22/2023    | M. Slattery          | 2.6   | Analyzed external extracted updated wallet address data for 2/21.  | \$1,560.00 |
| 2/22/2023    | M. Giordano          | 2.4   | Drafted progress update on current workstream.   | \$1,140.00 |
| 2/22/2023    | T. Reeves            | 2.2   | Updated coin tracker file to include token standard details for each coin.   | \$649.00   |
| 2/22/2023    | M. Giordano          | 1.8   | Prepared documentation on updated capabilities of transaction and wallet balance verification programs.                                | \$855.00   |
| 2/22/2023    | A. Singh             | 1.8   | Produced summarized outputs to get balances by wallet and by asset.  | \$1,314.00 |
| 2/22/2023    | A. Singh             | 1.8   | Retrieved rebalance trade activity using data from BRG database.   | \$1,314.00 |
| 2/22/2023    | L. Furr              | 1.7   | Updated reporting analysis based on review of time stamps of 2/19 - 2/21 transfers to determine applicability to balance confirmation. | \$935.00   |
| 2/22/2023    | M. Giordano          | 1.7   | Validated 2/22 transfers.  | \$807.50   |
| 2/22/2023    | M. Giordano          | 1.5   | Updated transaction program.   | \$712.50   |
| 2/22/2023    | M. Giordano          | 1.1   | Updated API program with more transaction information.   | \$522.50   |

| Date         | Professional         | Hours | Pg 121 of 130<br>Description   | Fees       |
|--------------|----------------------|-------|--|------------|
| 40. Business | Transaction Analysis |       |  |            |
| 2/22/2023    | L. Furr              | 0.8   | Reviewed asset balance variances to determine the need to pull certain coins from multiple chain API.                                | \$440.00   |
| 2/22/2023    | K. Hamilton          | 0.8   | Reviewed data request and token schedule plan.   | \$920.00   |
| 2/22/2023    | M. C. Canale         | 0.7   | Analyzed on-chain asset tracing variances for week of 2/19/23 data.  | \$805.00   |
| 2/22/2023    | A. Singh             | 0.7   | Updated asset tracing update presentation with summarized outputs.   | \$511.00   |
| 2/22/2023    | M. Giordano          | 0.6   | Reviewed API documentation to prepare for retrieving more information on transactions.   | \$285.00   |
| 2/22/2023    | R. Unnikrishnan      | 0.5   | Reviewed summary information for daily trading activity.   | \$450.00   |
| 2/22/2023    | M. C. Canale         | 0.4   | Reviewed balance confirmation analysis.  | \$460.00   |
| 2/22/2023    | M. C. Canale         | 0.4   | Reviewed coin coverage analysis for asset tracing balance confirmation.  | \$460.00   |
| 2/22/2023    | T. Reeves            | 0.4   | Updated coin tracker file to include API coverage of a certain blockchain explorer.  | \$118.00   |
| 2/22/2023    | A. Singh             | 0.3   | Performed periodic normalization of trade activity file as of 2/22/23 from the company to match required format for database upload. | \$219.00   |
| 2/22/2023    | M. Giordano          | 0.3   | Prepared documentation on the abilities of different AML software for cryptocurrency asset tracing.                                  | \$142.50   |
| 2/22/2023    | A. Singh             | 0.3   | Summarized output as of 2/22/23 from BRG database into excel.  | \$219.00   |
| 2/22/2023    | M. Giordano          | 0.2   | Reviewed variances between transaction program output and other data.  | \$95.00    |
| 2/23/2023    | M. Slattery          | 2.8   | Analyzed external extracted updated wallet address data for 2/21.  | \$1,680.00 |
| 2/23/2023    | A. Singh             | 2.8   | Performed research on automated method to obtain data from a certain blockchain network using one API.                               | \$2,044.00 |
| 2/23/2023    | T. Reeves            | 2.8   | Prepared test cases for certain coins not automated by API including coin, wallet, and balance.                                      | \$826.00   |
| 2/23/2023    | L. Furr              | 2.5   | Reviewed current asset tracing API coverage to determine tools required to complete full coverage.                                   | \$1,375.00 |
| 2/23/2023    | T. Reeves            | 1.9   | Prepared "1 or 0" API column to be leveraged to determine which API to use for which asset when running code.                        | \$560.50   |
| 2/23/2023    | M. Giordano          | 1.6   | Compiled program into a single executable.   | \$760.00   |
|              |                      |       |  |            |

| Date         | Professional       | Hours | Pg 122 of 130  Description   | Fees       |
|--------------|--------------------|-------|--|------------|
| 40. Business | Transaction Analys | sis   |  |            |
| 2/23/2023    | M. Giordano        | 1.3   | Performed test of updates to transaction verification program.   | \$617.50   |
| 2/23/2023    | M. Giordano        | 1.1   | Coded methods for transaction reports.   | \$522.50   |
| 2/23/2023    | C. Duncalf         | 1.1   | Developed structure and schema design for data model.  | \$605.00   |
| 2/23/2023    | K. Hamilton        | 1.1   | Researched new assets listed in the schedule.  | \$1,265.00 |
| 2/23/2023    | K. Hamilton        | 1.1   | Reviewed the initial coin schedule.  | \$1,265.00 |
| 2/23/2023    | C. Duncalf         | 0.9   | Performed data exploration exercise related to analytics report in support of crypto balance analytics.                              | \$495.00   |
| 2/23/2023    | M. Giordano        | 0.8   | Compiled questions to ask representative of API provider.  | \$380.00   |
| 2/23/2023    | T. Reeves          | 0.8   | Provided updated pricing APIs for assets where manual pricing efforts are made to ultimately improve accuracy of pricing automation. | \$236.00   |
| 2/23/2023    | M. Giordano        | 0.7   | Examined remaining assets not currently covered by programs.   | \$332.50   |
| 2/23/2023    | M. Giordano        | 0.7   | Performed test of multiple tokens in API provider's platform.  | \$332.50   |
| 2/23/2023    | A. Singh           | 0.7   | Verified vendor asset support for tokens supported by Voyager platform.  | \$511.00   |
| 2/23/2023    | M. Giordano        | 0.6   | Parsed API output for transaction verification method of asset.  | \$285.00   |
| 2/23/2023    | A. Singh           | 0.6   | Summarized output as of 2/23/23 from BRG database into excel.  | \$438.00   |
| 2/23/2023    | M. Giordano        | 0.6   | Validated 2/23 transfers.  | \$285.00   |
| 2/23/2023    | M. Giordano        | 0.5   | Updated program to get wallet balance for new asset.   | \$237.50   |
| 2/23/2023    | R. Unnikrishnan    | 0.5   | Wrote SQL code edit for validating daily trade activities.   | \$450.00   |
| 2/23/2023    | A. Singh           | 0.4   | Updated asset coverage spreadsheet.  | \$292.00   |
| 2/23/2023    | A. Singh           | 0.3   | Performed periodic normalization of trade activity file as of 2/23/23 from the company to match required format for database upload. | \$219.00   |
| 2/23/2023    | M. Giordano        | 0.3   | Prepared documentation on wallet addresses to test new network in programs.  | \$142.50   |

| Date         | Professional           | Hours | Pg 123 of 130 Description  | Fees       |
|--------------|------------------------|-------|--|------------|
| 40. Business | s Transaction Analysis |       |  |            |
| 2/23/2023    | T. Reeves              | 0.3   | Updated coin tracker with a column for each API to determine which API to use.                               | \$88.50    |
| 2/23/2023    | M. Giordano            | 0.2   | Reviewed API documents on cryptocurrency verification methods.   | \$95.00    |
| 2/24/2023    | M. Slattery            | 2.9   | Analyzed external extracted updated wallet address data for 2/24.  | \$1,740.00 |
| 2/24/2023    | A. Singh               | 2.8   | Updated asset tracing update presentation with summarized outputs.   | \$2,044.00 |
| 2/24/2023    | C. Duncalf             | 2.4   | Developed granular level analytics to support transactions and comparative analysis.                         | \$1,320.00 |
| 2/24/2023    | A. Singh               | 2.2   | Continued to research for an automated method to obtain data from a certain blockchain network using an API. | \$1,606.00 |
| 2/24/2023    | C. Duncalf             | 2.2   | Created data model to ingest manual and automated data inputs.   | \$1,210.00 |
| 2/24/2023    | L. Furr                | 2.2   | Drafted report on asset tracing process and assets covered.  | \$1,210.00 |
| 2/24/2023    | C. Duncalf             | 1.9   | Developed core analytics to support summary reporting and alerts.  | \$1,045.00 |
| 2/24/2023    | M. Giordano            | 1.8   | Reviewed API documents to get more asset coverage.   | \$855.00   |
| 2/24/2023    | A. Singh               | 1.7   | Wrote queries to obtain asset trade information as of 2/24/23 from BRG database.                             | \$1,241.00 |
| 2/24/2023    | M. Giordano            | 1.2   | Compiled new methods into program.   | \$570.00   |
| 2/24/2023    | M. Giordano            | 1.2   | Reviewed new network's API documents to get more asset coverage.   | \$570.00   |
| 2/24/2023    | M. Giordano            | 1.2   | Validated 2/24 transfers.  | \$570.00   |
| 2/24/2023    | M. Slattery            | 1.1   | Continued to analyze external extracted updated wallet address data for 2/24.                                | \$660.00   |
| 2/24/2023    | M. Giordano            | 0.9   | Reviewed current progress on asset coverage.   | \$427.50   |
| 2/24/2023    | M. Giordano            | 0.8   | Reviewed report on current progress.   | \$380.00   |
| 2/24/2023    | A. Singh               | 0.6   | Updated asset coverage spreadsheet.  | \$438.00   |
| 2/24/2023    | R. Unnikrishnan        | 0.5   | Reviewed summary information for daily trading activity.   | \$450.00   |
| 2/24/2023    | M. Giordano            | 0.4   | Edited presentation with new updates on workstream.  | \$190.00   |

| Date         | Professional       | Hours | Pg 124 of 130<br>Description   | Fees       |
|--------------|--------------------|-------|--|------------|
| 40. Business | Transaction Analys | sis   |  |            |
| 2/24/2023    | A. Singh           | 0.4   | Summarized output as of 2/24/23 from BRG database into excel.  | \$292.00   |
| 2/24/2023    | A. Singh           | 0.3   | Performed periodic normalization of trade activity file as of 2/24/23 from the company to match required format for database upload. | \$219.00   |
| 2/26/2023    | M. Giordano        | 2.3   | Prepared documentation on updated capabilities of current transaction and wallet balance verification programs.                      | \$1,092.50 |
| 2/26/2023    | M. Giordano        | 0.5   | Updated dates daily SQL upload Python code.  | \$237.50   |
| 2/27/2023    | A. Singh           | 2.8   | Wrote code to verify asset balances against the blockchain information for various tokens.   | \$2,044.00 |
| 2/27/2023    | M. Slattery        | 2.6   | Analyzed external extracted updated wallet address data for 2/24.  | \$1,560.00 |
| 2/27/2023    | L. Furr            | 2.5   | Performed quality control review of output of API pulls against source sites.  | \$1,375.00 |
| 2/27/2023    | T. Reeves          | 1.5   | Researched wallet balances using blockchain explorers for balances not picked up via 2/21 automation or needed balance confirmation. | \$442.50   |
| 2/27/2023    | M. Giordano        | 1.4   | Reviewed API documents in preparation for new network being included in transaction verification programs.                           | \$665.00   |
| 2/27/2023    | M. Giordano        | 1.0   | Performed test of transaction verification method.   | \$475.00   |
| 2/27/2023    | M. Giordano        | 0.9   | Prepared documentation on market capitalization of crypto assets covered by programs.  | \$427.50   |
| 2/27/2023    | M. Giordano        | 0.8   | Edited transaction verification method.  | \$380.00   |
| 2/27/2023    | M. Giordano        | 0.8   | Updated presentation on current progress.  | \$380.00   |
| 2/27/2023    | M. Giordano        | 0.6   | Created transaction verification method for asset.   | \$285.00   |
| 2/27/2023    | A. Singh           | 0.5   | Attended meeting with BRG (M. Slattery) on asset data coverage.  | \$365.00   |
| 2/27/2023    | M. Slattery        | 0.5   | Held discussion with BRG (A. Singh) re: asset data coverage.   | \$300.00   |
| 2/27/2023    | M. C. Canale       | 0.5   | Reviewed balance confirmation data pull for 2/26/23.   | \$575.00   |
| 2/27/2023    | A. Singh           | 0.4   | Summarized output as of 2/27/23 from BRG database into excel.  | \$292.00   |
| 2/27/2023    | A. Singh           | 0.3   | Performed periodic normalization of trade activity file as of 2/27/23 from the company to match required format for database upload. | \$219.00   |

| against the blockchain information for various ERC- 20 tokens.  2/28/2023 M. Giordano 2.4 Updated wallet balance program for new asset. \$1,140.0  2/28/2023 M. Giordano 2.3 Continued to update wallet balance program for new asset.  2/28/2023 A. Singh 1.2 Wrote SQL queries to obtain asset trade information by date until 2/28/23 from BRG database.  2/28/2023 A. Singh 1.1 Updated asset coverage spreadsheet for presentation.  2/28/2023 M. Giordano 1.0 Converted transaction verification program to new output format consistent with SQL database.  2/28/2023 M. Giordano 1.0 Updated transaction verification programs. \$475.0  2/28/2023 M. Giordano 1.0 Validated 2/28 transfers. \$475.0  2/28/2023 M. Giordano 0.9 Edited transaction verification code. \$427.5  2/28/2023 M. Giordano 0.9 Validated 2/27 transfers. \$475.0  2/28/2023 M. Giordano 0.9 Validated 2/27 transfers. \$427.5  2/28/2023 T. Reeves 0.7 Prepared coin tracker file to include API details for various blockchain networks.  2/28/2023 T. Reeves 0.5 Attended meeting with BRG (T. Reeves) on asset data coverage issue.  2/28/2023 T. Reeves 0.5 Met with BRG (A. Singh) to discuss data coverage \$147.5  2/28/2023 T. Reeves 0.5 Met with BRG (A. Singh) to discuss data coverage \$147.5  2/28/2023 A. Singh 0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 T. Reeves 0.5 Summarized output as of 2/28/23 from BRG \$292.0  2/28/2023 T. Reeves 0.3 Perovided Serum (SRM) API for certain wallet balances \$88.5  2/28/2023 T. Reeves 0.3 Updated transaction method to capture token transfers.  2/28/2023 T. Reeves 0.3 Updated program to get wallet balance for new entwork.  | Date         | Professional         | Hours   | Pg 125 of 130  Description                          | Fees         |
|--|--------------|----------------------|---------|---|--------------|
| against the blockchain information for various ERC- 20 tokens.  2/28/2023 M. Giordano 2.4 Updated wallet balance program for new asset. 51,140.0  2/28/2023 M. Giordano 2.3 Continued to update wallet balance program for new asset. 51,140.0  2/28/2023 A. Singh 1.2 Wrote SQL queries to obtain asset trade information by date until 2/28/23 from BRG database. 2/28/2023 A. Singh 1.1 Updated asset coverage spreadsheet for presentation. 2/28/2023 M. Giordano 1.0 Converted transaction verification program to new output format consistent with SQL database. 2/28/2023 M. Giordano 1.0 Updated transaction verification programs. 475.0  2/28/2023 M. Giordano 1.0 Validated 2/28 transfers. 475.0  2/28/2023 M. Giordano 0.9 Edited transaction verification code. 4227.2  2/28/2023 M. Giordano 0.9 Validated 2/27 transfers. 4728.2  2/28/2023 A. Bekker 0.7 Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process. 2/28/2023 T. Reeves 0.7 Prepared coin tracker file to include API details for various blockchain networks. 2/28/2023 T. Reeves 0.5 Attended meeting with BRG (T. Reeves) on asset data coverage issue. 2/28/2023 T. Reeves 0.5 Met with BRG (A. Singh) to discuss data coverage issue. 2/28/2023 A. Singh 0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload. 2/28/2023 T. Reeves 0.5 Summarized output as of 2/28/23 from BRG 2/28/2023 T. Reeves 0.5 Wet with BRG (A. Singh) to discuss data coverage issue. 2/28/2023 T. Reeves 0.5 Wet with BRG (A. Singh) to discuss data coverage issue. 2/28/2023 T. Reeves 0.5 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload. 2/28/2023 T. Reeves 0.5 Updated program to method to capture token transfers. 2/28/2023 T. Reeves 0.3 Perovided Serum (SRM) API for certain wallet balances to programmatically flow in. 2/28/2023 M. Giordano 0.4 Updated program to get wallet balance for new network. | 40. Business | Transaction Analysis |         |   |              |
| 2/28/2023M. Giordano2.3Continued to update wallet balance program for new asset.\$1,092.52/28/2023A. Singh1.2Wrote SQL queries to obtain asset trade information by date until 2/28/23 from BRG database.\$876.02/28/2023A. Singh1.1Updated asset coverage spreadsheet for presentation.\$803.02/28/2023M. Giordano1.0Converted transaction verification program to new output format consistent with SQL database.\$475.02/28/2023M. Giordano1.0Updated transaction verification programs.\$475.02/28/2023M. Giordano1.0Validated 2/28 transfers.\$475.02/28/2023M. Giordano0.9Edited transaction verification code.\$427.52/28/2023M. Giordano0.9Validated 2/27 transfers.\$427.52/28/2023A. Bekker0.7Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process.\$350.02/28/2023T. Reeves0.7Prepared coin tracker file to include API details for various blockchain networks.\$206.52/28/2023T. Reeves0.5Attended meeting with BRG (T. Reeves) on asset data coverage issue.\$365.02/28/2023T. Reeves0.5Met with BRG (A. Singh) to discuss data coverage issue.\$147.52/28/2023A. Singh0.4Performed periodic normalization of trade activity file as of 2/28/28/3 from the company to match required format for database upload.\$292.02/28/2023T. Reeves0.3Updated transaction method to capture token transfers.<   | 2/28/2023    | A. Singh             | 2.4     | against the blockchain information for various ERC- | \$1,752.00   |
| asset.  2/28/2023 A. Singh 1.2 Wrote SQL queries to obtain asset trade information by date until 2/28/23 from BRG database.  2/28/2023 A. Singh 1.1 Updated asset coverage spreadsheet for presentation.  2/28/2023 M. Giordano 1.0 Converted transaction verification program to new output format consistent with SQL database.  2/28/2023 M. Giordano 1.0 Updated transaction verification programs.  475.0  2/28/2023 M. Giordano 1.0 Validated 2/28 transfers.  476.0  2/28/2023 M. Giordano 0.9 Edited transaction verification code.  427.3  2/28/2023 M. Giordano 0.9 Validated 2/27 transfers.  427.4  2/28/2023 A. Bekker 0.7 Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process.  2/28/2023 T. Reeves 0.7 Prepared coin tracker file to include API details for various blockchain networks.  2/28/2023 A. Singh 0.5 Attended meeting with BRG (T. Reeves) on asset data coverage issue.  2/28/2023 T. Reeves 0.5 Met with BRG (A. Singh) to discuss data coverage issue.  2/28/2023 A. Singh 0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 A. Singh 0.4 Summarized output as of 2/28/23 from BRG database into excel.  2/28/2023 T. Reeves 0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  | 2/28/2023    | M. Giordano          | 2.4     | Updated wallet balance program for new asset.       | \$1,140.00   |
| by date until 2/28/23 from BRG database.  2/28/2023 A. Singh 1.1 Updated asset coverage spreadsheet for presentation.  2/28/2023 M. Giordano 1.0 Converted transaction verification program to new output format consistent with SQL database.  2/28/2023 M. Giordano 1.0 Updated transaction verification programs. \$475.0 (2/28/2023 M. Giordano 1.0 Validated 2/28 transfers. \$475.0 (2/28/2023 M. Giordano 0.9 Edited transaction verification code. \$427.5 (2/28/2023 M. Giordano 0.9 Validated 2/27 transfers. \$475.0 (2/28/2023 M. Giordano 0.9 Validated 2/27 transfers. \$427.1 (2/28/2023 M. Giordano 0.9 Validated 2/27 transfers. \$427.2 (2/28/2023 A. Bekker 0.7 Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process.  2/28/2023 T. Reeves 0.7 Prepared coin tracker file to include API details for various blockchain networks.  2/28/2023 A. Singh 0.5 Attended meeting with BRG (T. Reeves) on asset data coverage issue.  2/28/2023 T. Reeves 0.5 Met with BRG (A. Singh) to discuss data coverage issue.  2/28/2023 A. Singh 0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 A. Singh 0.4 Summarized output as of 2/28/23 from BRG database into excel.  2/28/2023 T. Reeves 0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano 0.3 Updated program to get wallet balance for new network.   | 2/28/2023    | M. Giordano          | 2.3     |   | \$1,092.50   |
| presentation.  2/28/2023 M. Giordano 1.0 Converted transaction verification program to new output format consistent with SQL database.  2/28/2023 M. Giordano 1.0 Updated transaction verification programs. \$475.0 Cy28/2023 M. Giordano 1.0 Validated 2/28 transfers. \$475.0 Cy28/2023 M. Giordano 0.9 Edited transaction verification code. \$427.3 Cy28/2023 M. Giordano 0.9 Validated 2/27 transfers. \$427.3 Cy28/2023 M. Giordano 0.9 Validated 2/27 transfers. \$427.3 Cy28/2023 A. Bekker 0.7 Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process.  2/28/2023 T. Reeves 0.7 Prepared coin tracker file to include API details for various blockchain networks.  2/28/2023 T. Reeves 0.5 Met with BRG (T. Reeves) on asset data coverage issue.  2/28/2023 T. Reeves 0.5 Met with BRG (A. Singh) to discuss data coverage issue.  2/28/2023 A. Singh 0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 A. Singh 0.4 Updated transaction method to capture token transfers.  2/28/2023 T. Reeves 0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano 0.3 Updated program to get wallet balance for new network.  | 2/28/2023    | A. Singh             | 1.2     |   | \$876.00     |
| output format consistent with SQL database.  2/28/2023 M. Giordano 1.0 Updated transaction verification programs. \$475.0  2/28/2023 M. Giordano 1.0 Validated 2/28 transfers. \$475.0  2/28/2023 M. Giordano 0.9 Edited transaction verification code. \$427.5  2/28/2023 M. Giordano 0.9 Validated 2/27 transfers. \$427.5  2/28/2023 A. Bekker 0.7 Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process.  2/28/2023 T. Reeves 0.7 Prepared coin tracker file to include API details for various blockchain networks.  2/28/2023 A. Singh 0.5 Attended meeting with BRG (T. Reeves) on asset data coverage issue.  2/28/2023 T. Reeves 0.5 Met with BRG (A. Singh) to discuss data coverage \$147.5  1/28/2023 A. Singh 0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 A. Singh 0.4 Summarized output as of 2/28/23 from BRG \$292.0  2/28/2023 M. Giordano 0.4 Updated transaction method to capture token transfers.  2/28/2023 T. Reeves 0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano 0.3 Updated program to get wallet balance for new entwork.  | 2/28/2023    | A. Singh             | 1.1     |   | \$803.00     |
| 2/28/2023M. Giordano1.0Validated 2/28 transfers.\$475.02/28/2023M. Giordano0.9Edited transaction verification code.\$427.52/28/2023M. Giordano0.9Validated 2/27 transfers.\$427.52/28/2023A. Bekker0.7Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process.\$350.02/28/2023T. Reeves0.7Prepared coin tracker file to include API details for various blockchain networks.\$206.52/28/2023A. Singh0.5Attended meeting with BRG (T. Reeves) on asset data coverage issue.\$365.02/28/2023T. Reeves0.5Met with BRG (A. Singh) to discuss data coverage issue.\$147.52/28/2023A. Singh0.4Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.\$292.02/28/2023A. Singh0.4Summarized output as of 2/28/23 from BRG database into excel.\$292.02/28/2023M. Giordano0.4Updated transaction method to capture token transfers.\$190.02/28/2023T. Reeves0.3Provided Serum (SRM) API for certain wallet balances to programmatically flow in.\$88.52/28/2023M. Giordano0.3Updated program to get wallet balance for new network.\$142.5  | 2/28/2023    | M. Giordano          | 1.0     | ·   | \$475.00     |
| 2/28/2023M. Giordano0.9Edited transaction verification code.\$427.52/28/2023M. Giordano0.9Validated 2/27 transfers.\$427.52/28/2023A. Bekker0.7Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process.\$350.62/28/2023T. Reeves0.7Prepared coin tracker file to include API details for various blockchain networks.\$206.52/28/2023A. Singh0.5Attended meeting with BRG (T. Reeves) on asset data coverage issue.\$365.02/28/2023T. Reeves0.5Met with BRG (A. Singh) to discuss data coverage issue.\$147.52/28/2023A. Singh0.4Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.\$292.02/28/2023A. Singh0.4Summarized output as of 2/28/23 from BRG database into excel.\$292.02/28/2023M. Giordano0.4Updated transaction method to capture token transfers.\$190.02/28/2023T. Reeves0.3Provided Serum (SRM) API for certain wallet balances to programmatically flow in.\$88.52/28/2023M. Giordano0.3Updated program to get wallet balance for new network.\$142.5   | 2/28/2023    | M. Giordano          | 1.0     | Updated transaction verification programs.          | \$475.00     |
| 2/28/2023M. Giordano0.9Validated 2/27 transfers.\$427.52/28/2023A. Bekker0.7Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process.\$350.02/28/2023T. Reeves0.7Prepared coin tracker file to include API details for various blockchain networks.\$206.52/28/2023A. Singh0.5Attended meeting with BRG (T. Reeves) on asset data coverage issue.\$365.02/28/2023T. Reeves0.5Met with BRG (A. Singh) to discuss data coverage issue.\$147.52/28/2023A. Singh0.4Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.\$292.02/28/2023A. Singh0.4Summarized output as of 2/28/23 from BRG database into excel.\$292.02/28/2023M. Giordano0.4Updated transaction method to capture token transfers.\$190.02/28/2023T. Reeves0.3Provided Serum (SRM) API for certain wallet balances to programmatically flow in.\$88.52/28/2023M. Giordano0.3Updated program to get wallet balance for new network.\$142.5  | 2/28/2023    | M. Giordano          | 1.0     | Validated 2/28 transfers.                           | \$475.00     |
| 2/28/2023A. Bekker0.7Created virtual servers in the cloud for BRG team to run the balance/transaction data pulling process.\$350.0 cm2/28/2023T. Reeves0.7Prepared coin tracker file to include API details for various blockchain networks.\$206.5 cm2/28/2023A. Singh0.5Attended meeting with BRG (T. Reeves) on asset data coverage issue.\$365.0 cm2/28/2023T. Reeves0.5Met with BRG (A. Singh) to discuss data coverage issue.\$147.5 cm2/28/2023A. Singh0.4Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.\$292.0 cm2/28/2023A. Singh0.4Summarized output as of 2/28/23 from BRG database into excel.\$292.0 cm2/28/2023M. Giordano0.4Updated transaction method to capture token transfers.\$190.0 cm2/28/2023T. Reeves0.3Provided Serum (SRM) API for certain wallet balances to programmatically flow in.\$88.5 cm2/28/2023M. Giordano0.3Updated program to get wallet balance for new network.\$142.5 cm  | 2/28/2023    | M. Giordano          | 0.9     | Edited transaction verification code.               | \$427.50     |
| run the balance/transaction data pulling process.  2/28/2023 T. Reeves 0.7 Prepared coin tracker file to include API details for various blockchain networks.  2/28/2023 A. Singh 0.5 Attended meeting with BRG (T. Reeves) on asset data coverage issue.  2/28/2023 T. Reeves 0.5 Met with BRG (A. Singh) to discuss data coverage issue.  2/28/2023 A. Singh 0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 A. Singh 0.4 Summarized output as of 2/28/23 from BRG database into excel.  2/28/2023 M. Giordano 0.4 Updated transaction method to capture token transfers.  2/28/2023 T. Reeves 0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano 0.3 Updated program to get wallet balance for new network.   | 2/28/2023    | M. Giordano          | 0.9     | Validated 2/27 transfers.                           | \$427.50     |
| various blockchain networks.  2/28/2023 A. Singh  0.5 Attended meeting with BRG (T. Reeves) on asset data coverage issue.  2/28/2023 T. Reeves  0.5 Met with BRG (A. Singh) to discuss data coverage sissue.  2/28/2023 A. Singh  0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 A. Singh  0.4 Summarized output as of 2/28/23 from BRG database into excel.  2/28/2023 M. Giordano  0.4 Updated transaction method to capture token transfers.  2/28/2023 T. Reeves  0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano  0.3 Updated program to get wallet balance for new network.  | 2/28/2023    | A. Bekker            | 0.7     |   | \$350.00     |
| coverage issue.  2/28/2023 T. Reeves  0.5 Met with BRG (A. Singh) to discuss data coverage issue.  2/28/2023 A. Singh  0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 A. Singh  0.4 Summarized output as of 2/28/23 from BRG database into excel.  2/28/2023 M. Giordano  0.4 Updated transaction method to capture token transfers.  2/28/2023 T. Reeves  0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano  0.3 Updated program to get wallet balance for new network.   | 2/28/2023    | T. Reeves            | 0.7     |   | \$206.50     |
| issue.  2/28/2023 A. Singh  0.4 Performed periodic normalization of trade activity file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 A. Singh  0.4 Summarized output as of 2/28/23 from BRG database into excel.  2/28/2023 M. Giordano  0.4 Updated transaction method to capture token transfers.  2/28/2023 T. Reeves  0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano  0.3 Updated program to get wallet balance for new network.  | 2/28/2023    | A. Singh             | 0.5     | . , ,   | \$365.00     |
| file as of 2/28/23 from the company to match required format for database upload.  2/28/2023 A. Singh  0.4 Summarized output as of 2/28/23 from BRG database into excel.  2/28/2023 M. Giordano  0.4 Updated transaction method to capture token transfers.  2/28/2023 T. Reeves  0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano  0.3 Updated program to get wallet balance for new network.   | 2/28/2023    | T. Reeves            | 0.5     |   | \$147.50     |
| database into excel.  2/28/2023 M. Giordano  0.4 Updated transaction method to capture token transfers.  2/28/2023 T. Reeves  0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano  0.3 Updated program to get wallet balance for new network.   | 2/28/2023    | A. Singh             | 0.4     | file as of 2/28/23 from the company to match        | \$292.00     |
| transfers.  2/28/2023 T. Reeves  0.3 Provided Serum (SRM) API for certain wallet balances to programmatically flow in.  2/28/2023 M. Giordano  0.3 Updated program to get wallet balance for new network.  | 2/28/2023    | A. Singh             | 0.4     | •   | \$292.00     |
| to programmatically flow in.  2/28/2023 M. Giordano  0.3 Updated program to get wallet balance for new network.  | 2/28/2023    | M. Giordano          | 0.4     |   | \$190.00     |
| network.   | 2/28/2023    | T. Reeves            | 0.3     |   | \$88.50      |
| Task Code Total Hours and Fees 503.6 \$302,028.5   | 2/28/2023    | M. Giordano          | 0.3     |   | \$142.50     |
|  | Task Code    | Total Hours and Fee  | s 503.6 |   | \$302,028.50 |

| Total Hours and Fees |              | 2,064.   | .1                  |                           | \$1,402,757.50 |
|----------------------|--------------|----------|---------------------|---------------------------|----------------|
| Date                 | Professional | Hou      | Pg 126  Description | of 130                    | Fees           |
|                      | 22-10943-mew | Doc 1303 |                     | Entered 04/14/23 21:12:02 | Main Document  |

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## **Exhibit C: Expenses By Category**

## **Berkeley Research Group, LLC**

For the Period 2/1/2023 through 2/28/2023

| Expense Category   | Amount     |
|--|------------|
| 01. Travel - Airline                                     | \$1,404.60 |
| 03. Travel - Taxi  | \$348.18   |
| 08. Travel - Hotel/Lodging                               | \$1,310.57 |
| 10. Meals  | \$522.80   |
| 11. Telephone, Fax and Internet                          | \$61.90    |
| Total Expenses for the Period 2/1/2023 through 2/28/2023 | \$3,648.05 |

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**Exhibit D: Expense Detail** 

## **Berkeley Research Group, LLC**

## For the Period 2/1/2023 through 2/28/2023

| Date               | Professional | Amount     | Description   |
|--------------------|--------------|------------|---|
| 01. Travel - Airli | ne           |            |   |
| 2/6/2023           | P. Farley    | \$248.40   | One-way economy-class airfare on 2/6 from home to Boston for meetings with BRG's Voyager team.                |
| 2/9/2023           | P. Farley    | \$299.90   | One-way economy-class airfare on 2/9 from Boston to home following meetings with BRG's Voyager team.          |
| 2/21/2023          | P. Farley    | \$402.40   | One-way economy-class airfare on 2/21 from home to NYC for meetings with Client and BRG's Voyager team.       |
| 2/24/2023          | P. Farley    | \$453.90   | One-way economy-class airfare on 2/24 from NYC to home following meetings with Client and BRG's Voyager team. |
| Expense Catego     | ory Total    | \$1,404.60 |   |
| 03. Travel - Taxi  |              |            |   |
| 2/7/2023           | S. Claypoole | \$40.49    | Taxi home on 2/7 after working late on Voyager.   |
| 2/13/2023          | S. Claypoole | \$22.17    | Taxi home on 2/13 after working late on Voyager.  |
| 2/16/2023          | L. Klaff     | \$19.38    | Taxi home on 2/16 after working late on Voyager.  |
| 2/17/2023          | S. Claypoole | \$27.50    | Taxi home on 2/17 after working late on Voyager.  |
| 2/21/2023          | S. Claypoole | \$17.95    | Taxi home on 2/21 after working late on Voyager.  |
| 2/21/2023          | L. Klaff     | \$11.61    | Taxi home on 2/21 after working late on Voyager.  |
| 2/21/2023          | P. Farley    | \$20.64    | Taxi on 2/21 from BRG's NYC office to hotel while traveling for meetings with Client and BRG's Voyager team.  |
| 2/21/2023          | P. Farley    | \$100.00   | Taxi on 2/21 from home to airport for travel to NYC for meetings with Client and BRG's Voyager team.          |
| 2/23/2023          | S. Claypoole | \$17.99    | Taxi home on 2/23 after working late on Voyager.  |
| 2/26/2023          | S. Claypoole | \$20.80    | Taxi home on 2/26 after working late on Voyager.  |
| 2/27/2023          | S. Claypoole | \$16.41    | Taxi home on 2/27 after working late on Voyager.  |
| 2/27/2023          | L. Klaff     | \$18.69    | Taxi home on 2/27 after working late on Voyager.  |
| 2/28/2023          | S. Claypoole | \$14.55    | Taxi home on 2/28 after working late on Voyager.  |

| Date             | Professional | Amount Amount | 129 of 130<br>Description  |
|------------------|--------------|---------------|--|
| 03. Travel - Tax | i            |               |  |
| Expense Categ    | ory Total    | \$348.18      |  |
| 08. Travel - Hot | el/Lodging   |               |  |
| 2/10/2023        | P. Farley    | \$788.39      | Three-night hotel stay from 2/6 - 2/9 in Boston for meetings with BRG's Voyager team.    |
| 2/22/2023        | P. Farley    | \$522.18      | One-night hotel from 2/21 - 2/22 in NYC for meetings with Client and BRG's Voyager team. |
| Expense Categ    | ory Total    | \$1,310.57    |  |
| 10. Meals        |              |               |  |
| 2/1/2023         | D. DiBurro   | \$19.07       | Dinner on 2/1 while working late on Voyager.   |
| 2/2/2023         | A. Sorial    | \$20.00       | Dinner on 2/2 while working late on Voyager.   |
| 2/6/2023         | P. Farley    | \$20.00       | Dinner on 2/6 in Boston for meetings with BRG's Voyager team.                            |
| 2/6/2023         | S. Claypoole | \$20.00       | Dinner on 2/6 while working late on Voyager.   |
| 2/7/2023         | P. Farley    | \$19.93       | Breakfast on 2/7 in Boston for meetings with BRG's Voyager team.                         |
| 2/7/2023         | S. Claypoole | \$34.53       | Dinner on 2/7 for BRG (S. Claypoole, P. Farley) while working late on Voyager.           |
| 2/7/2023         | P. Farley    | \$20.00       | Dinner on 2/7 in Boston for meetings with BRG's Voyager team.                            |
| 2/8/2023         | P. Farley    | \$20.00       | Breakfast on 2/8 in Boston for meetings with BRG's Voyager team.                         |
| 2/8/2023         | P. Farley    | \$20.00       | Dinner on 2/8 in Boston for meetings with BRG's Voyager team.                            |
| 2/9/2023         | P. Farley    | \$20.00       | Breakfast on 2/9 in Boston for meetings with BRG's Voyager team.                         |
| 2/13/2023        | D. DiBurro   | \$20.00       | Dinner on 2/13 while working late on Voyager.  |
| 2/14/2023        | D. DiBurro   | \$16.85       | Dinner on 2/14 while working late on Voyager.  |
| 2/16/2023        | S. Claypoole | \$20.00       | Dinner on 2/16 while working late on Voyager.  |
| 2/20/2023        | S. Claypoole | \$20.00       | Dinner on 2/20 while working late on Voyager.  |
| 2/21/2023        | P. Farley    | \$20.00       | Breakfast on 2/21 in NYC for meetings with Client and BRG's Voyager team.                |
| 2/21/2023        | S. Claypoole | \$40.00       | Dinner on 2/21 for BRG (S. Claypoole, L. Klaff) while working late on Voyager.           |

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|----------------|-------------------|------------|--|
| Date           | Professional      | Amount     | 130 of 130<br>Description  |
| 10. Meals      |                   |            |  |
| 2/21/2023      | D. DiBurro        | \$20.00    | Dinner on 2/21 while working late on Voyager.  |
| 2/22/2023      | P. Farley         | \$20.00    | Breakfast on 2/22 in NYC for meetings with Client and BRG's Voyager team.                          |
| 2/22/2023      | A. Sorial         | \$20.00    | Dinner on 2/22 while working late on Voyager.  |
| 2/23/2023      | P. Farley         | \$20.00    | Breakfast on 2/23 in NYC for meetings with Client and BRG's Voyager team.                          |
| 2/26/2023      | S. Claypoole      | \$20.00    | Dinner on 2/26 while working late on Voyager.  |
| 2/28/2023      | L. Klaff          | \$72.42    | Dinner on 2/28 for BRG (S. Claypoole, L. Klaff, M. Goodwin, S. Pal) while working late on Voyager. |
| Expense Catego | ory Total         | \$522.80   |  |
| 11. Telephone, | Fax and Internet  |            |  |
| 2/6/2023       | P. Farley         | \$19.00    | In-flight wi-fi on 2/6 flight for work on Voyager case.  |
| 2/9/2023       | P. Farley         | \$19.00    | In-flight Wi-Fi on 2/9 flight for work on Voyager case.  |
| 2/22/2023      | P. Farley         | \$23.90    | In-flight Wi-Fi on 2/22 flight for work on Voyager case.   |
| Expense Catego | ory Total         | \$61.90    |  |
| Total Expense  | es                | \$3,648.05 |  |